
Dotmim.Sync

Release 0.9.5

Jul 18, 2022

1	Starting from scratch	3
2	Need Help	5

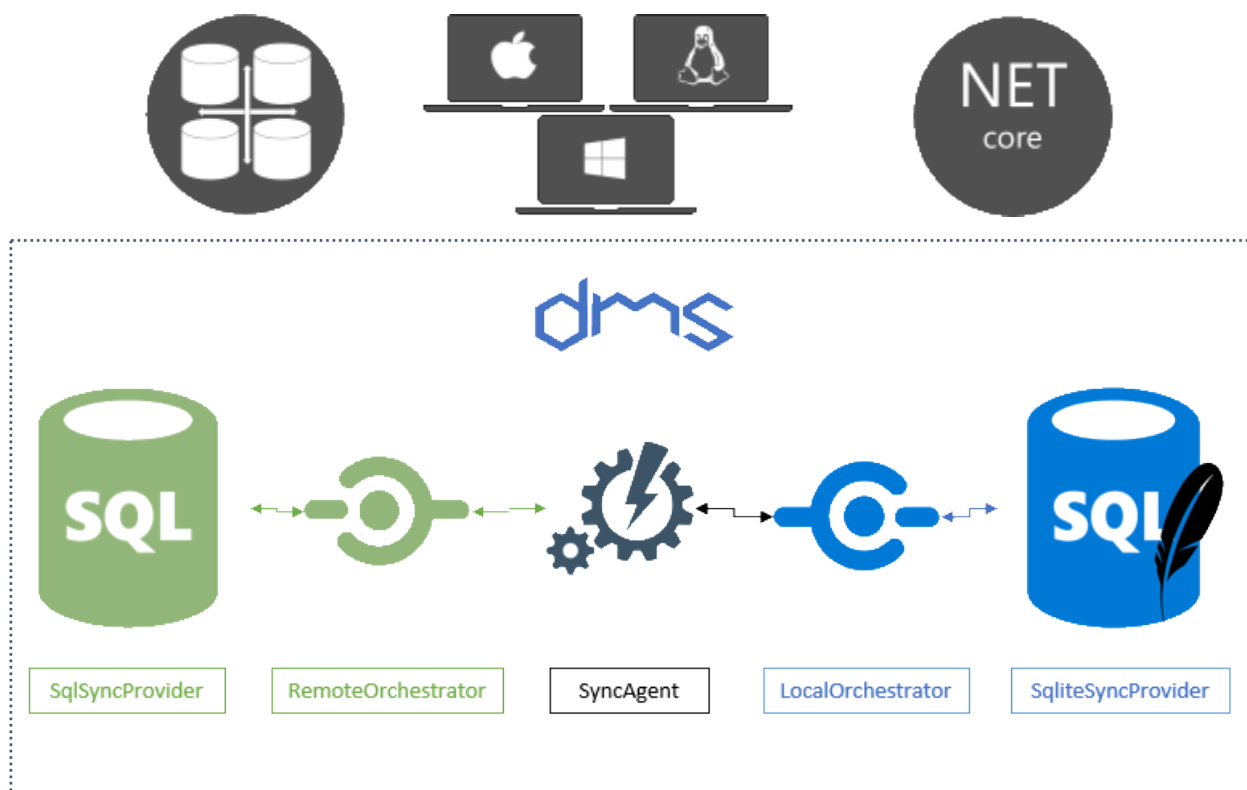


DotMim.Sync (DMS) is a straightforward framework for syncing relational databases, developed on top of **.Net Standard 2.0**, available and ready to use within **IOT, Xamarin, .NET, .NET Core, UWP** and so on :)

Available for syncing **SQL Server, MySQL, MariaDB** and **Sqlite** databases.

Note: The source code is available on [Github](#).

This framework is still in beta. There is no support other than me and the time I can put on it. Don't be afraid to reach me out, but expect delay sometimes :)



CHAPTER 1

Starting from scratch

Here is the easiest way to create a first sync, from scratch :

- Create a **.Net Standard 2.0** compatible project, like a **.Net Core 2.0 / 3.1** or **.Net Fx 4.8** console application.
- Add the nugets packages [DotMim.Sync.SqlServer](#) and [DotMim.Sync.Sqlite](#)
- If you don't have any hub database for testing purpose, use this one : [AdventureWorks lightweight script for SQL Server](#)
- If you want to test **MySQL**, use this script : [AdventureWorks lightweight script for MySQL Server](#)

Add this code:

```
// Sql Server provider, the "server" or "hub".
SqlSyncProvider serverProvider = new SqlSyncProvider(
    @"Data Source=.;Initial Catalog=AdventureWorks;Integrated Security=true;");

// Sqlite Client provider acting as the "client"
SqliteSyncProvider clientProvider = new SqliteSyncProvider("advworks.db");

// Tables involved in the sync process:
var setup = new SyncSetup("ProductCategory", "ProductDescription", "ProductModel",
    "Product", "ProductModelProductDescription", "Address", "Customer",
    "CustomerAddress", "SalesOrderHeader", "SalesOrderDetail" );

// Sync agent
SyncAgent agent = new SyncAgent(clientProvider, serverProvider);

do
{
    var result = await agent.SynchronizeAsync(setup);
    Console.WriteLine(result);
} while (Console.ReadKey().Key != ConsoleKey.Escape);
```

And here is the result you should have, after a few seconds:

```
Synchronization done.  
Total changes uploaded: 0  
Total changes downloaded: 2752  
Total changes applied: 2752  
Total resolved conflicts: 0  
Total duration :0:0:3.776
```

You're done !

Now try to update a row in your client or server database, then hit enter again. You should see something like that:

```
Synchronization done.  
Total changes uploaded: 0  
Total changes downloaded: 1  
Total changes applied: 1  
Total resolved conflicts: 0  
Total duration :0:0:0.045
```

Yes it's blazing fast !

Feel free to ping me: [@sebpertus](#)

2.1 Overview



Dotmin.Sync (DMS) is the easiest way to handle a full **synchronization** between one server database and multiples clients databases.

Dotmin.Sync is cross-platforms, multi-databases and based on **.Net Standard 2.0**.

Choose either **SQL Server**, **SQLite**, **MySQL**, **MariaDB** and (hopefully, I hope soon...) Oracle or PostgreSQL !








For simplicity, we can say **DMS** framework.

No need to handle any configuration file, or code generation code or whatever.

Just a few lines of code, with the list of tables you want to synchronize then call `SynchronizeAsync()` and you're done !

2.1.1 Nuget packages

Basically, **DMS** is working with *sync database providers*, that are available through nuget, from the **Visual Studio** interface:

	Dotmim.Sync.Core by Sébastien Pertus, 9,06K downloads Prerelease	v0.5.0
Dotmim Sync core assembly. Manage a sync process between two relational databases provider. Can't be used alone. Choose a server and a client provider such as Dotmim.Sync.SqlServerProvider or Dotmim.Sync.SqliteProvider		
	Dotmim.Sync.SqlServer by Sébastien Pertus, 8,57K downloads Prerelease	v0.5.0
Sql Server Sync Provider. Manage a sync process between two relational databases provider. This provider works with SQL Server and can be used as Client or Server provider .Net Standard 2.0		
	Dotmim.Sync.Sqlite by Sébastien Pertus, 7,86K downloads Prerelease	v0.5.0
SQLite Sync Provider. Manage a sync process between two relational databases provider. This provider works with SQL Server and can be used only as Client provider. Use SqlSyncProvider or MySqlSyncProvider for the server side .Net Standard 2.0		
	Dotmim.Sync.Web.Client by Sébastien Pertus, 3,32K downloads Prerelease	v0.5.0
Proxy to be able to Sync through an ASP.NET CORE application. Choose a Dotmim.Sync provider and protects your database call through web api calls only, this assembly is meant to be used from within your client application and will execute all the http calls		
	Dotmim.Sync.MySql by Sébastien Pertus, 4,84K downloads Prerelease	v0.5.0
MySQL Sync Provider. Manage a sync process between two relational databases provider. This provider works with SQL Server and can be used as Client or Server provider .Net Standard 2.0		
	Dotmim.Sync.Web.Server by Sébastien Pertus, 2,72K downloads Prerelease	v0.5.0
Proxy to be able to Sync through an ASP.NET CORE application. Choose a Dotmim.Sync provider and protects your database call through web api calls only. This assembly is meant to be used from your ASP.Net core Web Api project, and will handle all http requests calls.		
	Dotmim.Sync.SqlServer.ChangeTracking by Sébastien Pertus, 462 downloads Prerelease	v0.5.0
Sql Server Sync Provider. Manage a sync process between two relational databases provider. This provider works with SQL Server and can be used as Client or Server provider. Based on SqlSyncProvider, but uses the SQL Server change tracking feature instead of tracking tables. .Net...		

Obviously, you can add them through your command line, assuming you are developing with **Visual Studio Code**, **Rider** or even **Notepad** :)

```
# Adding the package required to synchronize a SQL Server database:
dotnet add package Dotmim.Sync.SqlServer
# Adding the package required to synchronize a SQL Server database, using Change_
↪Tracking feature:
dotnet add package Dotmim.Sync.SqlServer.ChangeTracking
# Adding the package required to synchronize a MySQL database:
dotnet add package Dotmim.Sync.MySql
# Adding the package required to synchronize a MariaDB database:
dotnet add package Dotmim.Sync.MariaDB
# Adding the package required to synchronize a SQLite database:
dotnet add package Dotmim.Sync.Sqlite
```

For instance, if you need to synchronize two **MySql** databases, the only package you need to install, on both Server and Client side, is `Dotmim.Sync.MySql`.

On the other side, if you need to synchronize a SQL server database, with multiple SQLite client databases, install `Dotmim.Sync.SqlServer` (or `Dotmim.Sync.SqlServer.ChangeTracking`) on the server side and then install `Dotmim.Sync.Sqlite` on each client.

Note: The package `Dotmim.Sync.Core` is the core framework, and is used by all the providers. You don't have to explicitly add it to your projects, since it's always part of the provider you've just installed.

The last two packages available, `Dotmim.Sync.Web.Client` and `Dotmim.Sync.Web.Server` are used for a specific scenario, where you server database is not accessible directly, but instead is available and exposed through a

Web Api, built with **ASP.Net Core** or **ASP.NET**.

All packages are available through **nuget.org**:

Dotmim.Sync.Core : <https://www.nuget.org/packages/Dotmim.Sync.Core>

Dotmim.Sync.SqlServer : <https://www.nuget.org/packages/Dotmim.Sync.SqlServer>

Dotmim.Sync.SqlSyncChangeTrackingProvider :

<https://www.nuget.org/packages/Dotmim.Sync.SqlServer.ChangeTracking>

Dotmim.Sync.Sqlite : <https://www.nuget.org/packages/Dotmim.Sync.Sqlite>

Dotmim.Sync.MySql : <https://www.nuget.org/packages/Dotmim.Sync.MySql>

Dotmim.Sync.MariaDB : <https://www.nuget.org/packages/Dotmim.Sync.MariaDB>

Dotmim.Sync.Web.Server : <https://www.nuget.org/packages/Dotmim.Sync.Web.Server>

Dotmim.Sync.Web.Client : <https://www.nuget.org/packages/Dotmim.Sync.Web.Client>

2.1.2 Tutorial: First sync

First sync

This tutorial will describe all the steps required to create a first sync between two relational databases:

- If you don't have any databases ready for testing, you can use:
 - For **SQL Server** : [AdventureWorks for SQL Server](#)
 - For **MySQL** : [AdventureWorks for MySQL](#)
- The script is ready to execute in SQL Server (or MySQL Workbench). It contains :
 - A lightweight AdventureWorks database, acting as the Server database (called AdventureWorks)
 - An empty database, acting as the Client database (called Client)

Hint: You will find this sample here : [HelloSync sample](#)

You can see this sample as well, live, hosted on [dotnetfiddle](#) : [Hello Sync On dotnetfiddle](#)

Warning: In the code sample below, we are using a special provider called `SqlSyncChangeTrackingProvider`. This provider is using the **CHANGE_TRACKING** feature from **SQL SERVER**.

Before running this code, use this SQL statement on your server database to enable the *Change Tracking*:

```
ALTER DATABASE AdventureWorks SET CHANGE_TRACKING=ON
(CHANGE_RETENTION=2 DAYS,AUTO_CLEANUP=ON)
```

Otherwise, if you don't want to use the *Change Tracking* feature, just change `SqlSyncChangeTrackingProvider` to `SqlSyncProvider`

```
// First provider on the server side, is using the Sql change tracking feature.
var serverProvider = new SqlSyncChangeTrackingProvider(serverConnectionString);

// IF you want to try with a MySql Database, use the [MySqlSyncProvider] instead
```

(continues on next page)

(continued from previous page)

```
// var serverProvider = new MySqlSyncProvider(serverConnectionString);

// Second provider on the client side, is the [SqliteSyncProvider] used for SQLite_
↳databases
// relying on triggers and tracking tables to create the sync environment
var clientProvider = new SqliteSyncProvider(clientConnectionString);

// Tables involved in the sync process:
var setup = new SyncSetup("ProductCategory", "ProductModel", "Product",
    "Address", "Customer", "CustomerAddress", "SalesOrderHeader", "SalesOrderDetail"
↳);

// Creating an agent that will handle all the process
var agent = new SyncAgent(clientProvider, serverProvider);

do
{
    // Launch the sync process
    var s1 = await agent.SynchronizeAsync(setup);
    // Write results
    Console.WriteLine(s1);
} while (Console.ReadKey().Key != ConsoleKey.Escape);

Console.WriteLine("End");
```

And here is the result you should have, after a few seconds:

```
Synchronization done.
    Total changes  uploaded: 0
    Total changes  downloaded: 2752
    Total changes  applied: 2752
    Total resolved conflicts: 0
    Total duration :0:0:3.776
```

It took almost **4 seconds** on my machine to make a full synchronization between the **Server** and the **Client**.

Second sync

This first sample took almost **4 seconds** to make a *full* sync between a **Server** and a **Client**.

It's a little bit long, because, under the hood, the `Dotmim.Sync` framework, on the **first sync only**, will have to:

- Get the schema from the **Server** side and create all the tables on the **Client** side, if needed. (yes, you don't need a client database with an existing schema)
- Create on both side all the required stuff to be able to manage a full sync process, creating *tracking* tables, stored procedures, triggers and so on ... be careful, `Dotmim.Sync` could be a little bit intrusive if you're not using the `SqlSyncChangeTrackingProvider` provider :)
- Then eventually launch the first sync, and get the **2752** items from the **Server**, and apply them on the **Client**.

Now everything is configured and the first sync is successfull.

We can add **101** items in the *ProductCategory* table (on the server side, *Adventureworks*):

```

Insert into ProductCategory (Name)
Select SUBSTRING(CONVERT(varchar(255), NEWID()), 0, 7)
Go 100

```

From the same console application (indeed, we have a *do while* loop), same code, just hit *enter* to relaunch the synchronization and see the results:

```

Synchronization done.
    Total changes uploaded: 0
    Total changes downloaded: 100
    Total changes applied: 100
    Total resolved conflicts: 0
    Total duration :0:0:0.145

```

Boom, less than **150** milliseconds.

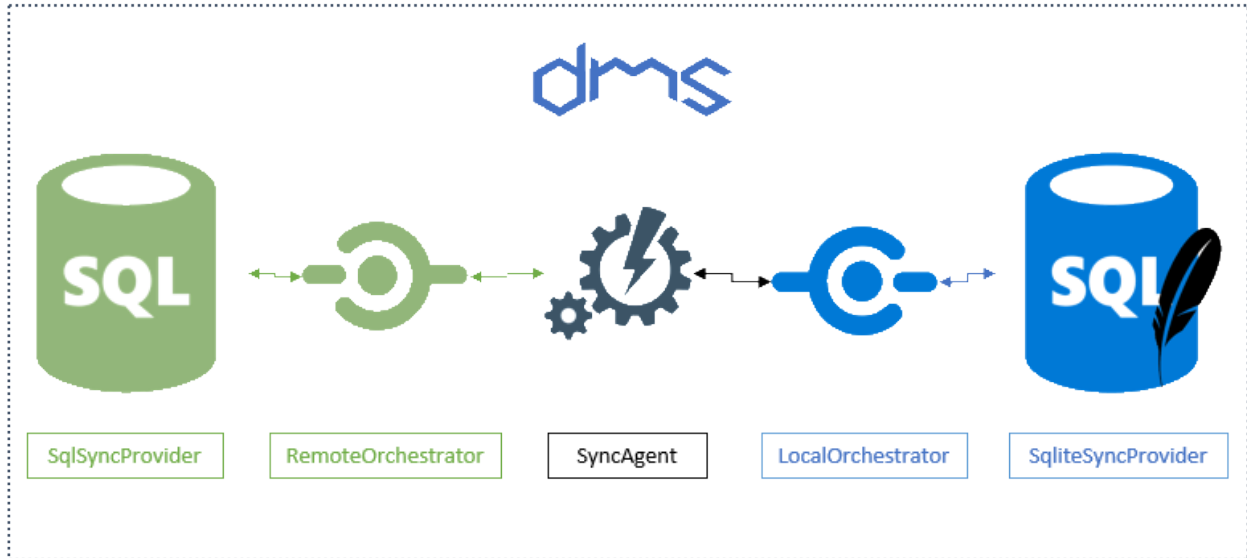
2.2 How does it work

Basically, **DMS** architecture is composed of several business objects:

- **Providers** : A provider is in charge of the communication with the local database. You can choose various providers, like SQL, MySQL, MariaDB or Sqlite. Each provider can work on both side of the sync architecture : Server side or Client side.
- **Orchestrators** : An orchestrator is agnostic to the underlying database. it communicates with the database through a provider. A provider is always required when you're creating a new orchestrator. We have two kind of orchestrator : *local* and *remote* (or let's say *client side* and *server side* orchestrators)
- **SyncAgent**: There is only one sync agent. This object is responsible of the correct *flow* between two orchestrators. The sync agent will:
 - Create a local orchestrator with a typed provider.
 - Create a remote orchestrator with a typed provider.
 - Synchronize client and server, using all the methods from the orchestrators.

2.2.1 Overview

Here is the big picture of the components used in a simple synchronization, over **TCP**:



If we take a close look to the [HelloSync](#) sample:

```
var serverProvider = new MySqlSyncProvider(serverConnectionString);
var clientProvider = new SqliteSyncProvider(clientConnectionString);

var setup = new SyncSetup("ProductCategory", "ProductModel", "Product");

var agent = new SyncAgent(clientProvider, serverProvider);

var result = await agent.SynchronizeAsync(setup);

Console.WriteLine(result);
```

There is no mention of any Orchestrators here.

It's basically because the `SyncAgent` instance will create them under the hood, for simplicity. We can rewrite this code, this way:

```
// Create 2 providers, one for MySql, one for Sqlite.
var serverProvider = new MySqlSyncProvider(serverConnectionString);
var clientProvider = new SqliteSyncProvider(clientConnectionString);

// Setup and options define the tables and some useful options.
var setup = new SyncSetup("ProductCategory", "ProductModel", "Product");
var options = new SyncOptions();

// Define a local orchestrator, using the Sqlite provider
// and a remote orchestrator, using the MySql provider.
var localOrchestrator = new LocalOrchestrator(clientProvider, options);
var remoteOrchestrator = new RemoteOrchestrator(serverProvider, options);

// Create the agent with existing orchestrators
var agent = new SyncAgent(localOrchestrator, remoteOrchestrator);

// Launch the sync
var result = await agent.SynchronizeAsync(setup);

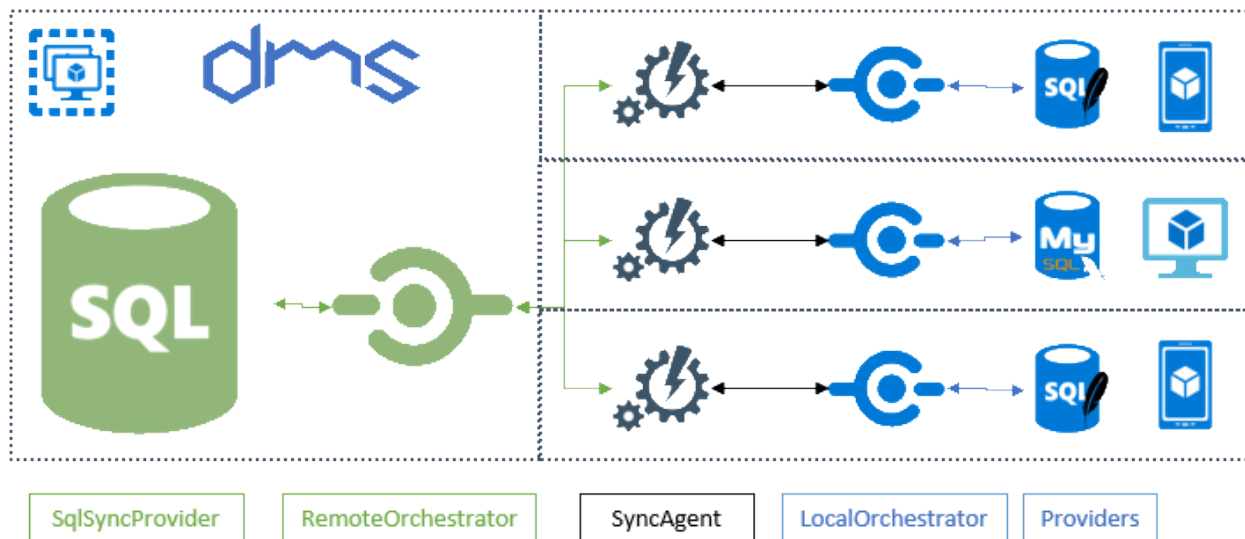
Console.WriteLine(result);
```

As you can see here, all the components are declared:

- Each provider : One Sqlite and One MySql
- Each orchestrator : a local orchestrator coupled with the Sqlite provider and a remote orchestrator coupled with the MySql provider
- One sync agent : The sync agent instance needs of course both orchestrators to be able to launch the sync process.

2.2.2 Multiple clients overview

Of course, a real scenario will involve more clients databases. Each client will have its own provider, depending on the local database type. And each client will have a sync agent, responsible of the sync process:

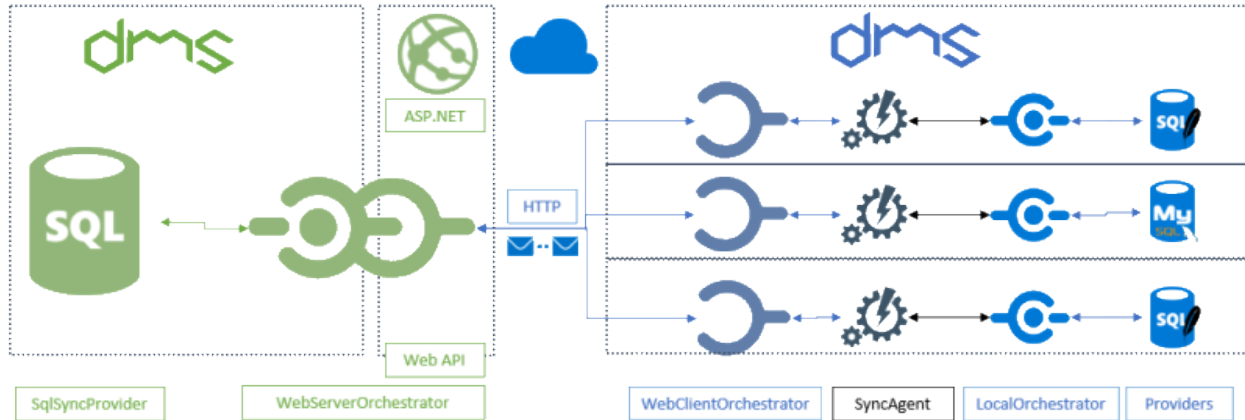


2.2.3 Sync over HTTP

In a real world scenario, you may want to protect your hub database (the *server side* database), if your clients are not part of your local network, like mobile devices which will communicate only through an http connection. In this particular scenario, the sync agent will not be able to use a simple RemoteOrchestrator, since this one works only on a tcp network. Here is coming a new orchestrator in the game. Or should I say *two* new orchestrators:

- The `WebRemoteOrchestrator`: This orchestrator will run locally, and will act “as” a orchestrator from the sync agent, but under the hood will generate an http request with a payload containing all the required information
- The `WebServerAgent`: On the opposite side, this web server agent is hosted through an exposed web api, and will get the incoming request from the `WebRemoteOrchestrator` and will then call the server provider correctly.

Here is the big picture of this more advanced scenario:



You can read more on the web architecture and how to implement it, here: [Asp.net Core Web Api sync proxy](#)

2.3 Synchronization types

You have one main method to launch a synchronization, with several optional parameters:

```
SynchronizeAsync();
SynchronizeAsync(IProgress<ProgressArgs> progress);
SynchronizeAsync(Cancellation_token cancellationToken);
SynchronizeAsync(SyncType syncType);
SynchronizeAsync(SyncType syncType, Cancellation_token cancellationToken);
```

You can use the `Cancellation_token` object whenever you want to rollback an “*in progress*” synchronization. And since we have an async synchronization, you can pass an `IProgress<ProgressArgs>` object to have feedback during the sync process.

Note: The progression system is explained in the next chapter [Progress](#)

let's see now a straightforward sample illustrating the use of the `SyncType` argument.

Hint: You will find the sample used for this chapter, here : [SyncType sample](#)

```
SqlSyncProvider serverProvider = new SqlSyncProvider(GetDatabaseConnectionString(
    ↪ "AdventureWorks"));
SqlSyncProvider clientProvider = new SqlSyncProvider(GetDatabaseConnectionString(
    ↪ "Client"));

var setup = new SyncSetup("ProductCategory", "ProductModel", "Product", "Address",
    ↪ "Customer",
    "CustomerAddress", "SalesOrderHeader", "SalesOrderDetail");

SyncAgent agent = new SyncAgent(clientProvider, serverProvider);

var syncContext = await agent.SynchronizeAsync(setup);
```

(continues on next page)

(continued from previous page)

```
Console.WriteLine(syncContext);
```

Here is the result, after the **first initial** synchronization:

```
Synchronization done.
    Total changes  uploaded: 0
    Total changes  downloaded: 2752
    Total changes  applied: 2752
    Total resolved conflicts: 0
    Total duration :0:0:4.720
```

As you can see, the client has downloaded 2752 lines from the server.

Obviously if we made a new sync, without making any changes neither on the server nor the client, the result will be :

```
SqlSyncProvider serverProvider = new SqlSyncProvider(GetDatabaseConnectionString(
    ↪ "AdventureWorks"));
SqlSyncProvider clientProvider = new SqlSyncProvider(GetDatabaseConnectionString(
    ↪ "Client"));

SyncAgent agent = new SyncAgent(clientProvider, serverProvider);

var syncContext = await agent.SynchronizeAsync();

Console.WriteLine(syncContext);
```

Note: Since you've made a first sync before, the setup is already saved in the databases. So far, no need to pass the argument anymore now.

```
Synchronization done.
    Total changes  uploaded: 0
    Total changes  downloaded: 0
    Total changes  applied: 0
    Total resolved conflicts: 0
    Total duration :0:0:0.382
```

Ok make sense !

2.3.1 SyncType

The SyncType enumeration allows you to **reinitialize** a client database (already synchronized or not).

For various reason, you may want to re-download the whole database schema and rows from the server (bug, out of sync, and so on ...)

SyncType is mainly an enumeration used when calling the SynchronizeAsync() method:

```
public enum SyncType
{
    /// <summary>
    /// Normal synchronization
    /// </summary>
```

(continues on next page)

(continued from previous page)

```

        Normal,

        /// <summary>
        /// Reinitialize the whole sync database, applying all rows from the server_
        ↪to the client
        /// </summary>
        Reinitialize,

        /// <summary>
        /// Reinitialize the whole sync database, applying all rows from the server_
        ↪to the client,
        /// after tried a client upload
        /// </summary>
        ReinitializeWithUpload
    }

```

- `SyncType.Normal`: Default value, represents a normal sync process.
- `SyncType.Reinitialize`: Marks the client to be resynchronized. Be careful, any changes on the client will be overwritten by this value.
- `SyncType.ReinitializeWithUpload`: Like *Reinitialize* this value will launch a process to resynchronize the whole client database, except that the client will *try* to send its local changes before making the resync process.

From the sample we saw before, here is the different behaviors with each `SyncType` enumeration value:

First of all, for demo purpose, we are updating a row on the **client**:

```

-- initial value is 'The Bike Store'
UPDATE Client.dbo.Customer SET CompanyName='The New Bike Store' WHERE CustomerId = 1

```

SyncType.Normal

Let's see what happens, now that we have updated a row on the client side, with a *normal* sync:

```

SqlSyncProvider serverProvider = new SqlSyncProvider(GetDatabaseConnectionString(
    ↪"AdventureWorks"));
SqlSyncProvider clientProvider = new SqlSyncProvider(GetDatabaseConnectionString(
    ↪"Client"));

var syncContext = await agent.SynchronizeAsync();

Console.WriteLine(syncContext);

```

```

Synchronization done.
      Total changes  uploaded: 1
      Total changes  downloaded: 0
      Total changes  applied: 0
      Total resolved conflicts: 0
      Total duration :0:0:1.382

```

The default behavior is what we were waiting for: Uploading the modified row to the server.

SyncType.Reinitialize

The `SyncType.Reinitialize` mode will **reinitialize** the whole client database.

Every rows on the client will be deleted and downloaded again from the server, even if some of them are not synced correctly.

Use this mode with caution, since you could lost some “*out of sync client*” rows.

```
SqlSyncProvider serverProvider = new SqlSyncProvider(GetDatabaseConnectionString(
    ↪ "AdventureWorks"));
SqlSyncProvider clientProvider = new SqlSyncProvider(GetDatabaseConnectionString(
    ↪ "Client"));

var syncContext = await agent.SynchronizeAsync(SyncType.Reinitialize);

Console.WriteLine(syncContext);
```

```
Synchronization done.
      Total changes  uploaded: 0
      Total changes  downloaded: 2752
      Total changes  applied: 2752
      Total resolved conflicts: 0
      Total duration :0:0:1.872
```

As you can see, the `SyncType.Reinitialize` value has marked the client database to be fully resynchronized.

The modified row on the client has not been sent to the server and then has been restored to the initial value sent by the server row.

SyncType.ReinitializeWithUpload

`ReinitializeWithUpload` will do the same job as `Reinitialize` except it will send any changes available from the client, before making the reinitialize phase.

```
SqlSyncProvider serverProvider = new SqlSyncProvider(GetDatabaseConnectionString(
    ↪ "AdventureWorks"));
SqlSyncProvider clientProvider = new SqlSyncProvider(GetDatabaseConnectionString(
    ↪ "Client"));

var syncResult = await agent.SynchronizeAsync(SyncType.ReinitializeWithUpload);

Console.WriteLine(syncResult);
```

```
Synchronization done.
      Total changes  uploaded: 1
      Total changes  downloaded: 2752
      Total changes  applied: 2752
      Total resolved conflicts: 0
      Total duration :0:0:1.923
```

In this case, as you can see, the `SyncType.ReinitializeWithUpload` value has marked the client database to be fully resynchronized, but the edited row has been sent correctly to the server.

2.3.2 Forcing operations on the client from server side

Warning: This part covers some concept explained later in the next chapters:

- Progression : [Using interceptors](#).
- HTTP architecture : [Using ASP.Net Web API](#)

This technic applies if you do not have access to the client machine, allowing you to *force* operations from the client side.

It could be useful to *override* a normal synchronization, for example, with a reinitialization for a particular client, from the server side.

Note: Forcing a reinitialization from the server is a good practice if you have an **HTTP** architecture.

Here are the operation action you can use to force the client in a particular situation:

```
public enum SyncOperation
{
    /// <summary>
    /// Normal synchronization
    /// </summary>
    Normal = 0,

    /// <summary>
    /// Reinitialize the whole sync database, applying all rows from the server to_
    ↪ the client
    /// </summary>
    Reinitialize = 1,

    /// <summary>
    /// Reinitialize the whole sync database,
    /// applying all rows from the server to the client, after trying a_
    ↪ client upload
    /// </summary>
    ReinitializeWithUpload = 2,

    /// <summary>
    /// Drop all the sync metadatas even tracking tables and scope infos and make a_
    ↪ full sync again
    /// </summary>
    DropAllAndSync = 4,

    /// <summary>
    /// Drop all the sync metadatas even tracking tables and scope infos and exit
    /// </summary>
    DropAllAndExit = 8,

    /// <summary>
    /// Deprovision stored procedures & triggers and sync again
    /// </summary>
}
```

(continues on next page)

(continued from previous page)

```

    DeprovisionAndSync = 16,
}

```

Hint: Use the client scope id to identify the current client trying to sync.

```

[HttpPost]
public async Task Post()
{
    // Get the current scope name
    var scopeName = this.HttpContext.GetScopeName();

    // Get the current client scope id
    var clientId = this.HttpContext.GetClientId();

    // override sync type to force a reinitialization from a particular client
    if (clientId == OneParticularClientIdToReinitialize)
    {
        webServerAgentRemoteOrchestrator.OnGettingOperation(operationArgs=>
        {
            // this operation will be applied for the current sync
            operationArgs.Operation = SyncOperation.Reinitialize;
        });
    }

    // handle request
    await webServerAgent.HandleRequestAsync(this.HttpContext);
}

```

2.3.3 SyncDirection

The *SyncType* enumeration allows you to synchronize **all** the tables.

Another way to synchronize your tables is to set a direction on each of them, through the *SyncDirection* enumeration. This options is not global to all the tables, but should be set on each table.

You can specify three types of direction: **Bidirectional**, **UploadOnly** or **DownloadOnly**.

You can use the *SyncDirection* enumeration for each table in the *SyncSetup* object.

Note: *Bidirectional* is the default value for all tables added.

Since, we need to specify the direction on each table, the *SyncDirection* option is available on each *SetupTable*:

```

var syncSetup = new SyncSetup("SalesLT.ProductCategory", "SalesLT.ProductModel",
    ↪ "SalesLT.Product",
        "SalesLT.Address", "SalesLT.Customer", "SalesLT.CustomerAddress");

syncSetup.Tables["Customer"].SyncDirection = SyncDirection.DownloadOnly;
syncSetup.Tables["CustomerAddress"].SyncDirection = SyncDirection.DownloadOnly;
syncSetup.Tables["Address"].SyncDirection = SyncDirection.DownloadOnly;

```

(continues on next page)

(continued from previous page)

```
var agent = new SyncAgent(clientProvider, serverProvider);
```

SyncDirection.Bidirectional

This mode is the default one. Both server and client will upload and download their rows.

Using this mode, all your tables are fully synchronized with the server.

SyncDirection.DownloadOnly

This mode allows you to specify some tables to be only downloaded from the server to the client.

Using this mode, your server will not receive any rows from any clients, on the configured tables with the download only option.

SyncDirection.UploadOnly

This mode allows you to specify some tables to be uploaded from the client to the server only.

Using this mode, your server will not send any rows to any clients, but clients will send their own modified rows to the server.

2.4 Orchestrators

2.4.1 Overview

An **Orchestrator** is agnostic to the underlying database.

it communicates with the database through a provider. A provider is always required when you're creating a new orchestrator.

We have two kind of orchestrators:

- Local Orchestrator (or let's say client side orchestrator) : `LocalOrchestrator`.
- Remote Orchestrator or let's say server side orchestrator) : `RemoteOrchestrator`.

We have to more kind of orchestrators, that will handle under the hood the web sync process:

- The `WebRemoteOrchestrator`: This orchestrator will run locally, and will act "as" a orchestrator from the sync agent, but under the hood will generate an http request with a payload containing all the required information
- The `WebServerAgent`: On the opposite side, this agent is hosted through an exposed web api, and will get the incoming request from the `WebRemoteOrchestrator` and will then call the server provider correctly.

2.4.2 Orchestrators public methods

A set of methods are accessible from both `LocalOrchestrator` or `RemoteOrchestrator` (and for some of them from `WebRemoteOrchestrator`).

Generally, you have access to three methods (`Create_XXX`, `Drop_XXX`, `Exists_XXX`) for all the core components :

- Stored Procedures
- Triggers
- Tracking Tables
- Tables
- Schemas
- Scopes

Here is some examples using these methods:

Get a table schema

This method runs on any `Orchestrator`, but we are using here a `RemoteOrchestrator` because the client database is empty and getting a table schema from an empty database... well.. :)

```
var provider = new SqlSyncProvider(serverConnectionString);
var options = new SyncOptions();
var setup = new SyncSetup(new string[] { "ProductCategory", "ProductModel", "Product" },
    <->);
var orchestrator = new RemoteOrchestrator(provider, options, setup);

// working on the product Table
var productSetupTable = setup.Tables["Product"];

// Getting the table schema
var productTable = await orchestrator.GetTableSchemaAsync(productSetupTable);

foreach (var column in productTable.Columns)
    Console.WriteLine(column);
```

```
ProductID - Int32
Name - String
ProductNumber - String
Color - String
StandardCost - Decimal
ListPrice - Decimal
Size - String
Weight - Decimal
ProductCategoryID - Int32
ProductModelID - Int32
SellStartDate - DateTime
SellEndDate - DateTime
DiscontinuedDate - DateTime
ThumbNailPhoto - Byte[]
ThumbNailPhotoFileName - String
rowguid - Guid
ModifiedDate - DateTime
```

Managing stored procedures

Managing **Stored Procedures** could be done using:

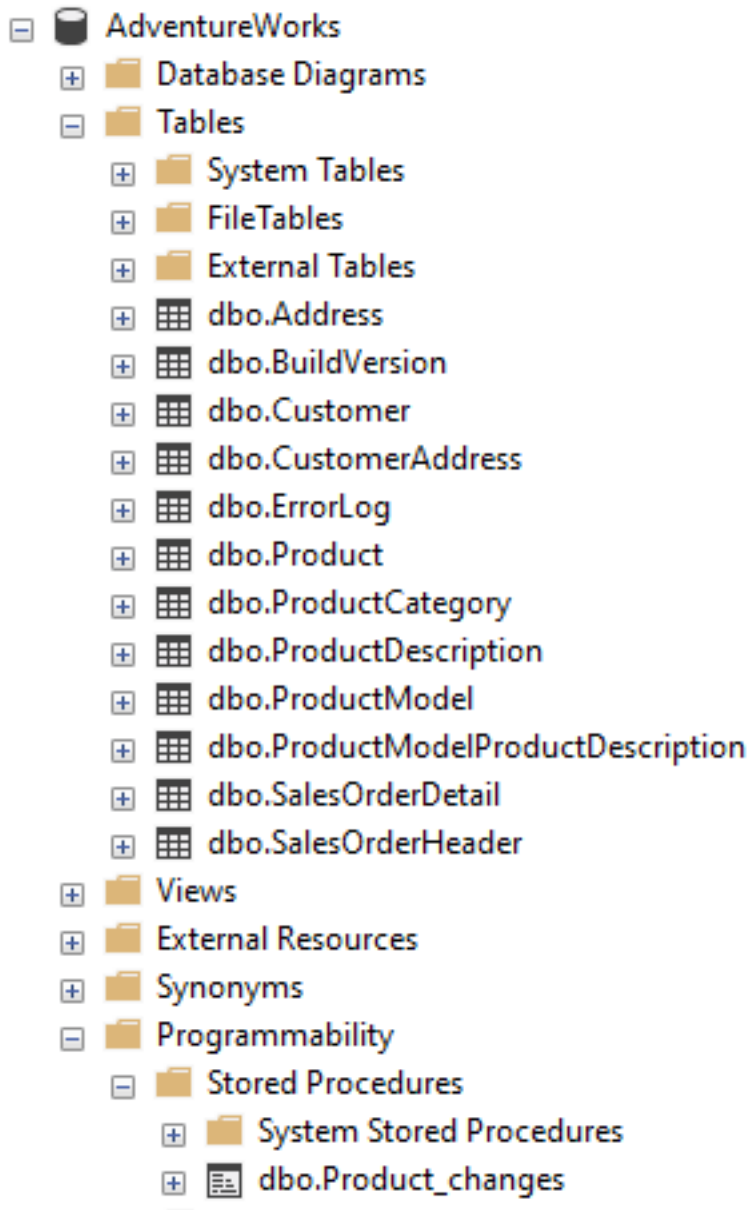
- `LocalOrchestrator.CreateStoredProcedureAsync()` : Create a stored procedure using the `DbStoredProcedureType` enumeration, for one `SetupTable` argument.
- `LocalOrchestrator.ExistStoredProcedureAsync()` : Check if a stored procedure already exists, using the `DbStoredProcedureType` enumeration, for one `SetupTable` argument.
- `LocalOrchestrator.DropStoredProcedureAsync()` : Drop a stored procedure using the `DbStoredProcedureType` enumeration, for one `SetupTable` argument.
- `LocalOrchestrator.CreateStoredProceduresAsync()` : Create all stored procedures needed for one `SetupTable` argument.
- `LocalOrchestrator.DropStoredProceduresAsync()` : Drop all stored procedures created for one `SetupTable` argument.

Creating a stored procedure could be done like this:

```
var provider = new SqlSyncProvider(serverConnectionString);
var options = new SyncOptions();
var setup = new SyncSetup(new string[] { "ProductCategory", "ProductModel", "Product" },
    new string[] { "ProductCategory", "ProductModel", "Product" });
var orchestrator = new RemoteOrchestrator(provider, options, setup);

// working on the product Table
var productSetupTable = setup.Tables["Product"];

var spExists = await orchestrator.ExistStoredProcedureAsync(productSetupTable,
    DbStoredProcedureType.SelectChanges);
if (!spExists)
    await orchestrator.CreateStoredProcedureAsync(productSetupTable,
        DbStoredProcedureType.SelectChanges);
```

Be careful, this stored procedure relies on a tracking table for table `Product`, but we did not create it, yet.

Creating a tracking table

Continuing on the last sample, we can create in the same way, the tracking table for table *Product*:

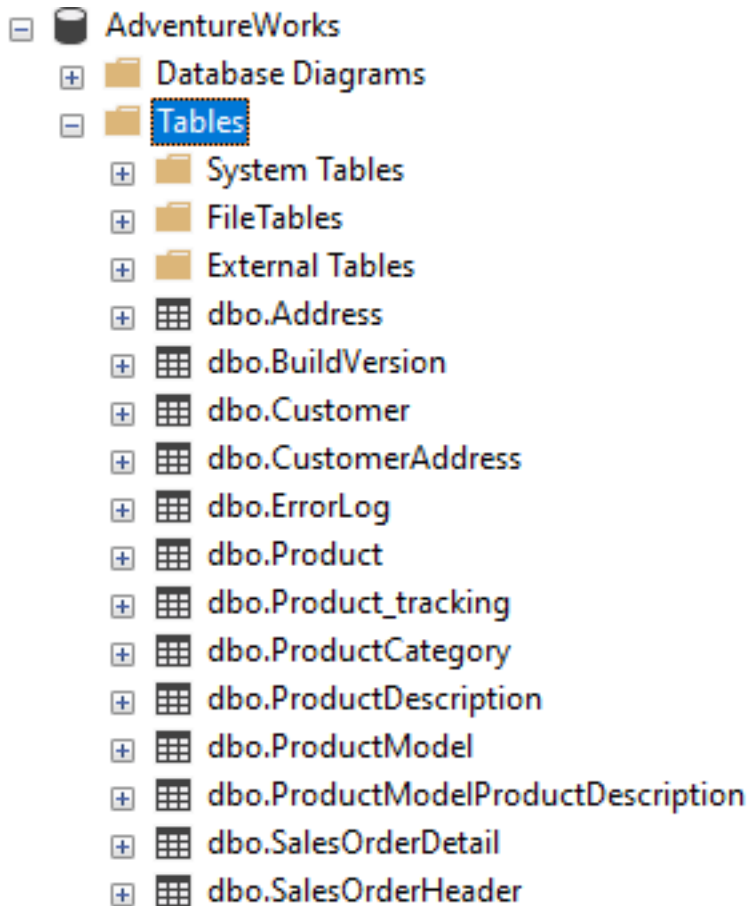
```
var provider = new SqlSyncProvider(serverConnectionString);
var options = new SyncOptions();
var setup = new SyncSetup(new string[] { "ProductCategory", "ProductModel", "Product_"
    ↪});
var orchestrator = new RemoteOrchestrator(provider, options, setup);

// working on the product Table
var productSetupTable = setup.Tables["Product"];
```

(continues on next page)

(continued from previous page)

```
var spExists = await orchestrator.ExistTrackingTableAsync(productSetupTable);
if (!spExists)
    await orchestrator.CreateTrackingTableAsync(productSetupTable);
```



Dropping a tracking table and a stored procedure

Now we can drop this newly created stored procedure and tracking table:

```
var trExists = await orchestrator.ExistTrackingTableAsync(productSetupTable);
if (trExists)
    await orchestrator.DropTrackingTableAsync(productSetupTable);

var spExists = await orchestrator.ExistStoredProcedureAsync(productSetupTable,
    DbStoredProcedureType.SelectChanges);
if (spExists)
    await orchestrator.DropStoredProcedureAsync(productSetupTable,
        DbStoredProcedureType.SelectChanges);
```

2.5 Progression

Getting useful information during a sync process could be complex.

You can have a lot of information from an in-going sync, through two kinds of things:

- `IProgress<ProgressArgs>` : A best practice using `IProgress<T>` to handle progress from within an *awaitable* method.
- `Interceptor<T>` : A more advanced technic to handle a lot of more events from within **DMS**

2.5.1 Overview

During a full synchronization, we have **two distincts** type of progression:

- The **Progression** from the client side.
- The **Progression** from the server side.

We have a lot of progress values raised from both the **server** and the **client** side:

- Each progress value is caught at the end of a method called by the **Orchestrator** instance.
- Each progress value in a sync process corresponds to a specific *stage*, represented by a `SyncStage` enumeration.

```
public enum SyncStage
{
    None = 0,

    BeginSession,
    EndSession,

    ScopeLoading,
    ScopeWriting,

    SnapshotCreating,
    SnapshotApplying,

    SchemaReading,

    Provisioning,
    Deprovisioning,

    ChangesSelecting,
    ChangesApplying,

    Migrating,

    MetadataCleaning,
}
```

To explain how things work, we are starting from a really straightforward sync process example, using the sample from [Hello sync sample](#):

```
var serverProvider = new SqlSyncChangeTrackingProvider(serverConnectionString);
var clientProvider = new SqlSyncProvider(clientConnectionString);

var setup = new SyncSetup("ProductCategory", "ProductModel", "Product",
    "Address", "Customer", "CustomerAddress", "SalesOrderHeader",
    "SalesOrderDetail" );

var agent = new SyncAgent(clientProvider, serverProvider);
do
{

```

(continues on next page)

(continued from previous page)

```
// Launch the sync process
var s1 = await agent.SynchronizeAsync(setup);
// Write results
Console.WriteLine(s1);

} while (Console.ReadKey().Key != ConsoleKey.Escape);

Console.WriteLine("End");
```

We are going to see how to get useful information, from each stage involved during the sync processus, thanks to `IProgress<T>` and then we will go deeper with the notion of `Interceptor<T>`.

Note: You will find this complete sample here : [Progression sample](#)

2.5.2 IProgress<T>

As we said, the progress values are triggered from both side : **Server** side and **Client** side, ordered.

In our sample, we can say that :

- The `RemoteOrchestrator` instance, using the server provider instance, will report all the progress from the server side.
- The `LocalOrchestrator` instance using the client provider instance, will report all the progress from the client side.

Note: A `syncAgent` object is **always** running on the client side of **any** architecture.

Since our main method `SynchronizeAsync()` is marked `async` method, we will use the `Progress<T>` to be able to report progress value.

So far, the most straightforward way to get feedback from a current sync, is to pass an instance of `IProgress<T>` when calling the method `SynchronizeAsync()`.

Note: `Progress<T>` is **not** synchronous. So far, no guarantee that the progress callbacks will be raised in an ordered way.

That's why you can use a **DMS** progress class called `SynchronousProgress<T>` which is synchronous, using the correct synchronization context.

Here is a quick example used to provide some feedback to the user:

```
var serverProvider = new SqlSyncChangeTrackingProvider(serverConnectionString);
var clientProvider = new SqlSyncProvider(clientConnectionString);

// Tables involved in the sync process:
var setup = new SyncSetup ("ProductCategory", "ProductModel", "Product",
    "Address", "Customer", "CustomerAddress", "SalesOrderHeader", "SalesOrderDetail"
    ↵);

// Creating an agent that will handle all the process
var agent = new SyncAgent(clientProvider, serverProvider);
```

(continues on next page)

(continued from previous page)

```
// Using the IProgress<T> pattern to handle progression during the synchronization
var progress = new SynchronousProgress<ProgressArgs>(args =>
    Console.WriteLine($"{s.ProgressPercentage:p}: \t[{s.Source[..Math.Min(4, s.
        ↪Source.Length)]}] {s.TypeName}: {s.Message}"));

do
{
    // Launch the sync process
    var s1 = await agent.SynchronizeAsync(setup, progress);
    // Write results
    Console.WriteLine(s1);
} while (Console.ReadKey().Key != ConsoleKey.Escape);

Console.WriteLine("End");
```

Here is the result, after the first synchronization, assuming the **Client** database is empty:

```
0,00 %: [Clie] ProvisionedArgs: Provisioned 9 Tables. Provision:Table,
↪TrackingTable, StoredProcedures, Triggers.
55,00 %: [Adve] TableChangesSelectedArgs: [SalesOrderHeader] [Total]
↪Upserts:32. Deletes:0. Total:32.
75,00 %: [Adve] TableChangesSelectedArgs: [Address] [Total] Upserts:450.
↪Deletes:0. Total:450.
75,00 %: [Adve] TableChangesSelectedArgs: [SalesOrderDetail] [Total]
↪Upserts:542. Deletes:0. Total:542.
75,00 %: [Adve] TableChangesSelectedArgs: [ProductCategory] [Total] Upserts:41.
↪Deletes:0. Total:41.
75,00 %: [Adve] TableChangesSelectedArgs: [ProductModel] [Total] Upserts:128.
↪Deletes:0. Total:128.
75,00 %: [Adve] TableChangesSelectedArgs: [CustomerAddress] [Total]
↪Upserts:417. Deletes:0. Total:417.
75,00 %: [Adve] TableChangesSelectedArgs: [ProductDescription] [Total]
↪Upserts:762. Deletes:0. Total:762.
75,00 %: [Adve] TableChangesSelectedArgs: [Product] [Total] Upserts:295.
↪Deletes:0. Total:295.
75,00 %: [Adve] TableChangesSelectedArgs: [Customer] [Total] Upserts:847.
↪Deletes:0. Total:847.
75,00 %: [Adve] DatabaseChangesSelectedArgs: [Total] Upserts:3514. Deletes:0.
↪Total:3514. [C:\Temp\DotmimSync\2022_07_17_12\iks12xfjrzx]
80,42 %: [Clie] TableChangesAppliedArgs: [ProductDescription] Changes Modified
↪Applied:762. Resolved Conflicts:0.
80,71 %: [Clie] TableChangesAppliedArgs: [ProductCategory] Changes Modified
↪Applied:41. Resolved Conflicts:0.
81,62 %: [Clie] TableChangesAppliedArgs: [ProductModel] Changes Modified
↪Applied:128. Resolved Conflicts:0.
83,72 %: [Clie] TableChangesAppliedArgs: [Product] Changes Modified
↪Applied:295. Resolved Conflicts:0.
86,92 %: [Clie] TableChangesAppliedArgs: [Address] Changes Modified
↪Applied:450. Resolved Conflicts:0.
92,95 %: [Clie] TableChangesAppliedArgs: [Customer] Changes Modified
↪Applied:847. Resolved Conflicts:0.
95,92 %: [Clie] TableChangesAppliedArgs: [CustomerAddress] Changes Modified
↪Applied:417. Resolved Conflicts:0.
96,14 %: [Clie] TableChangesAppliedArgs: [SalesOrderHeader] Changes Modified
↪Applied:32. Resolved Conflicts:0.
```

(continues on next page)

(continued from previous page)

```

100,00 %:      [Clie] TableChangesAppliedArgs: [SalesOrderDetail] Changes Modified
↪Applied:542. Resolved Conflicts:0.
100,00 %:      [Clie] DatabaseChangesAppliedArgs: [Total] Applied:3514. Conflicts:0.
100,00 %:      [Clie] SessionEndArgs: [Client] Session Ends. Id:3b69c8ab-cce8-4b94-
↪bf75-db22ea43169d. Scope name:DefaultScope.
Synchronization done.
    Total changes uploaded: 0
    Total changes downloaded: 3514
    Total changes applied: 3514
    Total resolved conflicts: 0
    Total duration :00.00:02.042
Sync Ended. Press a key to start again, or Escapete to end

```

As you can see, it's a first synchronization, so:

- Session begins
- Server creates all metadatas needed for AdventureWorks database
- Client creates all metadatas needed for Client database
- Server selects all changes to upserts
- Client applies all changes sent from ths server
- Client selects changes to send (nothing, obviously, because the tables have just been created on the client)
- Session ends

You can have more information, depending on your need, and still based on `IProgress<T>`.

Using a `SyncProgressLevel` enumeration affected to the `ProgressLevel` property of your `SyncOptions` instance:

```

public enum SyncProgressLevel
{
    /// <summary>
    /// Progress that contain the most detailed messages and the Sql statement
    ↪executed
    /// </summary>
    Sql,

    /// <summary>
    /// Progress that contain the most detailed messages. These messages may contain
    ↪sensitive application data
    /// </summary>
    Trace,

    /// <summary>
    /// Progress that are used for interactive investigation during development
    /// </summary>
    Debug,

    /// <summary>
    /// Progress that track the general flow of the application.
    /// </summary>
    Information,

    /// <summary>
    /// Specifies that a progress output should not write any messages.
    /// </summary>
}

```

(continues on next page)

(continued from previous page)

```

None
}

```

Warning: Be careful: The Sql level may contains sensitive data !

```

var syncOptions = new SyncOptions
{
    ProgressLevel = SyncProgressLevel.Debug
};

// Creating an agent that will handle all the process
var agent = new SyncAgent(clientProvider, serverProvider, syncOptions);

var progress = new SynchronousProgress<ProgressArgs>(s =>
{
    Console.WriteLine($"{s.ProgressPercentage:p}: \t[{s.Source[..Math.Min(4, s.
    ↪Source.Length)]]] {s.TypeName}: {s.Message}");
});

var s = await agent.SynchronizeAsync(setup, SyncType.Reinitialize, progress);
Console.WriteLine(s);

```

And the details result with a `SyncProgressLevel.Debug` flag:

```

0,00 %:      [Clie] SessionBeginArgs: [Client] Session Begins. Id:f62adec4-21a7-
    ↪4a35-b86e-d3d7d52bc590. Scope name:DefaultScope.
0,00 %:      [Clie] ClientScopeInfoLoadingArgs: [Client] Client Scope Table_
    ↪Loading.
0,00 %:      [Clie] ClientScopeInfoLoadedArgs: [Client] [DefaultScope] [Version 0.
    ↪9.5] Last sync:17/07/2022 20:06:57 Last sync duration:0:0:2.172.
0,00 %:      [Adve] ServerScopeInfoLoadingArgs: [AdventureWorks] Server Scope_
    ↪Table Loading.
0,00 %:      [Adve] ServerScopeInfoLoadedArgs: [AdventureWorks] [DefaultScope]_
    ↪[Version 0.9.5] Last cleanup timestamp:0.
0,00 %:      [Adve] OperationArgs: Client Operation returned by server.
10,00 %:     [Clie] LocalTimestampLoadingArgs: [Client] Getting Local Timestamp.
10,00 %:     [Clie] LocalTimestampLoadedArgs: [Client] Local Timestamp_
    ↪Loaded:17055.
30,00 %:     [Adve] ServerScopeInfoLoadingArgs: [AdventureWorks] Server Scope_
    ↪Table Loading.
30,00 %:     [Adve] ServerScopeInfoLoadedArgs: [AdventureWorks] [DefaultScope]_
    ↪[Version 0.9.5] Last cleanup timestamp:0.
30,00 %:     [Adve] DatabaseChangesApplyingArgs: Applying Changes. Total Changes_
    ↪To Apply: 0
30,00 %:     [Adve] DatabaseChangesAppliedArgs: [Total] Applied:0. Conflicts:0.
55,00 %:     [Adve] LocalTimestampLoadingArgs: [AdventureWorks] Getting Local_
    ↪Timestamp.
55,00 %:     [Adve] LocalTimestampLoadedArgs: [AdventureWorks] Local Timestamp_
    ↪Loaded:2000.
55,00 %:     [Adve] DatabaseChangesSelectingArgs: [AdventureWorks] Getting Changes.
    ↪ [C:\Users\sperus\AppData\Local\Temp\DotmimSync]. Batch size:5000. IsNew:True.
55,00 %:     [Adve] TableChangesSelectingArgs: [Customer] Getting Changes.
55,00 %:     [Adve] TableChangesSelectingArgs: [Address] Getting Changes.
55,00 %:     [Adve] TableChangesSelectingArgs: [SalesOrderDetail] Getting Changes.

```

(continues on next page)

(continued from previous page)

```

55,00 %:      [Adve] TableChangesSelectingArgs: [Product] Getting Changes.
55,00 %:      [Adve] TableChangesSelectingArgs: [ProductCategory] Getting Changes.
55,00 %:      [Adve] TableChangesSelectingArgs: [ProductModel] Getting Changes.
55,00 %:      [Adve] TableChangesSelectingArgs: [SalesOrderHeader] Getting Changes.
55,00 %:      [Adve] TableChangesSelectingArgs: [CustomerAddress] Getting Changes.
55,00 %:      [Adve] TableChangesSelectingArgs: [ProductDescription] Getting
↪Changes.
55,00 %:      [Adve] TableChangesSelectedArgs: [ProductCategory] [Total] Upserts:41.
↪Deletes:0. Total:41.
75,00 %:      [Adve] TableChangesSelectedArgs: [SalesOrderHeader] [Total]
↪Upserts:32. Deletes:0. Total:32.
75,00 %:      [Adve] TableChangesSelectedArgs: [ProductModel] [Total] Upserts:128.
↪Deletes:0. Total:128.
75,00 %:      [Adve] TableChangesSelectedArgs: [Address] [Total] Upserts:450.
↪Deletes:0. Total:450.
75,00 %:      [Adve] TableChangesSelectedArgs: [CustomerAddress] [Total]
↪Upserts:417. Deletes:0. Total:417.
75,00 %:      [Adve] TableChangesSelectedArgs: [SalesOrderDetail] [Total]
↪Upserts:542. Deletes:0. Total:542.
75,00 %:      [Adve] TableChangesSelectedArgs: [ProductDescription] [Total]
↪Upserts:762. Deletes:0. Total:762.
75,00 %:      [Adve] TableChangesSelectedArgs: [Product] [Total] Upserts:295.
↪Deletes:0. Total:295.
75,00 %:      [Adve] TableChangesSelectedArgs: [Customer] [Total] Upserts:847.
↪Deletes:0. Total:847.
75,00 %:      [Adve] DatabaseChangesSelectedArgs: [Total] Upserts:3514. Deletes:0.
↪Total:3514. [C:\Users\spertus\AppData\Local\Temp\DotmimSync\2022_07_17_
↪00fbihwicdj11]
75,00 %:      [Adve] ScopeSavingArgs: [AdventureWorks] Scope Table [ServerHistory]
↪Saving.
75,00 %:      [Adve] ScopeSavedArgs: [AdventureWorks] Scope Table [ServerHistory]
↪Saved.
75,00 %:      [Clie] DatabaseChangesApplyingArgs: Applying Changes. Total Changes
↪To Apply: 3514
75,00 %:      [Clie] TableChangesApplyingArgs: Applying Changes To
↪ProductDescription.
75,00 %:      [Clie] TableChangesApplyingSyncRowsArgs: Applying
↪[ProductDescription] batch rows. State:Modified. Count:762
80,42 %:      [Clie] TableChangesBatchAppliedArgs: [ProductDescription] [Modified]
↪Applied:(762) Total:(762/3514).
80,42 %:      [Clie] TableChangesAppliedArgs: [ProductDescription] Changes Modified
↪Applied:762. Resolved Conflicts:0.
80,42 %:      [Clie] TableChangesApplyingArgs: Applying Changes To ProductCategory.
80,42 %:      [Clie] TableChangesApplyingSyncRowsArgs: Applying [ProductCategory]
↪batch rows. State:Modified. Count:41
80,71 %:      [Clie] TableChangesBatchAppliedArgs: [ProductCategory] [Modified]
↪Applied:(41) Total:(803/3514).
80,71 %:      [Clie] TableChangesAppliedArgs: [ProductCategory] Changes Modified
↪Applied:41. Resolved Conflicts:0.
80,71 %:      [Clie] TableChangesApplyingArgs: Applying Changes To ProductModel.
80,71 %:      [Clie] TableChangesApplyingSyncRowsArgs: Applying [ProductModel]
↪batch rows. State:Modified. Count:128
81,62 %:      [Clie] TableChangesBatchAppliedArgs: [ProductModel] [Modified]
↪Applied:(128) Total:(931/3514).
81,62 %:      [Clie] TableChangesAppliedArgs: [ProductModel] Changes Modified
↪Applied:128. Resolved Conflicts:0.
81,62 %:      [Clie] TableChangesApplyingArgs: Applying Changes To Product.

```

(continues on next page)

(continued from previous page)

```

81,62 %:      [Clie] TableChangesApplyingSyncRowsArgs: Applying [Product] batch_
↪rows. State:Modified. Count:295
83,72 %:      [Clie] TableChangesBatchAppliedArgs: [Product] [Modified]_
↪Applied:(295) Total:(1226/3514).
83,72 %:      [Clie] TableChangesAppliedArgs: [Product] Changes Modified_
↪Applied:295. Resolved Conflicts:0.
83,72 %:      [Clie] TableChangesApplyingArgs: Applying Changes To Address.
83,72 %:      [Clie] TableChangesApplyingSyncRowsArgs: Applying [Address] batch_
↪rows. State:Modified. Count:450
86,92 %:      [Clie] TableChangesBatchAppliedArgs: [Address] [Modified]_
↪Applied:(450) Total:(1676/3514).
86,92 %:      [Clie] TableChangesAppliedArgs: [Address] Changes Modified_
↪Applied:450. Resolved Conflicts:0.
86,92 %:      [Clie] TableChangesApplyingArgs: Applying Changes To Customer.
86,92 %:      [Clie] TableChangesApplyingSyncRowsArgs: Applying [Customer] batch_
↪rows. State:Modified. Count:847
92,95 %:      [Clie] TableChangesBatchAppliedArgs: [Customer] [Modified]_
↪Applied:(847) Total:(2523/3514).
92,95 %:      [Clie] TableChangesAppliedArgs: [Customer] Changes Modified_
↪Applied:847. Resolved Conflicts:0.
92,95 %:      [Clie] TableChangesApplyingArgs: Applying Changes To CustomerAddress.
92,95 %:      [Clie] TableChangesApplyingSyncRowsArgs: Applying [CustomerAddress]_
↪batch rows. State:Modified. Count:417
95,92 %:      [Clie] TableChangesBatchAppliedArgs: [CustomerAddress] [Modified]_
↪Applied:(417) Total:(2940/3514).
95,92 %:      [Clie] TableChangesAppliedArgs: [CustomerAddress] Changes Modified_
↪Applied:417. Resolved Conflicts:0.
95,92 %:      [Clie] TableChangesApplyingArgs: Applying Changes To SalesOrderHeader.
95,92 %:      [Clie] TableChangesApplyingSyncRowsArgs: Applying [SalesOrderHeader]_
↪batch rows. State:Modified. Count:32
96,14 %:      [Clie] TableChangesBatchAppliedArgs: [SalesOrderHeader] [Modified]_
↪Applied:(32) Total:(2972/3514).
96,14 %:      [Clie] TableChangesAppliedArgs: [SalesOrderHeader] Changes Modified_
↪Applied:32. Resolved Conflicts:0.
96,14 %:      [Clie] TableChangesApplyingArgs: Applying Changes To SalesOrderDetail.
96,14 %:      [Clie] TableChangesApplyingSyncRowsArgs: Applying [SalesOrderDetail]_
↪batch rows. State:Modified. Count:542
100,00 %:     [Clie] TableChangesBatchAppliedArgs: [SalesOrderDetail] [Modified]_
↪Applied:(542) Total:(3514/3514).
100,00 %:     [Clie] TableChangesAppliedArgs: [SalesOrderDetail] Changes Modified_
↪Applied:542. Resolved Conflicts:0.
100,00 %:     [Clie] TableChangesApplyingArgs: Applying Changes To SalesOrderDetail.
100,00 %:     [Clie] TableChangesApplyingSyncRowsArgs: Applying [SalesOrderDetail]_
↪batch rows. State:Deleted. Count:0
100,00 %:     [Clie] TableChangesApplyingArgs: Applying Changes To SalesOrderHeader.
100,00 %:     [Clie] TableChangesApplyingSyncRowsArgs: Applying [SalesOrderHeader]_
↪batch rows. State:Deleted. Count:0
100,00 %:     [Clie] TableChangesApplyingArgs: Applying Changes To CustomerAddress.
100,00 %:     [Clie] TableChangesApplyingSyncRowsArgs: Applying [CustomerAddress]_
↪batch rows. State:Deleted. Count:0
100,00 %:     [Clie] TableChangesApplyingArgs: Applying Changes To Customer.
100,00 %:     [Clie] TableChangesApplyingSyncRowsArgs: Applying [Customer] batch_
↪rows. State:Deleted. Count:0
100,00 %:     [Clie] TableChangesApplyingArgs: Applying Changes To Address.
100,00 %:     [Clie] TableChangesApplyingSyncRowsArgs: Applying [Address] batch_
↪rows. State:Deleted. Count:0
100,00 %:     [Clie] TableChangesApplyingArgs: Applying Changes To Product.

```

(continues on next page)

(continued from previous page)

```

100,00 %:      [Clie] TableChangesApplyingSyncRowsArgs: Applying [Product] batch_
↪rows. State:Deleted. Count:0
100,00 %:      [Clie] TableChangesApplyingArgs: Applying Changes To ProductModel.
100,00 %:      [Clie] TableChangesApplyingSyncRowsArgs: Applying [ProductModel]_
↪batch rows. State:Deleted. Count:0
100,00 %:      [Clie] TableChangesApplyingArgs: Applying Changes To ProductCategory.
100,00 %:      [Clie] TableChangesApplyingSyncRowsArgs: Applying [ProductCategory]_
↪batch rows. State:Deleted. Count:0
100,00 %:      [Clie] TableChangesApplyingArgs: Applying Changes To_
↪ProductDescription.
100,00 %:      [Clie] TableChangesApplyingSyncRowsArgs: Applying_
↪[ProductDescription] batch rows. State:Deleted. Count:0
100,00 %:      [Clie] DatabaseChangesAppliedArgs: [Total] Applied:3514. Conflicts:0.
100,00 %:      [Clie] ClientScopeInfoLoadingArgs: [Client] Client Scope Table_
↪Loading.
100,00 %:      [Clie] ClientScopeInfoLoadedArgs: [Client] [DefaultScope] [Version 0.
↪9.5] Last sync:17/07/2022 20:06:57 Last sync duration:0:0:2.172.
100,00 %:      [Clie] MetadataCleaningArgs: Cleaning Metadatas.
100,00 %:      [Clie] MetadataCleanedArgs: Tables Cleaned:0. Rows Cleaned:0.
100,00 %:      [Clie] ScopeSavingArgs: [Client] Scope Table [Client] Saving.
100,00 %:      [Clie] ScopeSavedArgs: [Client] Scope Table [Client] Saved.
100,00 %:      [Clie] SessionEndArgs: [Client] Session Ends. Id:f62adec4-21a7-4a35-
↪b86e-d3d7d52bc590. Scope name:DefaultScope.
Synchronization done.
    Total changes  uploaded: 0
    Total changes  downloaded: 3514
    Total changes  applied: 3514
    Total resolved conflicts: 0
    Total duration :00.00:00.509
Sync Ended. Press a key to start again, or Escapte to end

```

2.6 Interceptors

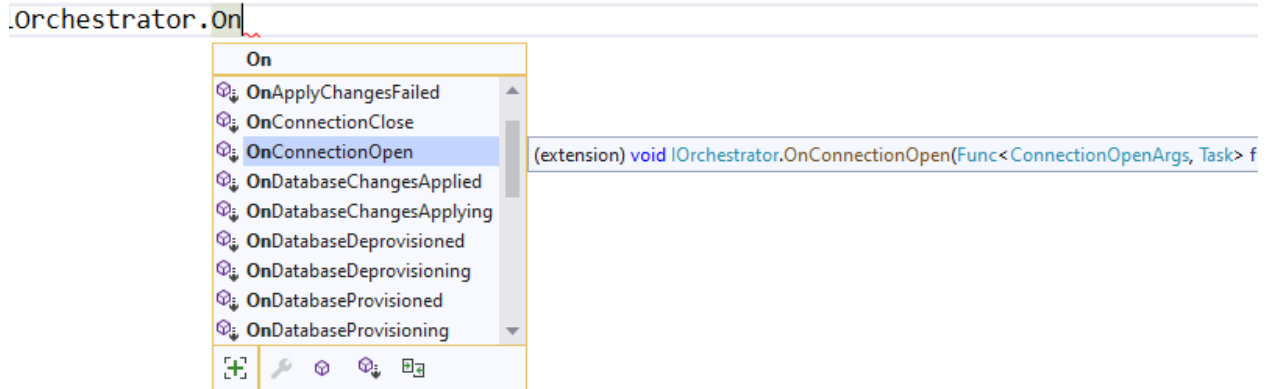
`Interceptor<T>` : A more advanced technic to handle a lot of more events from within **DMS**

2.6.1 Overview

The `Progress<T>` stuff is great, but as we said, it's mainly read only, and the progress is always reported **at the end of a current sync stage**.

So, if you need a more granular control on all the progress values, you can subscribe to an `Interceptor<T>`.

On each **orchestrator**, you will find a lot of relevant methods to intercept the sync process, encapsulate in a fancy `OnMethodAsync()` method:



Imagine you have a table that should **never** be synchronized on one particular client (and is part of your SyncSetup). You're able to use an interceptor like this:

```
// We are using a cancellation token that will be passed as an argument
// to the SynchronizeAsync() method !
var cts = new CancellationTokenSource();

agent.LocalOrchestrator.OnTableChangesApplying((args) =>
{
    if (args.SchemaTable.TableName == "Table_That_Should_Not_Be_Sync")
        args.Cancel = true;
});
```

Be careful, your table will never be synced !

2.6.2 Intercepting rows

You may want to intercept all the rows that have just been selected from the source (client or server), and are about to be sent to their destination (server or client).

Or even intercept all the rows that are going to be applied on a destination database.

That way, you may be able to modify these rows, to meet your business / requirements rules.

Hint: You will find the sample used for this chapter, here : [Spy sample](#).

DMS workload allows you to intercept different kinds of events on different levels:

- Database level
- Table level
- Row level

On each side (client and server), you will have:

- Interceptors during the “_Select_” phase : Getting changes from the database.
- Interceptors during the “_Apply_” phase : Applying Insert / Delete or Update to the database.
- Interceptors for extra workloads like conflict resolution, serialization, converters & so on ...

On each level you will have:

- A before event: Generally ending by “_ing_” like `OnDatabaseChangesApplying`.
- An after event: Generally ending by “_ied_” like `OnDatabaseChangesApplied`.

Selecting changes

Regarding the rows selection from your client or server:

- `OnDatabaseChangesSelecting` : Raised before selecting rows. You have info about the tmp folder and batch size that will be used.
- `OnTableChangesSelecting` : Raised before selecting rows for a particular table : You have info about the current table and the `DbCommand` used to fetch data.

On the other side, once rows are selected, you still can:

- `OnRowsChangesSelected` : Raised once a row is read from the database, but not yet serialized to disk.
- `OnTableChangesSelected` : Raised once a table changes as been fully read. Changes are serialized to disk.
- `OnDatabaseChangesSelected` : Raised once all changes are grabbed from the local database. Changes are serialized to disk.

Applying changes

Regarding the rows to apply on your client (or server) database, you can intercept different kind of events:

- `OnDatabaseChangesApplying`: Rows are serialized locally in a batch info folder BUT they are not yet read internally and are not in memory. You can iterate over all the files and see if you have rows to apply.
- `OnTableChangesApplying`: Rows are still on disk and not in memory. This interceptor is called for each table that has rows to apply.
- `OnRowsChangesApplying` : Rows ARE now in memory, in a batch (depending on batch size and provider max batch), and are going to be applied.

On the other side, once rows are applied, you can iterate through different interceptors:

- `OnTableChangesApplied`: Contains a summary of all rows applied on a table for a particular state (`DataRowState.Modified` or `Deleted`).
- `OnDatabaseChangesApplied` : Contains a summary of all changes applied on the database level.

Here are some useful information about some of these interceptors:

OnDatabaseChangesSelecting

The `OnDatabaseChangesSelecting` occurs before the database will get changes from the database.

```
localOrchestrator.OnDatabaseChangesSelecting(args =>
{
    Console.WriteLine($"-----");
    Console.WriteLine($"Getting changes from local database:");
    Console.WriteLine($"-----");

    Console.WriteLine($"BatchDirectory: {args.BatchDirectory}. BatchSize: {args.
↵BatchSize}.");
});
```

```

-----
Getting changes from local database:
-----
BatchDirectory: C:\Users\spertus\AppData\Local\Temp\DotmimSync\2022_07_18_
↪36tygabvdj2bw.
BatchSize: 2000.

```

OnDatabaseChangesApplying

The OnDatabaseChangesApplying interceptor is happening when changes are going to be applied on the client or server.

The changes are not yet loaded in memory. They are all stored locally in a temporary folder.

To be able to load batches from the temporary folder, or save rows, you can use the LoadTableFromBatchInfoAsync and SaveTableToBatchPartInfoAsync methods

```

localOrchestrator.OnDatabaseChangesApplying(async args =>
{
    Console.WriteLine($"-----");
    Console.WriteLine($"Changes to be applied on the local database:");
    Console.WriteLine($"-----");

    foreach (var table in args.ApplyChanges.Schema.Tables)
    {
        // loading in memory all batches containing rows for the current table
        var syncTable = await localOrchestrator.LoadTableFromBatchInfoAsync(
            args.ApplyChanges.BatchInfo, table.TableName, table.SchemaName);

        Console.WriteLine($"Changes for table {table.TableName}. Rows:{syncTable.Rows.
↪Count}");
        foreach (var row in syncTable.Rows)
            Console.WriteLine(row);

        Console.WriteLine();
    }
});

```

```

-----
Changes to be applied on the local database:
-----
Changes for table ProductCategory. Rows:1
[Sync state]:Modified, [ProductCategoryID]:e7224bd1-192d-4237-8dc6-a3c21a017745,
[ParentProductCategoryID]:<NULL />

Changes for table ProductModel. Rows:0

Changes for table Product. Rows:0

Changes for table Address. Rows:0

Changes for table Customer. Rows:1
[Sync state]:Modified, [CustomerID]:30125, [NameStyle]:False, [Title]:<NULL />,
[FirstName]:John, [MiddleName]:<NULL />

```

(continues on next page)

(continued from previous page)

```
Changes for table CustomerAddress. Rows:0

Changes for table SalesOrderHeader. Rows:0

Changes for table SalesOrderDetail. Rows:0
```

OnTableChangesApplying

The OnTableChangesApplying is happening right before rows are applied on the client or server.

Like OnDatabaseChangesApplying the changes are not yet loaded in memory. They are all stored locally in a temporary folder.

Be careful, this interceptor is called for each state (Modified / Deleted), so be sure to check the state of the rows:

Note that this interceptor is not called if the current tables has no rows to applied.

```
// Just before applying changes locally, at the table level
localOrchestrator.OnTableChangesApplying(async args =>
{
    if (args.BatchPartInfos != null)
    {
        var syncTable = await localOrchestrator.LoadTableFromBatchInfoAsync(
            args.BatchInfo, args.SchemaTable.TableName, args.SchemaTable.SchemaName,
            args.State);

        if (syncTable != null && syncTable.HasRows)
        {
            Console.WriteLine($"- -----");
            Console.WriteLine($"- Applying [{args.State}]
                changes to Table {args.SchemaTable.GetFullName()}");
            Console.WriteLine($"Changes for table
                {args.SchemaTable.TableName}. Rows:{syncTable.Rows.Count}");
            foreach (var row in syncTable.Rows)
                Console.WriteLine(row);
        }
    }
});
```

```
- -----
- Applying [Modified] changes to Table ProductCategory
Changes for table ProductCategory. Rows:1
[Sync state]:Modified, [ProductCategoryID]:e7224bd1-192d-4237-8dc6-a3c21a017745,
[ParentProductCategoryID]:<NULL />
- -----
- Applying [Modified] changes to Table Customer
Changes for table Customer. Rows:1
[Sync state]:Modified, [CustomerID]:30125, [NameStyle]:False, [Title]:<NULL />,
[FirstName]:John,
[MiddleName]:<NULL />, [LastName]:Doe, [Suffix]:<NULL />, [CompanyName]:<NULL />,
[SalesPerson]:<NULL />,
```

OnRowsChangesApplying

The `OnRowsChangesApplying` interceptor is happening just before applying a batch of rows to the local (client or server) database.

The number of rows to be applied here is depending on:

- The batch size you have set in your `SyncOptions` instance : `SyncOptions.BatchSize` (Default is 2 Mo)
- The max number of rows to applied in one single instruction : `Provider.BulkBatchMaxLinesCount` (Default is 10 000 rows per instruction)

```
localOrchestrator.OnRowsChangesApplying(async args =>
{
    Console.WriteLine($"- -----");
    Console.WriteLine($"- In memory rows that are going to be Applied");
    foreach (var row in args.SyncRows)
        Console.WriteLine(row);

    Console.WriteLine();
});
```

```
- -----
- In memory rows that are going to be Applied
[Sync state]:Modified, [ProductCategoryID]:275c44e0-cfc7-...,
↪[ParentProductCategoryID]:<NULL />

- -----
- In memory rows that are going to be Applied
[Sync state]:Modified, [CustomerID]:30130, [NameStyle]:False, [Title]:<NULL />,
↪[FirstName]:John
```

2.6.3 Interceptors DbCommand execution

Interceptors on `DbCommand` will let you change the command used, depending on your requirements:

- Interceptors on creating the architecture.
- Interceptors when executing sync queries.

Let see a straightforward sample : *Customizing a tracking table*.

Adding a new column in a tracking table

The idea here is to add a new column `internal_id` in the tracking table:

```
var provider = new SqlSyncProvider(serverConnectionString);
var options = new SyncOptions();
var setup = new SyncSetup(new string[] { "ProductCategory", "ProductModel", "Product"
↪});
var orchestrator = new RemoteOrchestrator(provider, options, setup);

// working on the product Table
var productSetupTable = setup.Tables["Product"];

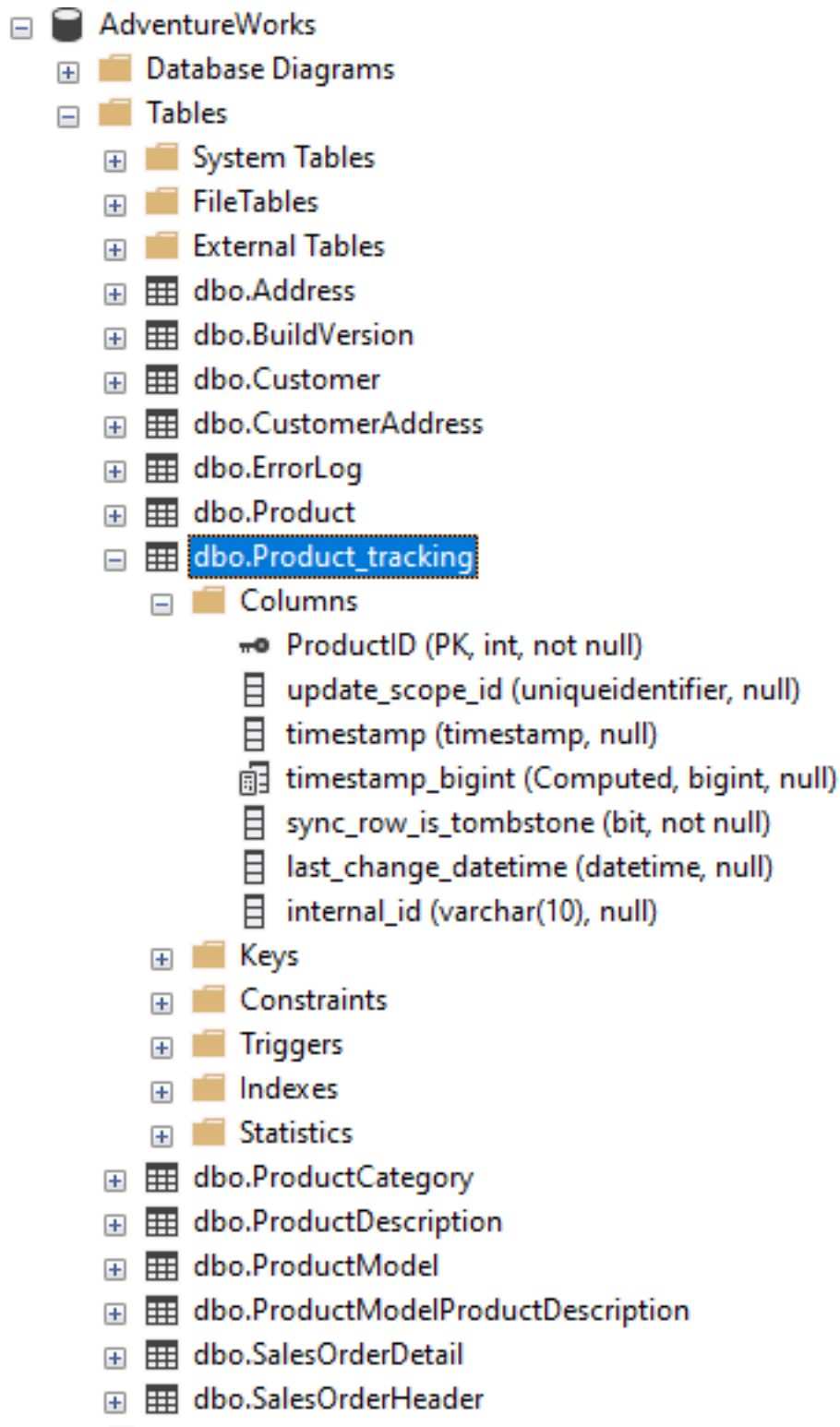
orchestrator.OnTrackingTableCreating(ttca =>
```

(continues on next page)

(continued from previous page)

```
{
    var addingID = '$' + ALTER TABLE {ttca.TrackingTableName.Schema().Quoted()} " +
        '$' + ADD internal_id varchar(10) null";
    ttca.Command.CommandText += addingID;
});

var trExists = await orchestrator.ExistTrackingTableAsync(productSetupTable);
if (!trExists)
    await orchestrator.CreateTrackingTableAsync(productSetupTable);
```

Ok, now we need to customize the triggers to insert a correct value in the `internal_id` column:

```
orchestrator.OnTriggerCreating(tca =>
{
```

(continues on next page)

(continued from previous page)

```

string val;
if (tca.TriggerType == DbTriggerType.Insert)
    val = "INS";
else if (tca.TriggerType == DbTriggerType.Delete)
    val = "DEL";
else
    val = "UPD";

var cmdText = '$' + "UPDATE Product_tracking " +
    '$' + "SET Product_tracking.internal_id='{val}' " +
    '$' + "FROM Product_tracking JOIN Inserted ON " +
    '$' + "Product_tracking.ProductID = Inserted.ProductID;";

tca.Command.CommandText += Environment.NewLine + cmdText;
});

var trgExists = await orchestrator.ExistTriggerAsync(productSetupTable,
    DbTriggerType.Insert);
if (!trgExists)
    await orchestrator.CreateTriggerAsync(productSetupTable,
        DbTriggerType.Insert);

trgExists = await orchestrator.ExistTriggerAsync(productSetupTable,
    DbTriggerType.Update);
if (!trgExists)
    await orchestrator.CreateTriggerAsync(productSetupTable,
        DbTriggerType.Update);

trgExists = await orchestrator.ExistTriggerAsync(productSetupTable,
    DbTriggerType.Delete);
if (!trgExists)
    await orchestrator.CreateTriggerAsync(productSetupTable,
        DbTriggerType.Delete);

orchestrator.OnTriggerCreating(null);

```

Here is the *Sql* script executed for trigger Insert:

```

CREATE TRIGGER [dbo].[Product_insert_trigger] ON [dbo].[Product] FOR INSERT AS

SET NOCOUNT ON;

-- If row was deleted before, it already exists, so just make an update
UPDATE [side]
SET     [sync_row_is_tombstone] = 0
        , [update_scope_id] = NULL -- scope id is always NULL when update is made locally
        , [last_change_datetime] = GetUtcDate()
FROM [Product_tracking] [side]
JOIN INSERTED AS [i] ON [side].[ProductID] = [i].[ProductID]

INSERT INTO [Product_tracking] (
    [ProductID]
    , [update_scope_id]
    , [sync_row_is_tombstone]
    , [last_change_datetime]
)
SELECT

```

(continues on next page)

(continued from previous page)

```

        [i].[ProductID]
        ,NULL
        ,0
        ,GetUtcDate()
FROM INJECTED [i]
LEFT JOIN [Product_tracking] [side] ON [i].[ProductID] = [side].[ProductID]
WHERE [side].[ProductID] IS NULL

UPDATE Product_tracking SET Product_tracking.internal_id='INS'
FROM Product_tracking
JOIN Inserted ON Product_tracking.ProductID = Inserted.ProductID;

```

2.6.4 Intercepting web events

Some interceptors are specific to web orchestrators `WebRemoteOrchestrator` & `WebServerAgent`.

These orchestrators will let you intercept all the Requests and Responses that will be generated by DMS during a web call.

WebServerAgent

The two first interceptors will intercept basically all requests and responses coming in and out:

- `webServerAgent.OnHttpRequest(args => {})`
- `webServerAgent.OnHttpResponse(args => {})`

Each of them will let you access the *HttpContext*, *SyncContext* and *SessionCache* instances:

```

webServerAgent.OnHttpRequest(args =>
{
    var httpContext = args.HttpContext;
    var syncContext = args.Context;
    var session = args.SessionCache;
});

```

The two last new web server http interceptors will let you intercept all the calls made when server *receives* client changes and when server *sends back* server changes.

- `webServerAgent.OnHttpGettingChanges(args => {});`
- `webServerAgent.OnHttpSendingChanges(args => {});`

Here is a quick example using all of them:

```

webServerAgent.OnHttpRequest(req =>
    Console.WriteLine("Receiving Client Request:" + req.Context.SyncStage +
        ". " + req.HttpContext.Request.Host.Host + "."););

webServerAgent.OnHttpResponse(res =>
    Console.WriteLine("Sending Client Response:" + res.Context.SyncStage +
        ". " + res.HttpContext.Request.Host.Host));

webServerAgent.OnHttpGettingChanges(args
=> Console.WriteLine("Getting Client Changes" + args));

```

(continues on next page)

(continued from previous page)

```
webServerAgent.OnHttpSendingChanges(args
    => Console.WriteLine("Sending Server Changes" + args));

await webServerManager.HandleRequestAsync(context);
```

```
Receiving Client Request:ScopeLoading. localhost.
Sending Client Response:Provisioning. localhost
Receiving Client Request:ChangesSelecting. localhost.
Sending Server Changes[localhost] Sending All Snapshot Changes. Rows:0
Sending Client Response:ChangesSelecting. localhost
Receiving Client Request:ChangesSelecting. localhost.
Getting Client Changes[localhost] Getting All Changes. Rows:0
Sending Server Changes[localhost] Sending Batch Changes. (1/11). Rows:658
Sending Client Response:ChangesSelecting. localhost
Receiving Client Request:ChangesSelecting. localhost.
Sending Server Changes[localhost] Sending Batch Changes. (2/11). Rows:321
Sending Client Response:ChangesSelecting. localhost
Receiving Client Request:ChangesSelecting. localhost.
Sending Server Changes[localhost] Sending Batch Changes. (3/11). Rows:29
Sending Client Response:ChangesSelecting. localhost
Receiving Client Request:ChangesSelecting. localhost.
Sending Server Changes[localhost] Sending Batch Changes. (4/11). Rows:33
Sending Client Response:ChangesSelecting. localhost
Receiving Client Request:ChangesSelecting. localhost.
Sending Server Changes[localhost] Sending Batch Changes. (5/11). Rows:39
Sending Client Response:ChangesSelecting. localhost
Receiving Client Request:ChangesSelecting. localhost.
Sending Server Changes[localhost] Sending Batch Changes. (6/11). Rows:55
Sending Client Response:ChangesSelecting. localhost
Receiving Client Request:ChangesSelecting. localhost.
Sending Server Changes[localhost] Sending Batch Changes. (7/11). Rows:49
Sending Client Response:ChangesSelecting. localhost
Receiving Client Request:ChangesSelecting. localhost.
Sending Server Changes[localhost] Sending Batch Changes. (8/11). Rows:32
Sending Client Response:ChangesSelecting. localhost
Receiving Client Request:ChangesSelecting. localhost.
Sending Server Changes[localhost] Sending Batch Changes. (9/11). Rows:758
Sending Client Response:ChangesSelecting. localhost
Receiving Client Request:ChangesSelecting. localhost.
Sending Server Changes[localhost] Sending Batch Changes. (10/11). Rows:298
Sending Client Response:ChangesSelecting. localhost
Receiving Client Request:ChangesSelecting. localhost.
Sending Server Changes[localhost] Sending Batch Changes. (11/11). Rows:1242
Sending Client Response:ChangesSelecting. localhost
Synchronization done.
```

The main differences are that the two first ones will intercept **ALL** requests coming from the client and the two last one will intercept **Only** requests where data are exchanged (but you have more detailed)

WebRemoteOrchestrator

You have pretty much the same Http interceptors on the client side. OnHttpGettingRequest becomes OnHttpSendingRequest and OnHttpSendingResponse becomes OnHttpGettingResponse:

```

localOrchestrator.OnHttpGettingResponse(req => Console.WriteLine("Receiving Server_
↳Response"));
localOrchestrator.OnHttpSendingRequest(res =>Console.WriteLine("Sending Client_
↳Request."));
localOrchestrator.OnHttpGettingChanges(args => Console.WriteLine("Getting Server_
↳Changes" + args));
localOrchestrator.OnHttpSendingChanges(args => Console.WriteLine("Sending Client_
↳Changes" + args));

```

```

Sending Client Request.
Receiving Server Response
Sending Client Request.
Receiving Server Response
Sending Client Changes[localhost] Sending All Changes. Rows:0
Sending Client Request.
Receiving Server Response
Getting Server Changes[localhost] Getting Batch Changes. (1/11). Rows:658
Sending Client Request.
Receiving Server Response
Getting Server Changes[localhost] Getting Batch Changes. (2/11). Rows:321
Sending Client Request.
Receiving Server Response
Getting Server Changes[localhost] Getting Batch Changes. (3/11). Rows:29
Sending Client Request.
Receiving Server Response
Getting Server Changes[localhost] Getting Batch Changes. (4/11). Rows:33
Sending Client Request.
Receiving Server Response
Getting Server Changes[localhost] Getting Batch Changes. (5/11). Rows:39
Sending Client Request.
Receiving Server Response
Getting Server Changes[localhost] Getting Batch Changes. (6/11). Rows:55
Sending Client Request.
Receiving Server Response
Getting Server Changes[localhost] Getting Batch Changes. (7/11). Rows:49
Sending Client Request.
Receiving Server Response
Getting Server Changes[localhost] Getting Batch Changes. (8/11). Rows:32
Sending Client Request.
Receiving Server Response
Getting Server Changes[localhost] Getting Batch Changes. (9/11). Rows:758
Sending Client Request.
Receiving Server Response
Getting Server Changes[localhost] Getting Batch Changes. (10/11). Rows:298
Sending Client Request.
Receiving Server Response
Getting Server Changes[localhost] Getting Batch Changes. (11/11). Rows:1242
Synchronization done.

```

2.6.5 Example: Hook Bearer token

The idea is to inject the user identifier `UserId` in the `SyncParameters` collection on the server, after having extract this value from a `Bearer` token.

That way the `UserId` is not hard coded or store somewhere on the client application, since this value is generated during the authentication part.

As you can see:

- My SyncController is marked with the `[Authorize]` attribute.
- The orchestrator is only called when we know that the user is authenticated.
- We are injecting the `UserId` value coming from the bearer into the `SyncContext.Parameters`.
- Optionally, because we don't want to send back this value to the client, we are removing it when sending the response.

```
[Authorize]
[ApiController]
[Route("api/[controller]")]
public class SyncController : ControllerBase
{
    private WebServerAgent webServerAgent;

    // Injected thanks to Dependency Injection
    public SyncController(WebServerAgent webServerAgent)
        => this.webServerAgent = webServerAgent;

    /// <summary>
    /// This POST handler is mandatory to handle all the sync process
    [HttpPost]
    public async Task Post()
    {
        // If you are using the [Authorize] attribute you don't need to check
        // the User.Identity.IsAuthenticated value
        if (HttpContext.User.Identity.IsAuthenticated)
        {
            // OPTIONAL: -----
            // OPTIONAL: Playing with user coming from bearer token
            // OPTIONAL: -----

            // on each request coming from the client, just inject the User Id
            ⇨parameter webServerAgent.OnHttpRequest(args =>
            {
                var pUserId = args.Context.Parameters["UserId"];

                if (pUserId == null)
                {
                    var userId = this.HttpContext.User.Claims.FirstOrDefault(
                        x => x.Type == ClaimTypes.NameIdentifier);
                    args.Context.Parameters.Add("UserId", userId);
                }
            });

            // Because we don't want to send back this value, remove it from the
            ⇨response webServerAgent.OnHttpResponse(args =>
            {
                if (args.Context.Parameters.Contains("UserId"))
                    args.Context.Parameters.Remove("UserId");
            });

            await webServerAgent.HandleRequestAsync(this.HttpContext);
        }
    }
}
```

(continues on next page)

(continued from previous page)

```

    }
    else
    {
        this.HttpContext.Response.StatusCode = StatusCodes.Status401Unauthorized;
    }
}

/// <summary>
/// This GET handler is optional. It allows you to see the configuration hosted
↪ on the server
/// The configuration is shown only if Environment == Development
/// </summary>
[HttpGet]
[AllowAnonymous]
public Task Get() => this.HttpContext.WriteHelloAsync(webServerAgent);
}

```

2.7 Change Tracking

SQL Server provides a great feature that track changes to data in a database: **Change tracking**.

This features enables applications to determine the DML changes (insert, update, and delete operations) that were made to user tables in a database.

Change tracking is supported since **SQL Server 2008** and is available from within **Azure Sql Database**.

If you need, for some reasons, to run your sync from an older version, you will have to fallback on the `SqlSyncProvider`.

Note: If you need more information on this feature, the best place to start is here : [Track data changes with SQL Server](#)

A new **Sql** sync provider which uses this **Change Tracking** feature is available with **DMS**:

This provider is called `SqlSyncChangeTrackingProvider`.

The `SqlSyncChangeTrackingProvider` is compatible with all others sync providers: You can have a server database using the `SqlSyncChangeTrackingProvider` and some clients databases using any of the others providers.

What does it mean to use Change Tracking from within your database ?

- No more tracking tables in your database
- No more triggers on your tables in your database
- Metadatas retention managed by SQL Server itself
- Changes tracked by the SQL Engine, way better performances than using triggers and tracking tables

To be able to use `SqlSyncChangeTrackingProvider` on your database, do not forget to activate the **Change Tracking** on your database :

```
ALTER DATABASE AdventureWorks
SET CHANGE_TRACKING = ON
(CHANGE_RETENTION = 14 DAYS, AUTO_CLEANUP = ON)
```

You don't have to activate **Change Tracking** on each table. It will be enabled by **DMS** on each table part of the sync process.

Once it's done, the code is almost the same:

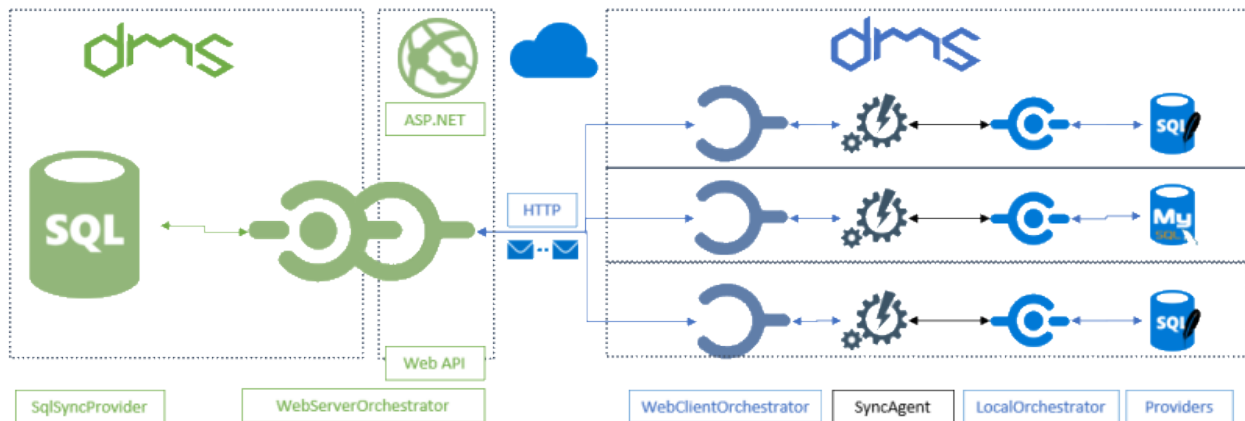
```
var serverProvider = new SqlSyncChangeTrackingProvider("Data Source=...");
var clientProvider = new SqlSyncChangeTrackingProvider("Data Source=...");
```

2.8 ASP.NET Core Web Proxy

Let's say... *in the real world*, you will not have *always* a direct TCP link from your client machine to your enterprise server.

Even though, it's a good practice to protect you database server behind a web api. That's why we will use a *sync web proxy*, and we will expose our server to sync, through a web api.

Here is the overall architecture:



2.8.1 Overview

Hint: You will find the sample used on this chapter, here : [Hello web sync sample](#) .

To be able to *proxify* everything, we should:

Server side:

- Create a new **ASP.NET Core Web application**.
- Add the `Dotmim.Sync.Web.Server` nuget package to the ASP.NET project.
- Add the server provider. As we are using sql server with change tracking, we are adding `Dotmim.Sync.SqlSyncChangeTrackingProvider` .

- Add the required configuration to the `Startup.cs` file.
- Create a new controller and intercept all requests to handle the synchronisation.

Client side:

- Create any kind of client application (Console, Windows Forms, WPF ...)
- Add the `Dotmim.Sync.Web.Client` nuget package to the client application:
- Add the client provider. For example the `Dotmim.Sync.SqliteSyncProvider`
- Create a new `SyncAgent` using a local orchestrator with the `SqliteSyncProvider` and a remote `WebRemoteOrchestrator` orchestrator.

2.8.2 Server side

Note: We will start from the `Hello sync sample` sample and will migrate it to the web architecture.

Once your **ASP.NET** application is created, we're adding the specific web server package and our server provider:

- `Dotmim.Sync.Web.Server`: This package will allow us to expose everything we need, through a **.Net core Web API**
- `Dotmim.Sync.SqlServer.ChangeTracking`: This package will allow us to communicate with the SQL Server database.

Once we have added these **DMS** packages to our project, we are configuring the Sync provider in the `Startup` class, thanks to Dependency Injection.

Be careful, some services are required, but not part of **DMS** (like `.AddDistributedMemoryCache()` and `.AddSession()` for instance.)

Do not forget to add the session middleware as well (`app.UseSession();`)

Note: DMS uses a lot of http request during one user's sync. That's why Session is mandatory. Do not forget to add it in your configuration.

Having a cache is mandatory to be able to serve multiple requests for one particular session (representing one sync client)

Simple Scope

```
public void ConfigureServices(IServiceCollection services)
{
    services.AddControllers();

    services.AddDistributedMemoryCache();
    services.AddSession(options => options.IdleTimeout = TimeSpan.FromMinutes(30));

    // [Required]: Get a connection string to your server data source
    var connectionString = Configuration.GetSection("ConnectionStrings") [
        ↪ "SqlConnection"];
}
```

(continues on next page)

(continued from previous page)

```

var options = new SyncOptions { };

// [Required] Tables involved in the sync process:
var tables = new string[] { "ProductCategory", "ProductModel", "Product",
    "Address", "Customer", "CustomerAddress", "SalesOrderHeader", "SalesOrderDetail" }
↪;

// [Required]: Add a SqlSyncProvider acting as the server hub.
services.AddSyncServer<SqlSyncChangeTrackingProvider>(connectionString, tables, ↪
↪options);
}

// This method gets called by the runtime. Use this method to configure the HTTP_
↪request pipeline.
public void Configure(IApplicationBuilder app, IWebHostEnvironment env)
{
    if (env.IsDevelopment())
    {
        app.UseDeveloperExceptionPage();
    }

    app.UseRouting();
    app.UseSession();

    app.UseEndpoints(endpoints =>
    {
        endpoints.MapControllers();
    });
}

```

Once we have correctly configured our sync process, we can create our controller:

- Create a new controller (for example SyncController)
- In this newly created controller, inject your WebServerAgent instance.
- Use this newly injected instance in the POST method, calling the HandleRequestAsync method and ... **that's all !**
- We can optionally add a GET method, to see our configuration from within the web browser. Useful to check if everything is configured correctly.

```

[ApiController]
[Route("api/[controller]")]
public class SyncController : ControllerBase
{
    private WebServerAgent webServerAgent;
    private readonly IWebHostEnvironment env;

    // Injected thanks to Dependency Injection
    public SyncController(WebServerAgent webServerAgent, IWebHostEnvironment env)
    {
        this.webServerAgent = webServerAgent;
        this.env = env;
    }
}

```

(continues on next page)

(continued from previous page)

```

    /// <summary>
    /// This POST handler is mandatory to handle all the sync process
    /// </summary>
    /// <returns></returns>
    [HttpPost]
    public Task Post()
        => webServerAgent.HandleRequestAsync(this.HttpContext);

    /// <summary>
    /// This GET handler is optional. It allows you to see the configuration hosted_
    ↪ on the server
    /// </summary>
    [HttpGet]
    public async Task Get()
    {
        if (env.IsDevelopment())
        {
            await this.HttpContext.WriteHelloAsync(webServerAgent);
        }
        else
        {
            var stringBuilder = new StringBuilder();

            stringBuilder.AppendLine("<!doctype html>");
            stringBuilder.AppendLine("<html>");
            stringBuilder.AppendLine("<title>Web Server properties</title>");
            stringBuilder.AppendLine("<body>");
            stringBuilder.AppendLine(" PRODUCTION MODE. HIDDEN INFO ");
            stringBuilder.AppendLine("</body>");
            await this.HttpContext.Response.WriteAsync(stringBuilder.ToString());
        }
    }
}

```

Launch your browser and try to reach *sync* web page. (Something like https://localhost:{{YOUR_PORT}}/api/sync)

You should have useful information, like a test to reach your server database, your SyncSetup, your SqlSyncProvider, your SyncOptions and your WebServerOptions configuration:

Web Server properties

Trying to reach database
Database
Check database AdventureWorks: Done.
Engine version
Microsoft SQL Server 2016 (SP1) (KB3182545) - 13.0.4001.0 (X64) Oct 28 2016 18:17:30 Copyright (c) Microsoft Corporation Express Edition (64-bit) on Windows 10 Enterprise 6.3 (Build 18363;) (Hypervisor)
ScopeName: DefaultScope
Setup
<pre>{ "tbls": [{ "tn": "ProductCategory", "cols": [] }, { "tn": "ProductModel", "cols": [] }], "provider": { "UseChangeTracking": true, "SupportBulkOperations": true, "CanBeServerProvider": true, "ProviderTypeName": "SqlSyncProvider, Dotmim.Sync.SqlServer.SqlSyncProvider", "Metadata": {}, "ConnectionString": "Data Source=(localdb)\\mssqllocaldb; Initial Catalog=AdventureWorks; Integrated Security=true;" } }</pre>
Provider
<pre>{ "UseChangeTracking": true, "SupportBulkOperations": true, "CanBeServerProvider": true, "ProviderTypeName": "SqlSyncProvider, Dotmim.Sync.SqlServer.SqlSyncProvider", "Metadata": {}, "ConnectionString": "Data Source=(localdb)\\mssqllocaldb; Initial Catalog=AdventureWorks; Integrated Security=true;" }</pre>

If your configuration is not correct, you should have an error message, like this:

Web Server properties

Trying to reach database
Exception occurred
Cannot open database "AdventureWorkds" requested by the login. The login failed. Login failed for user 'EUROPE\spertus'.
ScopeName: DefaultScope
Setup

Multi Scopes

If you need to handle multi scopes, here is the implementation with 2 scopes : “prod”, “cust”.

```
public void ConfigureServices(IServiceCollection services)
{
    services.AddControllers();

    services.AddDistributedMemoryCache();
}
```

(continues on next page)

(continued from previous page)

```

services.AddSession(options => options.IdleTimeout = TimeSpan.FromMinutes(30));

var connectionString = Configuration.GetSection("ConnectionStrings") [
    ↪ "SqlConnection"];

var options = new SyncOptions { };

var tables1 = new string[] { "ProductCategory", "ProductModel", "Product" };
var tables2 = new string[] { "Address", "Customer", "CustomerAddress" };

services.AddSyncServer<SqlSyncChangeTrackingProvider>(connectionString,
    "prod", tables1, options);
services.AddSyncServer<SqlSyncChangeTrackingProvider>(connectionString,
    "cust", tables2, options);
}

```

Once we have correctly configured our sync process, we can create our controller:

- Create a new controller (for example SyncController)
- In this newly created controller, inject your `IEnumerable<WebServerAgent>` instance.

```

[ApiController]
[Route("api/[controller]")]
public class SyncController : ControllerBase
{
    private IEnumerable<WebServerAgent> webserverAgents;
    private readonly IWebHostEnvironment env;

    // Injected thanks to Dependency Injection
    public SyncController(IEnumerable<WebServerAgent> webServerAgents,
        IWebHostEnvironment env)
    {
        this.webServerAgents = webServerAgents;
        this.env = env;
    }

    /// <summary>
    /// This POST handler is mandatory to handle all the sync process
    /// </summary>
    /// <returns></returns>
    [HttpPost]
    public Task Post()
    {
        var scopeName = HttpContext.GetScopeName();

        var webserverAgent = webserverAgents.FirstOrDefault(
            c => c.ScopeName == scopeName);

        await webserverAgent.HandleRequestAsync(HttpContext).ConfigureAwait(false);
    }

    /// <summary>
    /// This GET handler is optional.
    /// It allows you to see the configuration hosted on the server
    /// </summary>

```

(continues on next page)

(continued from previous page)

```

[HttpGet]
public async Task Get()
{
    if (env.IsDevelopment())
    {
        await this.HttpContext.WriteHelloAsync(this.webserverAgents);
    }
    else
    {
        var stringBuilder = new StringBuilder();

        stringBuilder.AppendLine("<!doctype html>");
        stringBuilder.AppendLine("<html>");
        stringBuilder.AppendLine("<title>Web Server properties</title>");
        stringBuilder.AppendLine("<body>");
        stringBuilder.AppendLine(" PRODUCTION MODE. HIDDEN INFO ");
        stringBuilder.AppendLine("</body>");
        await this.HttpContext.Response.WriteAsync(stringBuilder.ToString());
    }
}
}

```

2.8.3 Client side

The client side is pretty similar to the starter sample, except we will have to use a *proxy orchestrator* instead of a classic *remote orchestrator*:

```

var serverOrchestrator = new WebRemoteOrchestrator("https://localhost:44342/api/sync
↵");

// Second provider is using plain old Sql Server provider,
// relying on triggers and tracking tables to create the sync environment
var clientProvider = new SqlSyncProvider(clientConnectionString);

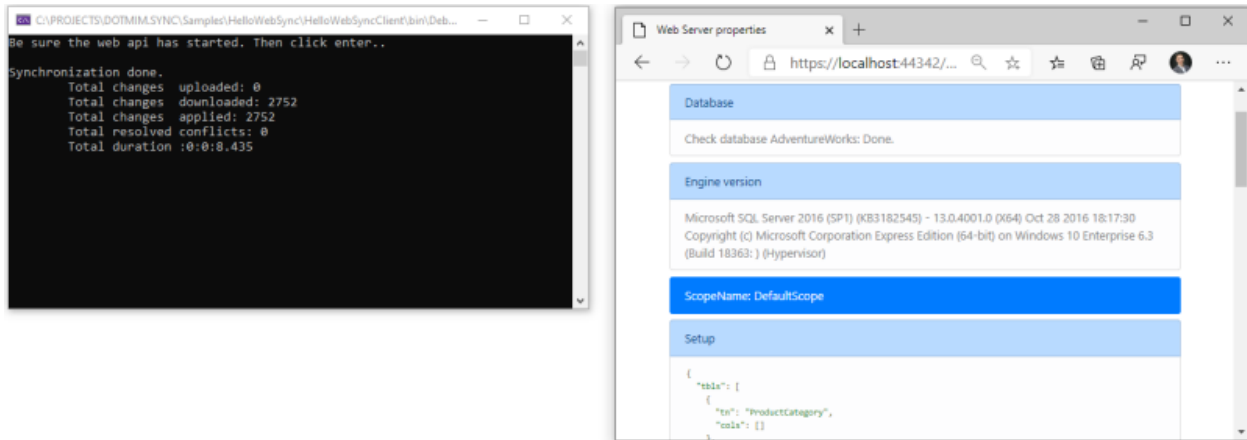
// Creating an agent that will handle all the process
var agent = new SyncAgent(clientProvider, serverOrchestrator);

do
{
    // Launch the sync process
    var s1 = await agent.SynchronizeAsync();
    // Write results
    Console.WriteLine(s1);
} while (Console.ReadKey().Key != ConsoleKey.Escape);

Console.WriteLine("End");

```

Now we can launch both application, The Web Api on one side, and the Console application on the other side. Just hit Enter and get the results from your synchronization over http.



2.9 ASP.NET Core Web Authentication

2.9.1 Overview

The `Dotmim.Sync.Web.Server` package used to expose DMS through **ASP.NET Core Web Api** is *just* a wrapper using the web `HttpContext` object to figure out what should be done, internally.

Hint: You will find the auth sample here : [Web Authentication Sample](#)

Just as a reminder, the **Web Server** code looks like this:

```
[ApiController]
[Route("api/[controller]")]
public class SyncController : ControllerBase
{
    private WebServerAgent webServerAgent;
    private readonly IWebHostEnvironment env;

    // Injected thanks to Dependency Injection
    public SyncController(WebServerAgent webServerAgent, IWebHostEnvironment env)
    {
        this.webServerAgent = webServerAgent;
        this.env = env;
    }

    /// <summary>
    /// This POST handler is mandatory to handle all the sync process
    /// </summary>
    /// <returns></returns>
    [HttpPost]
    public Task Post()
        => webServerAgent.HandleRequestAsync(this.HttpContext);

    /// <summary>
    /// This GET handler is optional. It allows you to see the configuration hosted
    ↪ on the server
    /// </summary>
    [HttpGet]
```

(continues on next page)

(continued from previous page)

```
public async Task Get()
{
    if (env.IsDevelopment())
    {
        await this.HttpContext.WriteHelloAsync(webServerAgent);
    }
    else
    {
        var stringBuilder = new StringBuilder();

        stringBuilder.AppendLine("<!doctype html>");
        stringBuilder.AppendLine("<html>");
        stringBuilder.AppendLine("<title>Web Server properties</title>");
        stringBuilder.AppendLine("<body>");
        stringBuilder.AppendLine(" PRODUCTION MODE. HIDDEN INFO ");
        stringBuilder.AppendLine("</body>");
        await this.HttpContext.Response.WriteAsync(stringBuilder.ToString());
    }
}
```

As you can see, we are completely integrated within the **ASP.Net Core** architecture. So far, protecting our API is just like protecting any kind of ASP.NET Core Api.

If you want to rely on a strong **OAUTH2 / OpenID Connect** provider, please read:

- Microsoft : [Mobile application calling a secure Web Api, using Azure AD](#)
- AWS : [Securing a Web API using AWS Cognito](#)
- Google : [OAUTH2 with Google APIS](#)
- Identity Server : [Protecting an API using Identity Server](#)

DMS relies on the ASP.NET Core Web Api architecture. So far, you can secure *DMS* like you're securing any kind of exposed Web API:

- Configuring the controller
- Configuring the identity provider protocol
- Calling the controller with an authenticated client, using a bearer token

Note: More information about ASP.Net Core Authentication here : [Overview of ASP.NET Core authentication](#)

2.9.2 Server side

We are going to use a **Bearer token** validation on the server side:

- **Unsecure** but easier: Using an hard coded bearer token (Do not use this technic in production)
- **Secured** but relying on an external token provider: Using for example [Azure Active Directory Authentication](#).

Configuration

You need to configure your Web API project to be able to secure any controller.

In your `Startup.cs`, you should add authentication services, with JWT Bearer protection. It involves using `services.AddAuthentication(JwtBearerDefaults.AuthenticationScheme).AddJwtBearer(options =>{ })`

Here is a quick sample, **without** relying on any external cloud identity provider (once again, **DON'T** do that in production, it's **INSECURE** and just here for the sake of explanation)

```
public void ConfigureServices(IServiceCollection services)
{
    services.AddControllers();

    services.AddDistributedMemoryCache();
    services.AddSession(options => options.IdleTimeout = TimeSpan.FromMinutes(30));

    // Adding a default authentication system
    JwtSecurityTokenHandler.DefaultInboundClaimTypeMap.Clear(); // => remove default_
    ↪claims

    services.AddAuthentication(JwtBearerDefaults.AuthenticationScheme)
        .AddJwtBearer(options =>
        {
            ValidIssuer = "Dotmim.Sync.Bearer",
            ValidAudience = "Dotmim.Sync.Bearer",
            IssuerSigningKey = new SymmetricSecurityKey(Encoding.UTF8.GetBytes (
    ↪"RANDOM_KEY"))
        });

    // [Required]: Get a connection string to your server data source
    var connectionString = Configuration.GetSection("ConnectionStrings") [
    ↪"SqlConnection"];

    // [Required] Tables involved in the sync process:
    var tables = new string[] { "ProductCategory", "ProductModel", "Product",
        "Address", "Customer", "CustomerAddress", "SalesOrderHeader",
    ↪"SalesOrderDetail" };

    // [Required]: Add a SqlSyncProvider acting as the server hub.
    services.AddSyncServer<SqlSyncProvider>(connectionString, tables);
}
```

As an example, if you're using **Azure AD** authentication, your code should be more like:

```
public void ConfigureServices(IServiceCollection services)
{
    services.AddControllers();

    // [Required]: Handling multiple sessions
    services.AddDistributedMemoryCache();
    services.AddSession(options => options.IdleTimeout = TimeSpan.FromMinutes(30));

    // Using Azure AD Authentication
    services.AddMicrosoftIdentityWebApiAuthentication(Configuration)
        .EnableTokenAcquisitionToCallDownstreamApi()
        .AddInMemoryTokenCaches();
}
```

(continues on next page)

(continued from previous page)

```

// [Required]: Get a connection string to your server data source
var connectionString = Configuration.GetSection("ConnectionStrings") [
↳ "SqlConnection"];

// [Required] Tables involved in the sync process:
var tables = new string[] { "ProductCategory", "ProductModel", "Product",
    "Address", "Customer", "CustomerAddress", "SalesOrderHeader",
↳ "SalesOrderDetail" };

// [Required]: Add a SqlSyncProvider acting as the server hub.
services.AddSyncServer<SqlSyncProvider>(connectionString, tables);
}

```

Note: More on Code Configuration [Here](#).

Finally, do not forget to add the **Authentication Middlewares** (and Session Middleware) as well:

```

// This method gets called by the runtime. Use this method to configure the HTTP_
↳ request pipeline.
public void Configure(IApplicationBuilder app, IWebHostEnvironment env)
{
    if (env.IsDevelopment())
    {
        app.UseDeveloperExceptionPage();
    }

    app.UseHttpsRedirection();

    app.UseRouting();

    app.UseAuthentication();
    app.UseAuthorization();
    app.UseSession();

    app.UseEndpoints(endpoints =>
    {
        endpoints.MapControllers();
    });
}

```

Securing the controller

This part is the most easier one. Yo can choose to secure all the controller, using the `[Authorize]` attribute on the class itself, or you can use either `[Authorize]` / `[AllowAnonymous]` on each controller methods:

The simplest controller could be written like this, using the `[Authorize]` attribute:

```

[Authorize]
[ApiController]
[Route("api/[controller]")]
public class SyncController : ControllerBase
{
    ...
}

```

Maybe you'll need to expose the GET method to see the server configuration. In that particular case, we can use both `[Authorize]` and `[AllowAnonymous]`:

```
[ApiController]
[Route("api/[controller]")]
public class SyncController : ControllerBase
{
    private WebServerAgent webServerAgent;

    public SyncController(WebServerAgent webServerAgent)
        => this.webServerAgent = webServerAgent;

    [HttpPost]
    [Authorize]
    public async Task Post() => webServerAgent.HandleRequestAsync(this.HttpContext);

    [HttpGet]
    [AllowAnonymous]
    public Task Get() => this.HttpContext.WriteHelloAsync(webServerAgent);
}
```

And eventually, you can even have more control, using the `HttpContext` instance, from within your POST handler:

```
[HttpPost]
public async Task Post()
{
    // If you are using the [Authorize] attribute you don't need to check
    // the User.Identity.IsAuthenticated value
    if (!HttpContext.User.Identity.IsAuthenticated)
    {
        this.HttpContext.Response.StatusCode = StatusCodes.Status401Unauthorized;
        return;
    }

    // using scope and even claims, you can have more grain control on your
    // authenticated user
    string scope = (User.FindFirst("http://schemas.microsoft.com/identity/claims/scope")?.Value);
    string user = (User.FindFirst(ClaimTypes.NameIdentifier)?.Value);
    if (scope != "access_as_user")
    {
        this.HttpContext.Response.StatusCode = StatusCodes.Status401Unauthorized;
        return;
    }

    await orchestrator.HandleRequestAsync(this.HttpContext);
}
```

2.9.3 Client side

From your mobile / console / desktop application, you just need to send your **Bearer Token** embedded into your `HttpClient` headers.

The `WebRemoteOrchestrator` object allows you to use your own `HttpClient` instance. So far, create an instance and add your bearer token to the `DefaultRequestHeaders.Authorization` property.

```
// Getting a JWT token
// You should get a Jwt Token from an identity provider like Azure, Google, AWS or
↳ other.
var token = GenerateJwtToken(...);

HttpClient httpClient = new HttpClient();
httpClient.DefaultRequestHeaders.Authorization = new AuthenticationHeaderValue("Bearer
↳ ", token);

// Adding the HttpClient instance to the web client orchestrator
var serverOrchestrator = new WebRemoteOrchestrator(
    "https://localhost:44342/api/sync", client:httpClient);

var clientProvider = new SqlSyncProvider(clientConnectionString);
var agent = new SyncAgent(clientProvider, serverOrchestrator);

var result = await agent.SynchronizeAsync();
```

Xamaring sample

Note: More on mobile token acquisition : [Acquire token from mobile application](#)

MSAL allows apps to acquire tokens silently and interactively.

When you call `AcquireTokenSilent()` or `AcquireTokenInteractive()`, MSAL returns an access token for the requested scopes.

The correct pattern is to make a silent request and then fall back to an interactive request.

```
string[] scopes = new string[] { "user.read" };
var app = PublicClientApplicationBuilder.Create(clientId).Build();
var accounts = await app.GetAccountsAsync();

AuthenticationResult result;
try
{
    result = await app.AcquireTokenSilent(scopes, accounts.FirstOrDefault())
        .ExecuteAsync();
}
catch (MsalUiRequiredException)
{
    result = await app.AcquireTokenInteractive(scopes)
        .ExecuteAsync();
}
```

2.10 Converters and Serializers

2.10.1 Overview

You can create your own customer serializer, changing the default JSON serializer to any kind of serializer.

As well, if you have a special type that **DMS** is unable to convert correctly, you can use your own custom converter with your own type conversion.

Note: Using serializers and converters are only useful if you have an **HTTP** architecture.

When using the **HTTP** mode, **DMS** uses two additional components:

- A **serializer**, to transforms a database row into a serialized stream. The default serializer used by **DMS** is **JSON**
- A **converter**, to converts a data type into another one. For example a `byte[]` array to base64 string. **DMS** is not using any default converter, relying on the serializer default converter.

2.10.2 Custom Serializer

Before seeing how to create a custom serializer, we should explain the serialization mechanism:

Warning: Something really important to notice : Client dictates its own serialization mechanism.

When you run a synchronization, The `WebRemoteOrchestrator` sends a special HTTP header `dotmim-sync-serialization-format`, containing two information:

- First one is specifying the serialization format to use. The server then knows how to deserialize the messages and also uses the same serialization format when sending back messages to the client.
- Second one is specifying if the client needs batch mode or not.

Here is an example of one header sent by the client to the server, during a sync session:

```
dotmim-sync-serialization-format: {
  "f": "json",
  "s": 500
}
```

The meaning of this header is:

- Client requests to sends and receives messages serialized in a **Json** format
- Client requests to have multiple files with a overall max length of **500 ko** approximatively.

Once the server received this payload, contained in the header, he knows he has to serialize everything in a **JSON** format, and then will generate batch files, with approximatively **500 ko** for each payload.

Note: Batch mode is explained later in the chapter [Configuration](#)

MessagePack serializer

Hint: You will find the sample used for this chapter, here : [Converter & Serializer](#)

We can now set our own serializer.

To be able to use a new serializer, we should:

- Implement the interfaces `ISerializerFactory` and `ISerializer<T>`

- Reference this serializer on both side (client and server)

```
/// <summary>
/// Represents a factory of generic serializers.
/// This object should be able to get a serializer of each type of T
/// </summary>
public interface ISerializerFactory
{
    string Key { get; }
    ISerializer<T> GetSerializer<T>();
}

/// <summary>
/// Represents a generic serializer for a defined type of T
/// </summary>
public interface ISerializer<T>
{
    Task<T> DeserializeAsync(Stream ms);
    Task<byte[]> SerializeAsync(T obj);
}
```

Here is an example using a new serializer based on **MessagePack**, using the package **MessagePack-CSharp**

```
public class CustomMessagePackSerializerFactory : ISerializerFactory
{
    public string Key => "mpack";
    public ISerializer<T> GetSerializer<T>() => new CustomMessagePackSerializer<T>();
}

public class CustomMessagePackSerializer<T> : ISerializer<T>
{
    public CustomMessagePackSerializer() =>
        MessagePackSerializer.SetDefaultResolver(ContractlessStandardResolver.
        ↳Instance);

    public T Deserialize(Stream ms) => MessagePackSerializer.Deserialize<T>(ms);
    public byte[] Serialize(T obj) => MessagePackSerializer.Serialize(obj);
}
```

This class should be added to both the server side and the client side.

On the server side, add the serializer to the web server serializers collection:

```
var connectionString = Configuration.GetSection("ConnectionStrings")["SqlConnection"];
var tables = new string[] { "ProductCategory", "ProductModel", "Product",
    "Address", "Customer", "CustomerAddress", "SalesOrderHeader", "SalesOrderDetail" };

// To add a converter, create an instance and add it to the special WebServerOptions
var webServerOptions = new WebServerOptions();
webServerOptions.Serializers.Add(new CustomMessagePackSerializerFactory());

// Don't forget to add this converter when calling the DI AddSyncServer() method !
services.AddSyncServer<SqlSyncChangeTrackingProvider>
    (connectionString, tables, null, webServerOptions);
```

On the client side, add this serializer as the default serializer:

```
// Create a web proxy Orchesrtrator with a custom serializer
var serverProxyOrchestrator = new WebRemoteOrchestrator("https://localhost:44342/api/
↳sync")
{
    SerializerFactory = new CustomMessagePackSerializerFactory()
};

var clientProvider = new SqlSyncProvider(clientConnectionString);
var agent = new SyncAgent(clientProvider, serverOrchestrator);
```

Now the communication between the server side and the client side will be completely made in a **MessagePack** format !

To check if everything is serialized correctly, you can use a web debugging proxy, like [Fiddler](#) or you can use an `Interceptor<T>`, available from the `WebRemoteOrchestrator` orchestrator instance:

```
//Spy the changes sent
serverProxyOrchestrator.OnSendingChanges(args =>
{
    using (var ms = new MemoryStream(args.Content))
    {
        using (var reader = new StreamReader(ms))
        {
            var text = reader.ReadToEnd();
            Console.ForegroundColor = ConsoleColor.Red;
            Console.WriteLine(text);
            Console.ResetColor();
        }
    }
});
```

```
BeginSession: 17:23:28.378
ScopeLoaded: 17:23:28.381 [Client] [DefaultScope] [Version 1] Last sync:09/04/2020 15:23:20 Last sync duration:0:0:2.134
ChangesSelected: 17:23:28.401 [Client] [ProductCategory] upserts:1 deletes:0 total:1
ChangesSelected: 17:23:28.405 [Client] upserts:1 deletes:0 total:1
?????7502cd7d-9d54-4567-bd2e-16ec39066013???DefaultScope? @?????InnerCollection???DefaultScope?5fb6d532b-59ea-4193-a8dc-e01f7
55f1a54;1?'IE O?????ProductCategory??E??Bikes?5cfbda25c-df71-47a7-b81b-64ee161aa37c??<?E?
ChangesApplied: 17:23:28.733 [Client] applied:0 resolved conflicts:0
EndSession: 17:23:28.733
Synchronization done.
Total changes uploaded: 1
Total changes downloaded: 0
Total changes applied: 0
Total resolved conflicts: 0
Total duration :0:0:0.355
```

2.10.3 Custom converter

DMS relies on the serializer's converter to convert each value from each row.

But you can create and use your own converter, that will be called on each row, before and after the serialization process.

Like the `ISerializerFactory`, you can create your own `IConverter`:

- This converter should be available both on the client and the server.
- The server should registers all converters used by any client
- The client registers its own converter.

```
public interface IConverter
{
    /// <summary>
    /// get the unique key for this converter
    /// </summary>
    string Key { get; }

    /// <summary>
    /// Convert a row before being serialized
    /// </summary>
    void BeforeSerialize(SyncRow row);

    /// <summary>
    /// Convert a row afeter being deserialized
    /// </summary>
    void AfterDeserialized(SyncRow row);
}
```

Example of a simple *IConverter*:

```
public class CustomConverter : IConverter
{
    public string Key => "cuscom";

    public void BeforeSerialize(SyncRow row)
    {
        // Each row belongs to a Table with its own Schema
        // Easy to filter if needed
        if (row.Table.TableName != "Product")
            return;

        // Encode a specific column, named "ThumbNailPhoto"
        if (row["ThumbNailPhoto"] != null)
            row["ThumbNailPhoto"] = Convert.ToBase64String((byte[])row["ThumbNailPhoto"]
↪);

        // Convert all DateTime columns to ticks
        foreach (var col in row.Table.Columns.Where(c => c.GetDataType() ==
↪typeof(DateTime)))
        {
            if (row[col.ColumnName] != null)
                row[col.ColumnName] = ((DateTime)row[col.ColumnName]).Ticks;
        }
    }

    public void AfterDeserialized(SyncRow row)
    {

```

(continues on next page)

(continued from previous page)

```

        // Only convert for table Product
        if (row.Table.TableName != "Product")
            return;

        // Decode photo
        row["ThumbNailPhoto"] = Convert.FromBase64String((string)row["ThumbNailPhoto"
↵]);

        // Convert all DateTime back from ticks
        foreach (var col in row.Table.Columns.Where(c => c.GetDataType() ==
↵typeof(DateTime)))
        {
            if (row[col.ColumnName] != null)
                row[col.ColumnName] = new DateTime(Convert.ToInt64(row[col.
↵ColumnName)));
        }
    }
}

```

On client side, register this converter from your WebRemoteOrchestrator:

```

// Create the web proxy client provider with specific options
var proxyClientProvider = new WebRemoteOrchestrator
{
    SerializerFactory = new CustomMessagePackSerializerFactory(),
    Converter = new CustomConverter()
};

```

On server side, add this converter to the list of available converters:

```

var webServerOptions = new WebServerOptions
{
    ...
};
webServerOptions.Serializers.Add(new CustomMessagePackSerializerFactory());
webServerOptions.Converters.Add(new CustomConverter());

```

Without Converter:

```
C:\PROJECTS\DOTMIM.SYNC\Samples\ConverterWebSync\ConverterWebSyncClient\bin\Debug\netcoreapp3.1\ConverterWebSyncClient.exe
```

```
[Converter sample] Be sure the web api has started. Then click enter..

BeginSession:      18:05:37.491
ScopeLoaded:       18:05:38.31   [Client] [DefaultScope] [Version 1] Last sync:09/04/2020 16:04:57 Last sync duration:0:0:16.283
ChangesSelecting:  18:05:39.337   [Client] [Product] upserts:1 deletes:0 total:1
ChangesSelected:   18:05:39.359   [Client] upserts:1 deletes:0 total:1
?????S918f973-e2d7-46fd-bae7-a6c2cbf893e9???DefaultScope? ????InnerCollection???DefaultScope?$fb6d532b-59ea-4193-a8dc-e01f755
f1a5412'$ O2????Product??? ?BkSport-100 Helmet, Black?HL-U509Red?13.0863234.9900???D??Q?Q?#1?Bc???E5GIF89aP 1 ? ?
? ? ? ? 22222222 ? ? ? ? 22 ? ? 2222?
? 3 33 f3 32 32 f3 f3 ff f2 f2 ? ? 23 f2 ?? ? ? ? 23 f2 ?? ? ? ? 23 33 f3 23 23 3333f3f3232323f3 3
f33ff3f23f23f23 2323f323232323 3232f323232323 3232f323232323 f 3f ff f2 f2 f3 f33f3ff323f323ff f3fffff2ff2ff2f2 f23f2f
f2f2f22f2 f23f2f2f22f2f2f2 f23f2f2f2f2f222 ? 32 f2 ?? ? 223 2323f232323232f 2f32f2f22f2f222 2232f222222222 2232f222222222
2232f222222222 ? 32 f2 ?? ? 223 2323f232323232f2 2f32f2f22f2f222 232f22222222 2232f222222222 2232f222222222 2232f222222222
?? 223 2323f232323232f 2f32f2f22f2f2222 2232f2222222222 2232f222222222 2232f2222222221? ? ? , P 1 ? ? B?2??B*\22C?B?J2H
??2B32121 C2H22(S2)2B22.2B22223B2222226o|?|m?nCqD2Bi2B?X?Bg?TBFXTX?U?2222+4T22T{X?>~--2222o2z??? [?]2222/d2U2222B/?2222~3
Q?m;???(?n?B?B?n?:?)2B??22222?]?zn?I2?~2?y2?E2B2O?22222?_2222?B ; /no_image_available_small.gif?$a25a44fb-c2de-4268-958F-110b8d7621e2?
??, @ G2X?
```

```
ChangesApplied:    18:05:40.173   [Client] applied:0 resolved conflicts:0
EndSession:        18:05:40.174
Synchronization done.
```

```
Total changes uploaded: 1
Total changes downloaded: 0
Total changes applied: 0
Total resolved conflicts: 0
Total duration :0:0:2.692
```

With Converter:

```
C:\PROJECTS\DOTMIM.SYNC\Samples\ConverterWebSync\ConverterWebSyncClient\bin\Debug\netcoreapp3.1\ConverterWebSyncClient.exe
```

```
BeginSession:      18:07:45.846  
ScopeLoaded:       18:07:46.382    [Client] [DefaultScope] [Version 1] Last sync:09/04/2020 16:05:57 Last sync duration:0:  
0:0.67  
ChangesSelecting:   18:07:47.667    [Client] [Product] upserts:1 deletes:0 total:1  
ChangesSelected:    18:07:47.689    [Client] upserts:1 deletes:0 total:1  
?????S907192b-f682-4fd1-a45a-d172d06f9aa0??DefaultScope? ????B??InnerCollection???DefaultScope?$fb6d532b-59ea-4193-a8  
dc-e01f755f1a54j1? O?????Product??? ????Mountain Bike Socks, M?SO-8909-M?RED?3.3963?9.5000?M?D~m?@??Q?M?K??^@ ?i?C  
?@ ???R0LGD01HUAAxAPCAAAAAIAAACAACIAAAAAGTAAGaCAGtCagMDAwPBAAAD/AP//AAAA//8A/wD/////wAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAA  
AAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAZgAgAmQAazAAA/wAzAAAZMwAzZgAzmqAzZAaz/wBmAABmM  
wBmZgBmmQBzmABm/wCZAACZMwCZZgCZmQCZzACZ/WDMAADMWmDMZgDMmQMdzADm/wD/AAD/MwD/ZgD/mQD/zAD//zMAADAMAZMAZjMAmTHAZDMA/zMzADmzM  
zMzZjMzmTMzZDMz/zNmADHmZmNmZjNhmTNmZDNm/zOZADOZHmOZZjOZmTOzDOZ/zPMADPMmZPMZjPMmTPmZDPm/zP/ADP/MzP/ZjP/mTP/zDP//2YAAGyAM  
ZYAZmYAmiyAZGyAZZgYAZMzYZZmYZZmYzzyGYz/2ZmAGMZmZmZmmwMzmgZm/2aZAGAZMzaZmaZmwlaZzGaZ/2bMGAMBmZbmMBmMbMwBmZGbM/2b/AgB/M  
2b/Zmb/mlwb/zGb/5KAAJkAMSKAZpkAMZkAZJkA/5kzAJkzMSkzZpkzmZkzzJkz/5lMAJlmM5lMzPlmmZlmmZlml/5mZAJmZM5mZpmZmZmZz3mZ/5nMAJnmM  
5nMzpmMmZmZnmM/5n/AN/MSn/Zpn/mZn/zJn/8wAAMwAM8wAZSwAmcwAZMwA/8wzAMwzM8wZSwzwmcwzMWz/8xmAMxmM8xmZsxmxcmxmZxm/8yZAMyZM  
8yZSyZmcyZzMyZ/8zMAMzM8zMZszMmczMHzMz/8z/AMz/M8z/Zsz/mcz/zHz////8AAP8AM/8AZv8Amf8AZP8A//8zAP8zM/8zv8mf8zP8z//9mAP9mM  
/9mZv9mmf9mZP9m//+ZAP+m/+++Zv+zmf+zZp+Z//MAP/MM/MZv/Mmf/MzP/M/////AP//M//Zv//mf//zp//yHSBAEAABAALAAAAABQADEAAaj/AP8jH  
EiwMGDBMQXMIwoCHECNKEioCSWLGDNg3Mi xo8ePIEOKHEmympMmTKFOqXJKRBYGbLHGFGZNQ5ct/HxpMpMmQpsCZNM/CFBnTZ86gQ3HeRMoRadG1OpUqJ  
foUZ9KnVNH9GxVhUKTCovAhKNzrVK9S5mVMpuVHVwFisPjd+Lbuhtmvb8t6nJuXfufFBH21st07ta/eedy3clTYuGtjs8yjuysuXLmDHdHrjiWGPGLjdB  
A3YL2SQVY+mvqsVL16yqlQoufywtlHZbtTv+nY176667H38DTs068GrSkfSMAM+62+fKQqrW2Xe6aem7CSaf6fq7ceevTmcOLEh9Pvrz58+jTqI/Pvr379+8DA  
gA7?no_image_available_small.gif?#18f9547-1540-4e02-8f01-ccbcbb6828d0?Qv:
```

```
ChangesApplied:    18:07:52.679    [client] applied:0 resolved conflicts:0  
EndSession:        18:07:52.680  
Synchronization done.  
Total changes uploaded: 1  
Total changes downloaded: 0  
Total changes applied: 0  
Total resolved conflicts: 0  
Total duration :0:0:6.844
```

2.11 Increasing timeout

If you're not working on **TCP** but more likely on **HTTP** using a web api to expose your sync process, you will probably have to face some issues with timeout.

Note: Before increasing timeout, be sure you have already setup a [snapshot](#) for all your new clients.

By default, `Timeout` is fixed to 2 minutes.

To increase the overall timeout, you will have to work on both side:

- Your web server api project.
- Your client application.

2.11.1 Server side

There is no way to increase the Timeout period on your web api using code, with **.Net Core**.

The only solution is to provide a `web.config`, that you add manually to your project.

Note: More information here : [increase-the-timeout-of-asp-net-core-application](#)

Here is a `web.config` example where `requestTimeout` is fixed to **20** minutes:

```
<?xml version="1.0" encoding="utf-8"?>
<configuration>
  <system.webServer>
    <handlers>
      <add name="aspNetCore" path="*" verb="*"
          modules="AspNetCoreModule" resourceType="Unspecified"/>
    </handlers>
    <aspNetCore requestTimeout="00:20:00" processPath="%LAUNCHER_PATH%"
        arguments="%LAUNCHER_ARGS%" stdoutLogEnabled="false"
        stdoutLogFile=".\logs\stdout" forwardWindowsAuthToken="false"/>
    </system.webServer>
  </configuration>
```

2.11.2 Client side

On the client side, the web orchestrator `WebRemoteOrchestrator` instance uses its own `HttpClient` instance unless you specify your own `HttpClient` instance.

So far, to increase the timeout, you can either:

- Provide your own `HttpClient` instance with the `Timeout` property correctly set:

```
var handler = new HttpClientHandler { AutomaticDecompression = DecompressionMethods.
    ↳GZip };
var client = new HttpClient(handler) { Timeout = TimeSpan.FromMinutes(20) };
var clientProvider = new WebRemoteOrchestrator("http://my.syncapi.com:88/Sync", null,
    ↳null, client);
```

- Increase the existing `HttpClient` instance, created by `WebRemoteOrchestrator`:

```
var clientProvider = new WebRemoteOrchestrator("http://my.syncapi.com:88/Sync");
clientProvider.HttpClient.Timeout = TimeSpan.FromMinutes(20);
```

2.12 Snapshot

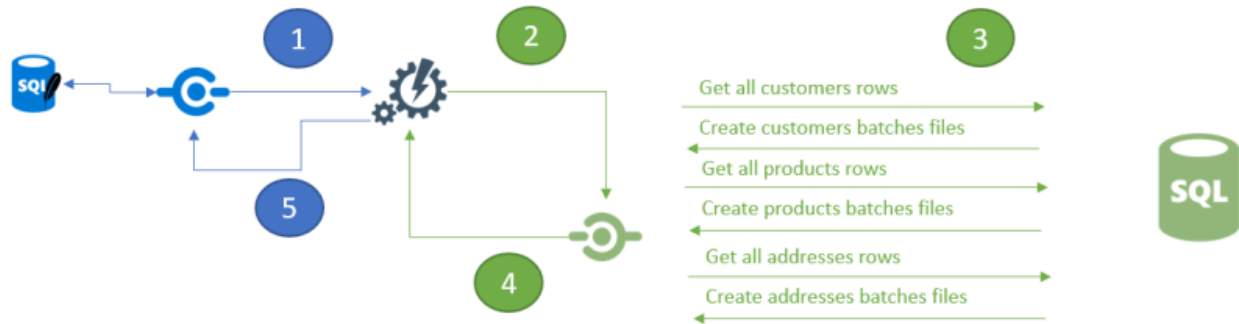
2.12.1 Overview

Sometimes, client initialization can be a problem due to the time needed for the server to generate the first batches.

The idea is to reduce this time for initialization of new clients.

Without snapshot, we could have some troubles due to the heavy work from the server side, when initializing a new client:

- 1) A new **Client** launches a synchronization. Its local database is empty and should be synced with all rows from all tables part of the sync configuration.
- 2) **Server** orchestrator gets the request, initializes the metadata stores, sends back the schema if needed, and then launches the sync process internally.
- 3) **Server** prepares batches files, based on all tables involved in the sync (using `_Initialize` stored procedures).
- 4) **Server** streams back the files to the **client** orchestrator.
- 5) **Client** orchestrator applies the rows to the local database using the client provider.



Depending on numbers of tables, and rows, the step **3** could take a lot of times.

During this generation time the client has to wait, with no response from server, until the batches are ready.

Warning: In a **TCP** mode, it will work since the client will wait until a response from the server. But in an **HTTP** mode you can eventually have a **timeout** exception raised. . .

Hint: In **HTTP** mode, you can increase the `timeout duration` , but it's not ideal. . .

The **snapshot** feature comes in here to resolve this issue.

The idea is quite simple : Creating a snapshot of the server database on time **TS**, available for all new clients.

A common scenario would be:

- Create a snapshot every 2 weeks on the server side, to get the most relevant and up to date data.
- Every new client will download and apply this snapshot on initialization.
- This new client will then synchronize all new datas in between the snapshot (so TS) and T.

Here is the steps to create a server snapshot and the configuration from both server and client side:

2.12.2 Server side

Create a new method, that will generate a *snapshot* at a current time T with all rows / tables, available for all new clients:



Note: Creates a new project, a console application for example, to create a snapshot.

```
var serverProvider = new SqlSyncProvider("Data Source= ...");

// new setup with all tables involved
var setup = new SyncSetup(allTables);

// snapshot directory
var snapshotDirectoryName = "snapshots";
var snapshotDirectory = Path.Combine(Environment.CurrentDirectory,
    snapshotDirectoryName);




var options = new SyncOptions
{
    SnapshotsDirectory = snapshotDirectory,
    BatchSize = 3000
};

// Create a remote orchestrator
var remoteOrchestrator = new RemoteOrchestrator(serverProvider, options, setup);

// Create a snapshot
await remoteOrchestrator.CreateSnapshotAsync();
```

Once created, the folder looks like this:

Snapshots > ALL

Name	Date modified
 000_odnnvhvs_unw.batch	04/02/2020 13:34
 001_b0cjdulx_prz.batch	04/02/2020 13:34
 summary.json	04/02/2020 13:34

- Some *.batch files containing all the rows, for all the sync tables.
- A summary.json contains all the mandatory information regarding this snapshot

```
{
  "dirname": "ALL",
  "dir": "C:\\Users\\spertus.EUROPE\\Snapshots",
  "ts": 2001,
  "parts": [
    {
      "file": "000_fnwkoou5_tdj.batch",
      "index": 0,
      "last": false,
      "tables": [
        {
          "n": "ProductCategory"
        },
        {
          "n": "ProductModel"
        },
        {
          "n": "Product"
        }
      ]
    },
    {
      "file": "001_02zy0swq_nce.batch",
      "index": 1,
      "last": true,
      "tables": [
        {
          "n": "Product"
        },
        {
          "n": "Address"
        },
        {
          "n": "Customer"
        },
        {
          "n": "CustomerAddress"
        },
        {
          "n": "SalesOrderHeader"
        }
      ]
    }
  ]
}
```

(continues on next page)

(continued from previous page)

```

        {
            "n": "SalesOrderDetail"
        }
    ]
}
}
}
}

```

We have here, the server timestamp when the snapshot was generated, all the files, ordered, with table contained in each file.

Filtered clients

For filtered client, the snapshot will be a little bit different, since it will not contains all the data. More, each filtered client will have its own snapshot, based on its filter parameters values !

To generate a filtered snapshot, just add the SyncParameters values to the new SyncContext instance argument:

```

// Setup with a filter on CustomerId, on table Customer
var setup = new SyncSetup(allTables);
setup.Filters.Add("CustomerId", "CustomerId");

// Create a filtered snapshot
var snapshotCustomer1001 = new SyncContext();
snapshotCustomer1001.Parameters = new SyncParameters();
snapshotCustomer1001.Parameters.Add("CustomerId", "1001");

await Server.RemoteOrchestrator.CreateSnapshotAsync();

```

Activate the snapshot option for all new clients

To activate this snapshot, the server should know where each snapshot is located.

The SyncOptions has a new property called SnapshotsDirectory:

```

// Options used for client and server when used in a direct TCP mode:
var options = new SyncOptions {
    SnapshotsDirectory = Path.Combine(
        Environment.GetFolderPath(Environment.SpecialFolder.UserProfile),
        "Snapshots")
};

```

HTTP mode with ASP.Net Core Web API

The ASP.NET Core web api looks like this, now:

```

public void ConfigureServices(IServiceCollection services)
{
    services.AddControllers();

    services.AddDistributedMemoryCache();
    services.AddSession(options => options.IdleTimeout = TimeSpan.FromMinutes(30));
}

```

(continues on next page)

(continued from previous page)

```

    // Get a connection string for your server data source
    var connectionString = Configuration.GetSection("ConnectionStrings") [
↳ "DefaultConnection"];

    // Set the web server Options
    var options = new SyncOptions()
    {
        SnapshotsDirectory = Path.Combine(
            Environment.GetFolderPath(Environment.SpecialFolder.UserProfile),
            "Snapshots")
    };

    // Create the setup used for your sync process
    var tables = new string[] { "ProductCategory",
        "ProductDescription", "ProductModel",
        "Product", "ProductModelProductDescription",
        "Address", "Customer", "CustomerAddress",
        "SalesOrderHeader", "SalesOrderDetail" };

    var setup = new SyncSetup(tables);

    // add a SqlSyncProvider acting as the server hub
    services.AddSyncServer<SqlSyncProvider>(connectionString, setup, options);
}

// This method gets called by the runtime. Use this method to configure the HTTP_
↳ request pipeline.
public void Configure(IApplicationBuilder app, IWebHostEnvironment env)
{
    if (env.IsDevelopment())
        app.UseDeveloperExceptionPage();

    app.UseHttpsRedirection();
    app.UseRouting();
    app.UseSession();
    app.UseEndpoints(endpoints =>
    {
        endpoints.MapControllers();
    });
}

```

2.12.3 Client side

On the client side, you don't have anything to do, just a normal new sync processus:

```
var s = await agent.SynchronizeAsync(progress);
```

Here is an output of new client coming with a new client database :

```

BeginSession      14:00:22.651
ScopeLoading      14:00:22.790      Id:b3d33500-ee06-427a-bccc-7518a9dfec93 LastSync:
↳ LastSyncDuration:0
TableSchemaApplied      14:00:26.95      TableName: ProductCategory Provision:All

```

(continues on next page)

(continued from previous page)

```

TableSchemaApplied      14:00:26.234      TableName: ProductModel Provision:All
TableSchemaApplied      14:00:26.415      TableName: Product Provision:All
TableSchemaApplied      14:00:26.466      TableName: Address Provision:All
TableSchemaApplied      14:00:26.578      TableName: Customer Provision:All
TableSchemaApplied      14:00:26.629      TableName: CustomerAddress Provision:All
TableSchemaApplied      14:00:26.777      TableName: SalesOrderHeader Provision:All
TableSchemaApplied      14:00:26.830      TableName: SalesOrderDetail Provision:All
SchemaApplied      14:00:26.831      Tables count:8 Provision:All
TableChangesApplied      14:00:28.101      ProductCategory State:Modified Applied:41
↪Failed:0
TableChangesApplied      14:00:28.252      ProductModel State:Modified Applied:128
↪Failed:0
TableChangesApplied      14:00:28.449      Product State:Modified Applied:201 Failed:0
TableChangesApplied      14:00:28.535      Product State:Modified Applied:295 Failed:0
TableChangesApplied      14:00:28.686      Address State:Modified Applied:450 Failed:0
TableChangesApplied      14:00:28.874      Customer State:Modified Applied:847 Failed:0
TableChangesApplied      14:00:29.28      CustomerAddress State:Modified Applied:417
↪Failed:0
TableChangesApplied      14:00:29.165      SalesOrderHeader State:Modified Applied:32
↪Failed:0
TableChangesApplied      14:00:29.383      SalesOrderDetail State:Modified Applied:542
↪Failed:0
DatabaseChangesApplied    14:00:29.385      Changes applied on database Client: Applied:
↪2752 Failed: 0
ScopeSaved      14:00:29.455      Id:b3d33500-ee06-427a-bccc-7518a9dfec93 LastSync:04/
↪02/2020 13:00:29 LastSyncDuration:68091840
EndSession      14:00:29.457
BeginSession      14:00:29.460
ScopeLoading      14:00:29.466      Id:b3d33500-ee06-427a-bccc-7518a9dfec93 LastSync:04/
↪02/2020 13:00:29 LastSyncDuration:68091840
TableChangesSelected      14:00:29.481      ProductCategory Upserts:0 Deletes:0
↪TotalChanges:0
TableChangesSelected      14:00:29.491      ProductModel Upserts:0 Deletes:0
↪TotalChanges:0
TableChangesSelected      14:00:29.504      Product Upserts:0 Deletes:0 TotalChanges:0
TableChangesSelected      14:00:29.514      Address Upserts:0 Deletes:0 TotalChanges:0
TableChangesSelected      14:00:29.524      Customer Upserts:0 Deletes:0 TotalChanges:0
TableChangesSelected      14:00:29.535      CustomerAddress Upserts:0 Deletes:0
↪TotalChanges:0
TableChangesSelected      14:00:29.544      SalesOrderHeader Upserts:0 Deletes:0
↪TotalChanges:0
TableChangesSelected      14:00:29.553      SalesOrderDetail Upserts:0 Deletes:0
↪TotalChanges:0
TableChangesApplied      14:00:29.722      ProductCategory State:Modified Applied:1
↪Failed:0
DatabaseChangesApplied    14:00:29.732      Changes applied on database Client: Applied:
↪1 Failed: 0
ScopeSaved      14:00:29.772      Id:b3d33500-ee06-427a-bccc-7518a9dfec93 LastSync:04/
↪02/2020 13:00:29 LastSyncDuration:71205855
EndSession      14:00:29.773
Synchronization done.
    Total changes downloaded: 2753
    Total changes uploaded: 0
    Total conflicts: 0
    Total duration :0:0:7.120

```

As you can see, we have basically 2 Sync in a row.

- First one get the **schema**, and apply all the **batches** from the snapshot
- Second one get all the rows added / deleted / modified from the snapshot TimeStamp T-1 and the last server TimeStamp T (in our sample just one ProductCategory)

2.13 Setup & Options

You can configure your synchronization model with some parameters, available through the `SyncSetup` and `SyncOptions` objects :

What's the differences between `SyncSetup` and `SyncOptions` ?

- `SyncSetup` contains all the parameters related to your schema, and shared between the server and all the clients.
 - In **Http mode**, the `SyncSetup` parameters are set by the **Server** and will be send to all **Clients**.
- `SyncOptions` contains all the parameters **not shared** between the server and all the clients.

2.13.1 SyncSetup

If we look at the `SyncSetup` object, we mainly have properties about your synced tables schema:

```
public class SyncSetup
{
    /// <summary>
    /// Gets or Sets the scope name
    /// </summary>
    public string ScopeName { get; set; }

    /// <summary>
    /// Gets or Sets all the synced tables
    /// </summary>
    public SetupTables Tables { get; set; }

    /// <summary>
    /// Specify all filters for each table
    /// </summary>
    public SetupFilters Filters { get; set; }

    /// <summary>
    /// Specify a prefix for naming stored procedure. Default is empty string
    /// </summary>
    public string StoredProceduresPrefix { get; set; }

    /// <summary>
    /// Specify a suffix for naming stored procedures. Default is empty string
    /// </summary>
    public string StoredProceduresSuffix { get; set; }

    /// <summary>
    /// Specify a prefix for naming stored procedure. Default is empty string
    /// </summary>
    public string TriggersPrefix { get; set; }

    /// <summary>
```

(continues on next page)

(continued from previous page)

```

    /// Specify a suffix for naming stored procedures. Default is empty string
    /// </summary>
    public string TriggersSuffix { get; set; }

    /// <summary>
    /// Specify a prefix for naming tracking tables. Default is empty string
    /// </summary>
    public string TrackingTablesPrefix { get; set; }

    /// <summary>
    /// Specify a suffix for naming tracking tables.
    /// </summary>
    public string TrackingTablesSuffix { get; set; }
}

```

The SyncAgent instance creates a SyncSetup instance automatically when initialized.

For instance, these two instructions are equivalent:

```

var tables = new string[] { "ProductCategory", "ProductModel", "Product",
    "Address", "Customer", "CustomerAddress", "SalesOrderHeader", "SalesOrderDetail" }
↪;
var agent = new SyncAgent(clientProvider, serverProvider, tables);

```

```

var tables = new string[] { "ProductCategory", "ProductModel", "Product",
    "Address", "Customer", "CustomerAddress", "SalesOrderHeader",
    ↪"SalesOrderDetail" };

// Creating a sync setup object
var setup = new SyncSetup(tables);
var agent = new SyncAgent(clientProvider, serverProvider, setup);

```

The main advantage of using SyncSetup is you can personalize what you want from your database:

Schema

Note: The schema feature is only available for SQL Server

One great feature in **SQL Server** is the [schema](#) option.

You can configure your sync tables with schema if you target the SqlSyncProvider.

You have two way to configure schemas:

- Directly during the tables declaration, as string.

```

var tables = new string[] { "SalesLT.ProductCategory", "SalesLT.ProductModel",
    ↪"SalesLT.Product",
    "Address", "Customer", "CustomerAddress" };

SyncAgent agent = new SyncAgent(clientProvider, serverProvider, tables);

```

- On each table, from the SyncSetup setup instance.

```
var tables = new string[] { "ProductCategory", "ProductModel", "Product",  
                           "Address", "Customer", "CustomerAddress"};  
  
SyncAgent agent = new SyncAgent(clientProvider, serverProvider, tables);  
  
agent.Setup.Tables["ProductCategory"].SchemaName = "SalesLT";  
agent.Setup.Tables["ProductModel"].SchemaName = "SalesLT";  
agent.Setup.Tables["Product"].SchemaName = "SalesLT";
```

Warning: Schemas are not replicated if you target `SqliteSyncProvider` or `MySQLSyncProvider` as client providers.

Filtering Columns

Once your `SyncSetup` instance is created (with your tables list), you can specify the columns you want to sync:

```
var tables = new string[] { "ProductCategory", "ProductModel", "Product",  
                           "Address", "Customer", "CustomerAddress", "SalesOrderHeader",  
                           ↪ "SalesOrderDetail" };  
  
// Creating a sync setup object  
var setup = new SyncSetup(tables);  
  
// Filter columns  
setup.Tables["Customer"].Columns.AddRange(new string[] {  
    "CustomerID", "EmployeeID", "NameStyle", "FirstName", "LastName" });  
  
setup.Tables["Address"].Columns.AddRange(new string[] {  
    "AddressID", "AddressLine1", "City", "PostalCode" });
```

For instance, table `Customer` and `Address` won't sync all their columns, but only those specified.

Filtering Rows

From your `SyncSetup` instance, you can also specify a `SetupFilter` on each table, allowing you to filter rows.

```
setup.Filters.Add("Customer", "CustomerID");  
setup.Filters.Add("CustomerAddress", "CustomerID");  
setup.Filters.Add("SalesOrderHeader", "CustomerID", "SalesLT");
```

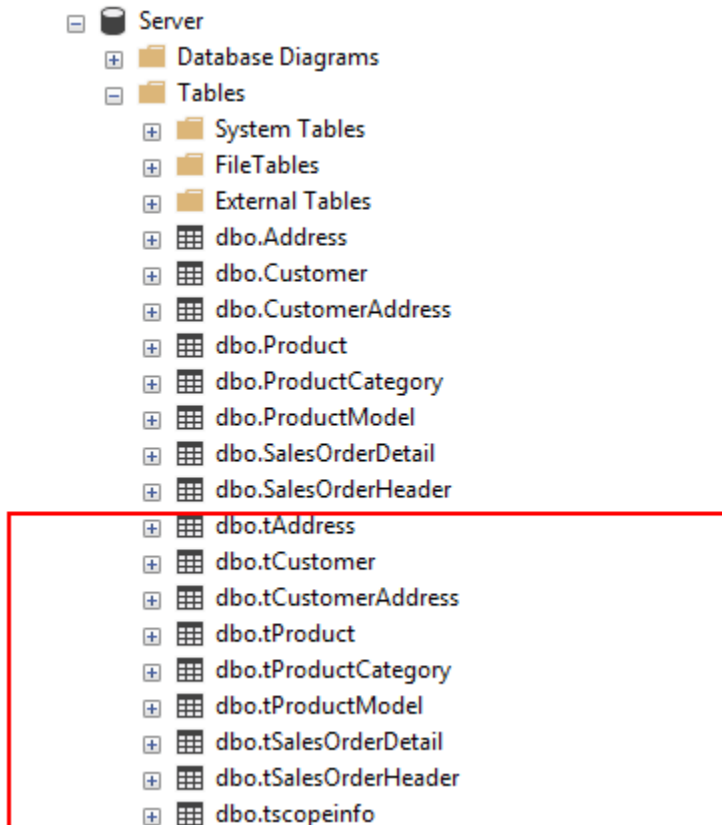
Tables `Customer`, `CustomerAddress` and `SalesLT.SalesOrderHeader` will filter their rows, based on the `CustomerID` column value.

Note: Filtering rows is a quite complex thing. A full chapter is dedicated to rows filtering: [Filters](#)

Database configuration

You can personalize how are created the **tracking tables**, **triggers** and **stored procedures** tables in your database:

```
var setup = new SyncSetup(tables)
{
    StoredProceduresPrefix = "s",
    StoredProceduresSuffix = "",
    TrackingTablesPrefix = "t",
    TrackingTablesSuffix = "",
    TriggersPrefix = "",
    TriggersSuffix = "t"
};
```



HTTP mode

In a more realistic scenario, you will probably have a web proxy in front of your **Server** database.

You must provide your configuration values on the server side, not on the client side, since the server side will always override the values from the client.

As we saw in the [Web](#) chapter, we are using the **ASP.NET Dependency injection** system to create our **Server** remote provider.

It's the best place to setup your sync configuration:

```
public void ConfigureServices(IServiceCollection services)
{
    services.AddControllers();
}
```

(continues on next page)

(continued from previous page)

```

services.AddDistributedMemoryCache();
services.AddSession(options => options.IdleTimeout = TimeSpan.FromMinutes(30));

// Get a connection string for your server data source
var connectionString = Configuration.GetSection("ConnectionStrings") [
↪ "DefaultConnection"];

// Create the setup used for your sync process
var tables = new string[] { "ProductCategory",
    "ProductDescription", "ProductModel",
    "Product", "ProductModelProductDescription",
    "Address", "Customer", "CustomerAddress",
    "SalesOrderHeader", "SalesOrderDetail" };

var setup = new SyncSetup(tables)
{
    StoredProceduresPrefix = "s",
    StoredProceduresSuffix = "",
    TrackingTablesPrefix = "t",
    TrackingTablesSuffix = "",
    TriggersPrefix = "",
    TriggersSuffix = "t"
};

// add a SqlSyncProvider acting as the server hub
services.AddSyncServer<SqlSyncProvider>(connectionString, setup);
}

// This method gets called by the runtime. Use this method to configure the HTTP_
↪ request pipeline.
public void Configure(IApplicationBuilder app, IWebHostEnvironment env)
{
    if (env.IsDevelopment())
        app.UseDeveloperExceptionPage();

    app.UseHttpsRedirection();
    app.UseRouting();
    app.UseSession();
    app.UseEndpoints(endpoints => endpoints.MapControllers());
}

```

Warning: The prefix and suffix properties, are not shared between server and client.

2.13.2 SyncOptions

On the other side, `SyncOptions` can be customized on server and on client, with their own different values. For instance, we can have a different value for the `BatchDirectory` (representing the tmp directory when batch is enabled) on server and on client.

```

/// <summary>
/// This class determines all the options you can set on Client & Server,
/// that could potentially be different
/// </summary>
public class SyncOptions
{
    /// <summary>
    /// Gets or Sets the directory used for batch mode.
    /// Default value is [User Temp Path]/[DotmimSync]
    /// </summary>
    public string BatchDirectory { get; set; }

    /// <summary>
    /// Gets or Sets the directory where snapshots are stored.
    /// This value could be overwritten by server is used in an http mode
    /// </summary>
    public string SnapshotsDirectory { get; set; }

    /// <summary>
    /// Gets or Sets the size used (approximatively in kb, depending on the
    ↪serializer)
    /// for each batch file, in batch mode.
    /// Default is 0 (no batch mode)
    /// </summary>
    public int BatchSize { get; set; }

    /// <summary>
    /// Gets or Sets the log level for sync operations. Default value is false.
    /// </summary>
    public bool UseVerboseErrors { get; set; }

    /// <summary>
    /// Gets or Sets if we should use the bulk operations. Default is true.
    /// If provider does not support bulk operations, this option is overridden to
    ↪false.
    /// </summary>
    public bool UseBulkOperations { get; set; } = true;

    /// <summary>
    /// Gets or Sets if we should clean tracking table metadatas.
    /// </summary>
    public bool CleanMetadatas { get; set; } = true;

    /// <summary>
    /// Gets or Sets if we should cleaning tmp dir files after sync.
    /// </summary>
    public bool CleanFolder { get; set; } = true;

    /// <summary>
    /// Gets or Sets if we should disable constraints before making apply changes
    /// Default value is true
    /// </summary>
    public bool DisableConstraintsOnApplyChanges { get; set; } = true;

    /// <summary>
    /// Gets or Sets the scope_info table name. Default is scope_info
    /// On the server side, server scope table is prefixed with _server

```

(continues on next page)

(continued from previous page)

```

    /// and history table with _history
    /// </summary>
    public string ScopeInfoTableName { get; set; }

    /// <summary>
    /// Gets or Sets the default conflict resolution policy. This value could
    ↪potentially
    /// be overwritten and replaced by the server
    /// </summary>
    public ConflictResolutionPolicy ConflictResolutionPolicy { get; set; }

    /// <summary>
    /// Gets or Sets the default logger used for logging purpose
    /// </summary>
    public ILogger Logger { get; set; }
}

```

Note: If nothing is supplied when creating a new SyncAgent instance, a default SyncOptions is created with default values.

SyncOptions has some useful methods, you can rely on:

```

    /// <summary>
    /// Get the default Batch directory full path ([User Temp Path]/[DotmimSync])
    /// </summary>
    public static string GetDefaultUserBatchDiretory()

    /// <summary>
    /// Get the default user tmp folder
    /// </summary>
    public static string GetDefaultUserTempPath()

    /// <summary>
    /// Get the default sync tmp folder name (usually 'DotmimSync')
    /// </summary>
    public static string GetDefaultUserBatchDirectoryName()

```

Batch mode

Batch mode is an important options if you have to deal with *over sized* sync changes.

If you have a lot of changes to download from your server (or changes to upload from your client), maybe you don't want to download / upload one big change object, stored in memory.

Even more, when you're in a web environment, you don't want to make a web request with everything inside of it, which could be way too heavy !

The BatchSize property from the SyncOptions object allows you to define the maximum size of any payload:

```
var clientOptions = new SyncOptions { BatchSize = 500 };
```


Warning:

Be careful, the batch size value **is not** a kb maximum size.
 The maximum size depends on compression, converters and so on...
 Test and adjust the `BatchSize` value regarding your result and expectation.

Example

Hint: You will find the complete sample here : [Batch size sample](#)

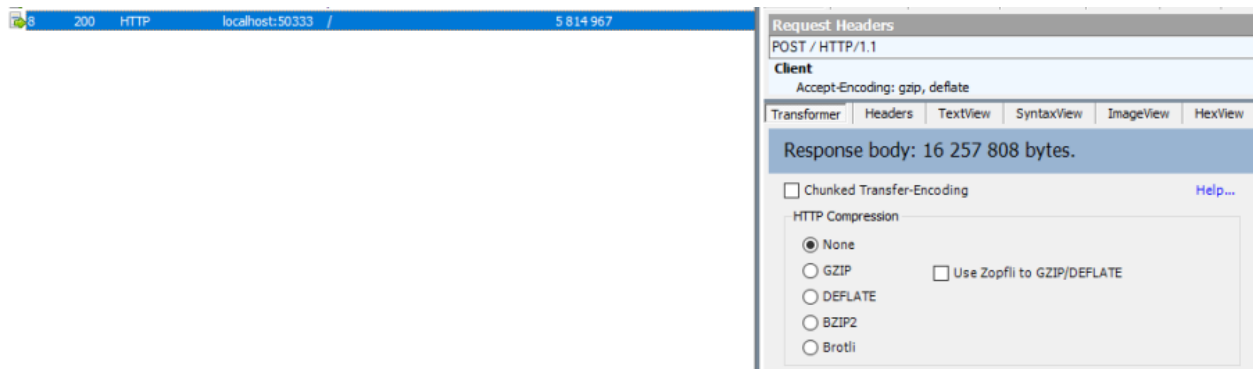
As an example, we make an insert of **100000** product category items in the server database, before making our sync:

```
Insert into ProductCategory (Name)
Select SUBSTRING(CONVERT(varchar(255), NEWID()), 0, 7)
Go 100000
```

By default, here is a sync process, where we download everything from the server, without any `BatchSize` option:

```
var agent = new SyncAgent(clientProvider, proxyClientProvider);
await agent.SynchronizeAsync();
```

Here is the fiddler trace:



As you can see, the fiddler trace shows a http response around **16 Mb** (approximately **6 Mb** compressed).
 It could be even more, depending on the size of the selected changes from the server.

Here is the same sync, with the batch mode enabled:

```
// -----
// Client side
// -----
var clientOptions = new SyncOptions { BatchSize = 500 };

var agent = new SyncAgent(clientProvider, proxyClientProvider, clientOptions);
var progress = new SynchronousProgress<ProgressArgs>(pa =>
Console.WriteLine(String.Format("{0} -{1}\t {2}",
    pa.Context.SessionId, pa.Context.SyncStage, pa.Message));
var s = await agent.SynchronizeAsync(progress);
Console.WriteLine(s);
```

Hint: The client side dictates the batch size. The server is always adapting its payload, regarding the client ask.

Here is the fiddler trace:

The screenshot shows a Fiddler session with a list of HTTP requests on the left and a detailed view of a selected POST request on the right.

No.	Time	Method	Host	Path	Size
143	200	HTTP	localhost:64049	/	172 746
144	200	HTTP	localhost:64049	/	171 613
145	200	HTTP	localhost:64049	/	171 714
146	200	HTTP	localhost:64049	/	171 602
147	200	HTTP	localhost:64049	/	171 478
148	200	HTTP	localhost:64049	/	171 664
149	200	HTTP	localhost:64049	/	171 680
150	200	HTTP	localhost:64049	/	171 575
151	200	HTTP	localhost:64049	/	171 748
152	200	HTTP	localhost:64049	/	171 756
153	200	HTTP	localhost:64049	/	171 673
154	200	HTTP	localhost:64049	/	171 688
155	200	HTTP	localhost:64049	/	171 706
156	200	HTTP	localhost:64049	/	171 720
157	200	HTTP	localhost:64049	/	171 570
158	200	HTTP	localhost:64049	/	172 029
159	200	HTTP	localhost:64049	/	172 511
160	200	HTTP	localhost:64049	/	171 901
161	200	HTTP	localhost:64049	/	171 918
162	200	HTTP	localhost:64049	/	169 124

The detailed view on the right shows a POST request to / HTTP/1.1. The client's Accept-Encoding is gzip, deflate. The response body is 457 044 bytes. The HTTP Compression section shows 'None' selected, with options for GZIP, DEFLATE, BZIP2, and Brotli. There is also a checkbox for 'Use Zopfli to GZIP/DEFLATE'.

And the progress of the sync process:

```

974f8be9-332d-4d6d-b881-7784b63b4bb7 - BeginSession      10:53:38.762    Session_
↪ Id: 974f8be9-332d-4d6d-b881-7784b63b4bb7
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ScopeLoaded      10:53:39.385    [Client]_
↪ [DefaultScope] [Version ] Last sync: Last sync duration:0:0:0.0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - Provisioned      10:53:42.224    [Client]_
↪ tables count:8 provision:Table, TrackingTable, StoredProcedures, Triggers
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesSelected  10:53:42.243    [Client]_
↪ upserts:0 deletes:0 total:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying  10:53:55.133    [Client]_
↪ [ProductCategory] Modified applied:5171 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying  10:53:55.702    [Client]_
↪ [ProductCategory] Modified applied:10343 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying  10:53:56.297    [Client]_
↪ [ProductCategory] Modified applied:15515 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying  10:53:56.891    [Client]_
↪ [ProductCategory] Modified applied:20687 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying  10:53:57.620    [Client]_
↪ [ProductCategory] Modified applied:25859 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying  10:53:58.280    [Client]_
↪ [ProductCategory] Modified applied:31031 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying  10:53:58.971    [Client]_
↪ [ProductCategory] Modified applied:36203 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying  10:53:59.682    [Client]_
↪ [ProductCategory] Modified applied:41375 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying  10:54:00.420    [Client]_
↪ [ProductCategory] Modified applied:46547 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying  10:54:01.169    [Client]_
↪ [ProductCategory] Modified applied:51719 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying  10:54:01.940    [Client]_
↪ [ProductCategory] Modified applied:56891 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying  10:54:02.657    [Client]_
↪ [ProductCategory] Modified applied:62063 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying  10:54:03.432    [Client]_
↪ [ProductCategory] Modified applied:67235 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying  10:54:04.192    [Client]_
↪ [ProductCategory] Modified applied:72407 resolved conflicts:0

```

(continues on next page)

(continued from previous page)

```

974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying 10:54:05.82 [Client]_
↪[ProductCategory] Modified applied:77579 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying 10:54:05.930 [Client]_
↪[ProductCategory] Modified applied:82751 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying 10:54:06.787 [Client]_
↪[ProductCategory] Modified applied:87923 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying 10:54:07.672 [Client]_
↪[ProductCategory] Modified applied:93095 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying 10:54:08.553 [Client]_
↪[ProductCategory] Modified applied:98267 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying 10:54:08.972 [Client]_
↪[ProductCategory] Modified applied:100041 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying 10:54:09.113 [Client]_
↪[ProductModel] Modified applied:128 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying 10:54:09.183 [Client]_
↪[Product] Modified applied:198 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying 10:54:09.208 [Client]_
↪[Product] Modified applied:295 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying 10:54:09.255 [Client]_
↪[Address] Modified applied:450 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying 10:54:09.329 [Client]_
↪[Customer] Modified applied:847 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying 10:54:09.375 [Client]_
↪[CustomerAddress] Modified applied:417 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying 10:54:09.414 [Client]_
↪[SalesOrderHeader] Modified applied:32 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplying 10:54:09.476 [Client]_
↪[SalesOrderDetail] Modified applied:542 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - ChangesApplied 10:54:09.636 [Client]_
↪applied:102752 resolved conflicts:0
974f8be9-332d-4d6d-b881-7784b63b4bb7 - EndSession 10:54:09.638 Session_
↪Id:974f8be9-332d-4d6d-b881-7784b63b4bb7
Synchronization done.
    Total changes uploaded: 0
    Total changes downloaded: 102752
    Total changes applied: 102752
    Total resolved conflicts: 0
    Total duration :0:0:30.886

```

As you can see, most of the product category items come from different batch requests.

UseBulkOperations

This option is only available when using SQL Server providers.

It allows you to use bulk operations from within SQL Server using **Table Value Parameters** as input to the stored procedures.

When using UseBulkOperations, each table will have new stored procedures and one table value parameter:

- Stored procedure CustomerAddress_bulkdelete
- Stored procedure CustomerAddress_bulkupdate
- Table value parameter Customer_BulkType

Using this option will increase your performances, so do not hesitate to use it !

CleanMetadatas

The `CleanMetadatas` option allows you to clean the `_tracking` tables from your client databases.

Once enabled, the client database will delete all metadatas from the tracking tables, after every successful sync.

Be careful, the delete method will:

- Work only if client download *something* from server. If there is no changes downloaded and applied on the client, `DeleteMetadatasAsync` is not called
- Work only on **T-2** metadatas. To be more secure, the **T-1** values stays in the tracking tables.

You can also manually delete metadatas from both server or client, using the method `DeleteMetadatasAsync`, available from both `LocalOrchestrator` and `RemoteOrchestrator`:

```
var clientProvider = new SqlSyncProvider(DbHelper.  
    ↳GetDatabaseConnectionString(clientDbName));  
var localOrchestrator = new LocalOrchestrator(clientProvider);  
await localOrchestrator.DeleteMetadatasAsync();
```

Note: If you're using `SqlSyncChangeTrackingProvider`, the metadatas cleansing is automatically handled by the change tracking feature.

DisableConstraintsOnApplyChanges

The `DisableConstraintsOnApplyChanges` will disable all constraint on your database, before the sync process is launched, and will be enabled after. Use it if you're not sure of the table orders.

ScopeInfoTableName

This option allows you to customize the scope info table name. Default is `scope_info`.

On the server side, server scope table is prefixed with `_server` and history table with `_history`

ConflictResolutionPolicy

Define the default conflict resolution policy. See more here : [Conflict](#)

2.14 Provision, Deprovision & Migration

2.14.1 Overview

Since your sync architecture will evolve over the time, you may need to update the sync generated code as well.

Regarding the **DMS** architecture, we have two situations, the first one is automatically handled by **DMS** and the other one, not.

Fortunately, **DMS** provides some useful methods for all these scenario.

We have to distinguish 2 mains reasons to make an *update* of your databases schemas:

- First, you are modifying your sync setup, represented by a ``SyncSetup` instance.

- Adding or removing a table, modifying prefix or suffix used in stored procedure or triggers..
- Second, you are modifying your schema, your own tables, by adding or removing a column.

In the first case, **DMS** will be able to compare the existing `SyncSetup` saved in one **DMS** table, with the new one you are providing.

Once **DMS** concludes there is a difference between the old and the new setup, it will run an automatic **migration**.

On the other hand, the second case is more tricky, since there is no way for **DMS** to see the difference between the old table schema and the new one.

It will be your responsibility to **deprovision** and then **provision** again all the **DMS** infrastructure relative to this table.

Note:

- Editing a `SyncSetup` setup: Automatic **migration** handled by **DMS**
 - Editing a table schema: Your responsibility to **deprovision** then **provision** again the **DMS** infrastructure.
-

2.14.2 Migration

Firstly, let's see a common scenario that are handled automatically by **DMS**.

As we said in the overview, the **migration** occurs when you are modifying your setup instance.

For instance going from this:

```
var setup = new SyncSetup(new string[] { "ProductCategory", "Product" })
```

to this:

```
var setup = new SyncSetup(new string[] { "ProductCategory", "Product",
    ↪ "ProductDescription" })
```

DMS will automatically migrate your whole **old** setup to match your **new** setup.

This migration is handled for you automatically, once you've called the method `await agent.SynchronizeAsync();`

Basically, **DMS** will make a comparison between the **last valid** Setup:

- Stored in the `scope_info` table on the local database
- Stored in the `scope_info_server` for the server side database

And then will merge the databases, adding (or removing) *tracking tables*, *stored procedures*, *triggers* and *tables* if needed

Adding a table

Going from this:

```
var setup = new SyncSetup(new string[] { "ProductCategory", "Product" })
```

to this:

```
var setup = new SyncSetup(new string[] { "ProductCategory", "Product",  
↪ "ProductDescription" })
```

Will generate:

- A new table *ProductDescription* on the client
- A new tracking table *ProductDescription_tracking* on the client and the server
- New **stored procedures** on both databases
- New **triggers** on both databases

Editing the prefix or suffix

Going from this:

```
var setup = new SyncSetup(new string[] { "ProductCategory", "Product" })
```

to this:

```
var setup = new SyncSetup(new string[] { "ProductCategory", "Product" })  
{  
    TrackingTablesPrefix = "t",  
    TrackingTablesSuffix = "",  
};
```

Will generate:

- A renaming of the trackings tables on both databases

AND because renaming the trackings tables will have an impact on triggers and stored proc ..

- A drop / create of all stored procedures
- A drop / create of all triggers

Orchestrators methods

First of all, if you are just using `agent.SynchronizeAsync()`, everything will be handled automatically.

But you can use the **orchestrators** to do the job. It will allow you to migrate your setup, without having to make a synchronization.

You have one new method on both orchestrators:

On `LocalOrchestrator`:

```
public virtual async Task MigrationAsync(SyncSetup oldSetup, SyncSet schema)
```

Basically, you need the old setup to migrate `oldSetup`, and the new schema.

You don't need the new `Setup` because you have already add it when you have initiliaed your `LocalOrchestrator` instance (it's a mandatory argument in the constructor).

Hint: Why do you need the schema ? If you are adding a new table, which is potentially not present locally, we need the schema from the server side, to get the new table structure.

Here is an example, using this method on your local database:

```
// adding 2 new tables
var newSetup = new SyncSetup(new string[] { "ProductCategory", "Product",
    "ProdutModel", "ProductDescription" });

// create a local orchestrator
var localOrchestrator = new LocalOrchestrator(clientProvider, options, setup);

// create remote orchestrator to get the schema for the 2 new tables to add
var remoteOrchestrator = new RemoteOrchestrator(serverProvider, options, setup);

// If you are on a web sync architecture, you can use the WebRemoteOrchestrator as_
// well:
// var remoteOrchestrator = new WebRemoteOrchestrator(serviceUri)

// get the old setup
var scopeInfo = await localOrchestrator.GetClientScopeAsync();
var oldSetup = scopeInfo.Setup;

// get the schema from server side
var schema = await remoteOrchestrator.GetSchemaAsync();

// Migrating the old setup to the new one, using the schema if needed
await localOrchestrator.MigrationAsync(oldSetup, schema);
```

On RemoteOrchestrator:

```
public virtual async Task MigrationAsync(SyncSetup oldSetup)
```

Basically, it's the same method as on *LocalOrchestrator* but we don't need to pass a schema, since we are on the server side, and we know how to get the schema :)

The same example will become:

```
// adding 2 new tables
var newSetup = new SyncSetup(new string[] { "ProductCategory", "Product",
    "ProdutModel", "ProductDescription" });

// remote orchestrator to get the schema for the 2 new tables to add
var remoteOrchestrator = new RemoteOrchestrator(serverProvider, options, setup);

// get the old setup
var serverScopeInfo = await remoteOrchestrator.GetServerScopeAsync();
var oldServerSetup = serverScopeInfo.Setup;

// Migrating the old setup to the new one, using the schema if needed
await remoteOrchestrator.MigrationAsync(oldServerSetup);
```

For instance, the RemoteOrchestrator MigrationAsync could be really useful if you want to migrate your server database, when configuring as **HTTP** mode.

Once migrated, all new clients, will get the new setup from the server, and will apply locally the migration, automatically.

What Setup migration does not do !

Be careful, the migration stuff will **only** allows you to migrate your setup (adding or removing tables from your sync, renaming stored proc and so on ...)

You can't use it to migrate your own schema database !!

Well, it could work if:

- You are **adding** a new table : Quite easy, just add this table to your SyncSetup and you're done.
- You are **removing** a table: Once again, easy, remove it from your SyncSetup, and you're good to go.

But, it won't work if:

- You are **removing** or **adding** a column from a table on your server: You **can't** use this technic to migrate your clients database.

DMS won't be able to make an `Alter table` to add / remove columns.

Too complicated to handle, too much possibilities and scenario.

If you have to deal with this kind of situation, the best solution is to handle this migration by yourself using `ProvisionAsync` and `DeprovisionAsync` methods.

Last timestamp sync

What happens if you're adding a new table ?

What will happen on the next sync ?

Well as we said the new table will be provisioned (stored proc, triggers and tracking table) on both databases (server / client) and the table will be created on the client.

Then the **DMS** framework will make a sync

And this sync will get all the rows from the server side **that have changed since the last successful sync**

And your new table on the client database has ... **NO ROWS !!!**

Because no rows have been marked as **changed** in the server tracking table since the last sync process.

Indeed, we've just created this tracking table on the server !!

So, if you're adding a new table, you **MUST** do a full sync, calling the `SynchronizeAsync()` method with a `SyncType.Reinitialize` or `SyncType.ReinitializeWithUpload` parameter.

Adding a new table is not trivial.

Hopefully if you are using snapshots it should not be too heavy for your server database :)

Forcing Reinitialize sync type from server side.

As we saw, it could be useful to force a reinitialize from a client, to get all the needed data.

Unfortunately, you should have a *special* routine from the client side, to launch the synchronization with a `SynchronizeAsync(SyncType.Reinitialize)`, like an admin button or whatever.

Fortunately, using an interceptor, from the **server side**, you are able to *force* the reinitialization from the client.

On the server side, from your controller, just modify the request `SyncContext` with the correct value, like this:

```
[HttpPost]
public async Task Post()
{
    // override sync type to force a reinitialization from a particular client
    orchestrator.OnServerScopeLoaded(sla =>
    {
        // ClientId represents one client. If you want to reinitialize ALL clients,
        // just remove this condition
        if (sla.Context.ClientScopeId == clientId)
        {
            sla.Context.SyncType = SyncType.Reinitialize;
        }
    });

    // handle request
    await orchestrator.HandleRequestAsync(this.HttpContext);
}
```

2.14.3 Provision / Deprovision

The `ProvisionAsync` and `DeprovisionAsync` methods are used internally by **DMS**

For instance, during the first sync, **DMS** will provision everything, on the server side and on the client side.

When you launch for the first time a sync process, **DMS** will:

- **[Server Side]:** Get the database schema from the server database.
- **[Server Side]:** Create **Stored procedures, triggers and tracking tables**.
- **[Client Side]:** Fetch the server schema.
- **[Client Side]:** Create **tables** on the client database, if needed.
- **[Client Side]:** Create **Stored procedures, triggers and tracking tables**

Note: If you're using the `SqlSyncChangeTrackingProvider`, **DMS** will skip the creation of triggers and tracking tables, relying on the *Change Tracking* feature from SQL Server.

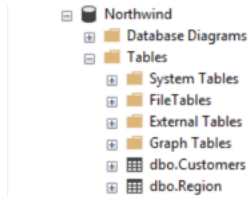
Basically, all these steps are managed by the `RemoteOrchestrator` on the server side, and by the `LocalOrchestrator` on the client side.

All the methods used to provision and deprovision tables are available from both the `LocalOrchestrator` and `RemoteOrchestrator` instances.

```
public async Task<SyncSet> ProvisionAsync(SyncProvision provision)
public async Task<SyncSet> ProvisionAsync(SyncSet schema, SyncProvision provision)

public async Task DeprovisionAsync(SyncProvision provision)
public virtual async Task DeprovisionAsync(SyncSet schema, SyncProvision provision)
```

Let's start with a basic example, where you have a simple database containing two tables *Customers* and *Region*:



And here the most straightforward code to be able to sync a client db :

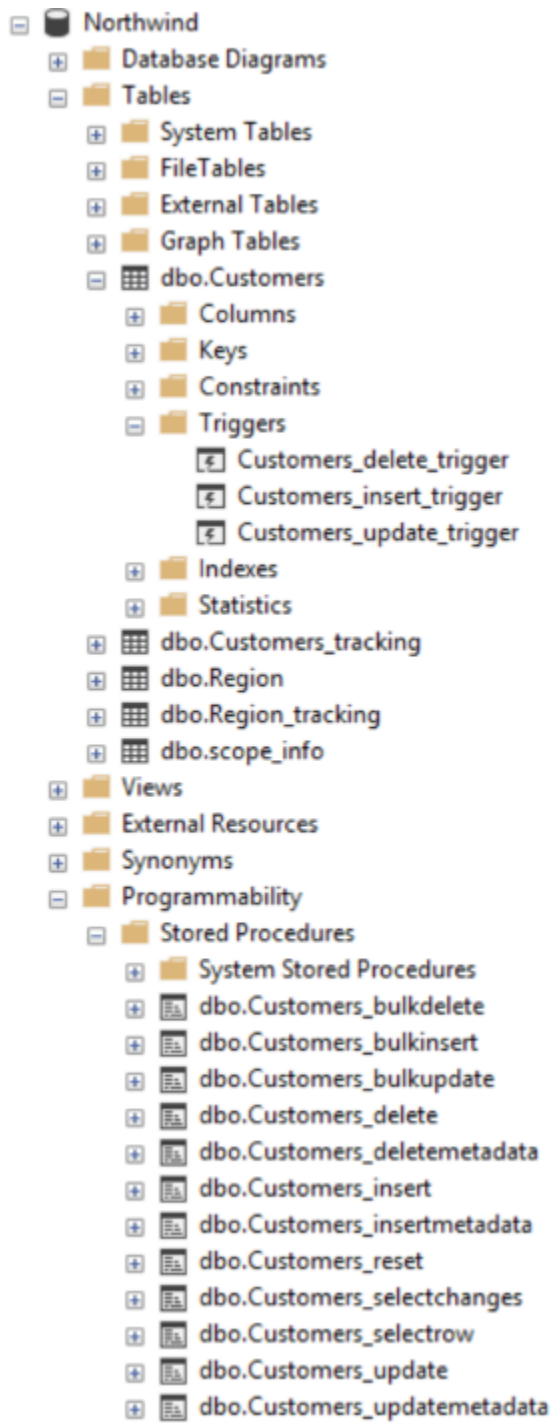
```
SqlSyncProvider serverProvider = new SqlSyncProvider(GetDatabaseConnectionString(
    ↪ "Northwind"));
SqlSyncProvider clientProvider = new SqlSyncProvider(GetDatabaseConnectionString("NW1
    ↪"));

SyncAgent agent = new SyncAgent(clientProvider, serverProvider, new string[] {
    "Customers", "Region"});

var syncContext = await agent.SynchronizeAsync();

Console.WriteLine(syncContext);
```

Once your sync process is finished, you will have a full configured database :



DMS has provisioned:

- One tracking table per table from your setup.
- Three triggers on each table.
- Several stored procedures for each table.

Provision

In some circumstances, you may want to provision manually your database, on the server using a remote orchestrator, or on the client side using a local orchestrator.

- If you have a really big database, the provision step could be really long, so it could be better to provision the server side before any sync process happens.
- If you have to modify your schema, you will have to **deprovision**, **edit** your schema and finally **provision** again your database.

That's why **DMS** exposes several methods to let you control how, and when, you want to provision and deprovision your database.

Each orchestrator has two main methods, basically:

```
ProvisionAsync(SyncSet schema, SyncProvision provision)
DeprovisionAsync(SyncSet schema, SyncProvision provision)
```

The `SyncProvision` enum parameter lets you decide which kind of objects (tables, stored proc, triggers or tracking tables) you will provision on your target database.

```
[Flags]
public enum SyncProvision
{
    Table = 1,
    TrackingTable = 2,
    StoredProcedures = 4,
    Triggers = 8,
    ClientScope = 16,
    ServerScope = 32,
    ServerHistoryScope = 64,
}
```

Warning: Each time you are provisioning or deprovisioning your local / server database, do not forget to update the scope tables:

- **scope_info** table from local orchestrator using the `WriteClientScopeAsync` method.
- **scope_info_server** table from remote orchestrator using the `WriteServerScopeAsync` method.

It's important to stay synchronized between your actual database schema, and the metadata contained in the scope tables.

The remote (server side) provisioning is quite simple, since the schema is already there.

But the local (client side) provisioning could be a little bit more tricky since we may miss tables.

In that particular case, we will rely on the schema returned by the remote orchestrator.

Hint: You will find this complete sample here : [Provision & Deprovision sample](#)

Provisioning from server side, using a remote orchestrator:

```

var serverProvider = new SqlSyncProvider(DbHelper.
    ↪GetDatabaseConnectionString(serverDbName));

// Create standard Setup and Options
var setup = new SyncSetup(new string[] { "Address", "Customer", "CustomerAddress" });
var options = new SyncOptions();

// -----
// Server side
// -----

// This method is useful if you want to provision by yourself the server database
// You will need to :
// - Create a remote orchestrator with the correct setup to create
// - Provision everything

// Create a server orchestrator used to Deprovision and Provision only table Address
var remoteOrchestrator = new RemoteOrchestrator(serverProvider, options, setup);

// Provision everything needed (sp, triggers, tracking tables)
// Internally provision will fetch the schema and will return it to the caller.
var newSchema = await remoteOrchestrator.ProvisionAsync();

```

Provision on the client side is quite similar, despite the fact we will rely on the server schema to create any missing table.

```

// Create 2 Sql Sync providers
var serverProvider = new SqlSyncProvider(DbHelper.
    ↪GetDatabaseConnectionString(serverDbName));
var clientProvider = new SqlSyncProvider(DbHelper.
    ↪GetDatabaseConnectionString(clientDbName));

// Create standard Setup and Options
var setup = new SyncSetup(new string[] { "Address", "Customer", "CustomerAddress" });
var options = new SyncOptions();

// -----
// Client side
// -----

// This method is useful if you want to provision by yourself the client database
// You will need to :
// - Create a local orchestrator with the correct setup to provision
// - Get the schema from the server side using a RemoteOrchestrator or a
    ↪WebRemoteOrchestrator
// - Provision everything locally

// Create a local orchestrator used to provision everything locally
var localOrchestrator = new LocalOrchestrator(clientProvider, options, setup);

// Because we need the schema from remote side, create a remote orchestrator
var remoteOrchestrator = new RemoteOrchestrator(serverProvider, options, setup);

// Getting the schema from server side
var serverSchema = await remoteOrchestrator.GetSchemaAsync();

// At this point, if you need the schema and you are not able to create a
    ↪RemoteOrchestrator,

```

(continues on next page)

(continued from previous page)

```
// You can create a WebRemoteOrchestrator and get the schema as well
// var proxyClientProvider = new WebRemoteOrchestrator("https://localhost:44369/api/
↪Sync");
// var serverSchema = proxyClientProvider.GetSchemaAsync();

// Provision everything needed (sp, triggers, tracking tables, AND TABLES)
await localOrchestrator.ProvisionAsync(serverSchema);
```

Deprovision

Like provisioning, deprovisioning uses basically the same kind of algorithm.

Hint: We don't need the full schema to be able to deprovision a table, so far, a SyncSetup instance is enough to be able to deprovision a database.

Warning: Once again, do not forget to save the metadatas in the scope tables, if needed.

Deprovisioning from server side, using a remote orchestrator:

```
// Create server provider
var serverProvider = new SqlSyncProvider(DbHelper.
↪GetDatabaseConnectionString(serverDbName));

// Create standard Setup and Options
var setup = new SyncSetup(new string[] { "Address", "Customer", "CustomerAddress" });
var options = new SyncOptions();

// Create a server orchestrator used to Deprovision everything on the server side
var remoteOrchestrator = new RemoteOrchestrator(serverProvider, options, setup);

// Deprovision everything
await remoteOrchestrator.DeprovisionAsync();
```

Deprovisioning from client side, using a local orchestrator:

```
// Create client provider
var clientProvider = new SqlSyncProvider(DbHelper.
↪GetDatabaseConnectionString(clientDbName));

// Create standard Setup and Options
var setup = new SyncSetup(new string[] { "Address", "Customer", "CustomerAddress" });
var options = new SyncOptions();

// Create a local orchestrator used to Deprovision everything
var localOrchestrator = new LocalOrchestrator(clientProvider, options, setup);

// Deprovision everything
await localOrchestrator.DeprovisionAsync();
```

Migrating a database schema

During any dev cycle, you will probably have to make some evolutions on your server database.

Adding or deleting columns will break the sync process.

Manually, without the `ProvisionAsync()` and `DeprovisionAsync()` methods, you will have to edit all the stored procedures, triggers and so on to be able to recreate a full sync processus.

We are going to handle, with a little example, how we could add a new column on an already existing sync architecture:

Hint: You will find this complete sample here : [Migration sample](#)

Basically, we can imagine having a sync process already in place:

```
// Create 2 Sql Sync providers
var serverProvider = new SqlSyncProvider(DbHelper.
    ↳GetDatabaseConnectionString(serverDbName));
var clientProvider = new SqlSyncProvider(DbHelper.
    ↳GetDatabaseConnectionString(clientDbName));

// Create standard Setup and Options
var setup = new SyncSetup(new string[] { "Address", "Customer", "CustomerAddress" });
var options = new SyncOptions();

// Creating an agent that will handle all the process
var agent = new SyncAgent(clientProvider, serverProvider, options, setup);

// First sync to have a starting point
var s1 = await agent.SynchronizeAsync(progress);

Console.WriteLine(s1);
```

Now, we are adding a new column on both side, in the **Address** table:

Hint: Here, using a tool like EF Migrations could be really useful.

```
// -----
// Migrating a table by adding a new column
// -----

// Adding a new column called CreatedDate to Address table, on the server, and on the
↳client.
await AddNewColumnToAddressAsync(serverProvider.CreateConnection());
await AddNewColumnToAddressAsync(clientProvider.CreateConnection());
```

Then, using `ProvisionAsync` and `DeprovisionAsync` we can handle the server side:

```
// -----
// Server side
// -----

// Creating a setup regarding only the table Address
var setupAddress = new SyncSetup(new string[] { "Address" });
```

(continues on next page)

(continued from previous page)

```
// Create a server orchestrator used to Deprovision and Provision only table Address
var remoteOrchestrator = new RemoteOrchestrator(serverProvider, options,
    ↳setupAddress);

// Deprovision the old Address triggers / stored proc.
// We can keep the Address tracking table, since we just add a column,
// that is not a primary key used in the tracking table
// That way, we are preserving historical data
await remoteOrchestrator.DeprovisionAsync(SyncProvision.StoredProcedures
    | SyncProvision.Triggers);

// Provision the new Address triggers / stored proc again,
// This provision method will fetch the address schema from the database,
// so it will contains all the columns, including the new Address column added
await remoteOrchestrator.ProvisionAsync(SyncProvision.StoredProcedures
    | SyncProvision.Triggers);
```

Then, on the client side, using the schema already in place:

```
// -----
// Client side
// -----

// Creating a setup regarding only the table Address
var setupAddress = new SyncSetup(new string[] { "Address" });

// Now go for local orchestrator
var localOrchestrator = new LocalOrchestrator(clientProvider, options, setupAddress);

// Deprovision the Address triggers / stored proc.
// We can keep the tracking table, since we just add a column,
// that is not a primary key used in the tracking table
await localOrchestrator.DeprovisionAsync(SyncProvision.StoredProcedures
    | SyncProvision.Triggers);

// Provision the Address triggers / stored proc again,
// This provision method will fetch the address schema from the database,
// so it will contains all the columns, including the new one added
await localOrchestrator.ProvisionAsync(SyncProvision.StoredProcedures
    | SyncProvision.Triggers);
```

2.15 Metadatas

All tracking tables maintains the state of each row. Especially for deleted rows.

For example, here is the content of the [Customer_tracking] after a successful sync:

```
SELECT * FROM [Customer_tracking]
```


	CustomerId	update_scope_id	timestamp	timestamp_bigint	sync_row_is_tombstone	last_change_datetime
1	9F788485-771A-4C22-90E7-0000C821EB57	NULL	0x00000000000007D1	2001	0	2020-08-25 12:55:52.923
2	0C4A13C8-CF5D-41F2-8EA5-000204E88455	NULL	0x00000000000007D2	2002	0	2020-08-25 12:55:52.923
3	245DD637-D7F5-4DCF-A1C0-00027CBE7DE5	NULL	0x0000000000001377B	79739	0	2020-08-25 12:56:28.643
4	28C92AD4-7AF7-4D63-9D19-0003255DAD78	NULL	0x0000000000001F58C	128396	0	2020-08-25 12:56:28.643
5	F55506F5-89C7-47A3-9EC8-00038F48B99E	NULL	0x00000000000007D3	2003	0	2020-08-25 12:55:52.923
6	F0835998-F98B-4395-946D-0003A6E6D34C	NULL	0x000000000000144E6	83174	0	2020-08-25 12:56:28.643
7	01B5CFEF-3DD5-4CAF-99E5-0003D6406510	NULL	0x0000000000001E383	123827	0	2020-08-25 12:56:28.643

So, over time, we can have an increase of these tracking tables, with a lot of rows that are not useful anymore. These **metadatas rows** are present on the server side of course, and also on the **client side**.

Note: If you are using the `SqlSyncChangeTrackingProvider` provider, you do not have to maintain and manage the metadatas, since it's handled by the **SQL Server** engine.

2.15.1 Client side

On the client side, once the client has made a synchronization with success, we can easily purge the metadata rows from all the local tracking tables.

The `CleanMetadatas` option (boolean `true` / `false` available through the `SyncOptions` object) allows you to clean automatically the `_tracking` tables metadata rows from your client databases.

If enabled, the client database will basically delete all the metadata rows from the tracking tables, after every successful sync.

Note: The metadata rows purge mechanism will work only:

- If the client has downloaded *something* from the server. If there is no changes downloaded and applied on the client, `DeleteMetadatasAsync()` is not called
- On **T-2** metadata rows. To be more secure, the **T-1** values stays in the tracking tables.

So far, the client side is easy to maintain, since it's by default, automatic... magic...

2.15.2 Server side

There is no automatic mechanism on the server side. Mainly because **DMS** does not know *when* he should clean the metadata rows on the server.

Note: Indeed we can launch the metadata rows cleanup routine after *every* client synchronization, but it will lead to an non-necessary overhead and will extend the time needed for each sync

Basically, the most important is to keep the metadata rows as long as one client needs them to retrieve the deleted / updated rows.

Once all clients have made a sync and are up to date at time **T**, we can theoreticaly supposing that the metadata rows from **0** to **T-1** are not needed anymore.

The easiest way to achieve that, on the server side, is to create a schedule task and call the `DeleteMetadatasAsync` method (from a console application, service windows, whatever...) with this kind of code:

```
var rmOrchestrator = new RemoteOrchestrator(serverProvider, options, setup);
await rmOrchestrator.DeleteMetadatasAsync();
```

DMS will delete the metadata rows in the safest way to ensure no client become *out-dated*.

How does it work

What happens under the hood ?

DMS will try to get the *min* timestamp available from the *scope_info_history* table to ensure that no clients becomes *out-dated*.

Basically, if you have this kind of *scope_info_history* table :

```
SELECT [sync_scope_id] , [sync_scope_name] , [scope_last_sync_timestamp] , [scope_last_
↪sync]
FROM [AdventureWorks].[dbo].[scope_info_history]
```

Server database:

sync_scope_id	sync_scope_name	scope_last_sync_timestamp	scope_last_sync
9E9722CD-...	DefaultScope	2090	2020-04-01
AB4122AE-...	DefaultScope	2100	2020-04-10
DB6EEC7E-...	DefaultScope	2000	2020-03-20
E9CBB51D-...	DefaultScope	2020	2020-03-21
CC8A9184-...	DefaultScope	2030	2020-03-22
D789288E-...	DefaultScope	2040	2020-03-23
95425970-...	DefaultScope	2050	2020-03-24
5B6ACCC0-...	DefaultScope	2060	2020-03-25

The `Min(scope_last_sync_timestamp)` will be **2000** and then **DMS** will internally call `remoteOrchestrator.DeleteMetadatasAsync(2000)`;

Going further

Now imagine we have one client that did a first sync, and then **never did a sync again for 3 years** ... This situation will lead to this kind of rows in the *scope_info_history* table:

```
SELECT [sync_scope_id] , [sync_scope_name] , [scope_last_sync_timestamp] , [scope_last_
↪sync]
FROM [AdventureWorks].[dbo].[scope_info_history]
```

Server database:

sync_scope_id	sync_scope_name	scope_last_sync_timestamp	scope_last_sync
9E9722CD-...	DefaultScope	100	2017-04-01
AB4122AE-...	DefaultScope	2100	2020-04-10
DB6EEC7E-...	DefaultScope	2000	2020-03-20
E9CBB51D-...	DefaultScope	2020	2020-03-21
CC8A9184-...	DefaultScope	2030	2020-03-22
D789288E-...	DefaultScope	2040	2020-03-23
95425970-...	DefaultScope	2050	2020-03-24
5B6ACCC0-...	DefaultScope	2060	2020-03-25

Once again, if you call the `remoteOrchestrator.DeleteMetadatasAsync()` from your schedule task, internally **DMS** will delete all rows where timestamp is inferior to **100** (and so far, all metadata rows existing before year 2017)

It's not really interesting to keep **all** the metadata rows from **2017** to **2020**, just because of **One** client who never did a sync since 2017...

Eventually we can assume this client has removed the app or changed his mobile device or whatever. We can argue that this client can be considered as *out-dated* and will have to **reinitialize** everything if he tries to sync again.

Then how to create a scheduled task with that will workaround this situation ?

Well, can make this assumption:

- We will run the `DeleteMetadatasAsync()` every month (or weeks, choose the best interval for you)
- Each run will take the `Min(scope_last_sync_timestamp)` from the `scope_info_history` table for all client that have, at least, sync during the last **30** days.

The code became:

```
// get all history lines from `scope_info_history`
var histories = await remoteOrchestrator.GetServerHistoryScopes();

// select only clients that have synced at least 30 days earlier
var historiesTwoWeeksAgo = histories.Where(h => h.LastSync.HasValue
                                                && h.LastSync.Value >= DateTime.Now.
                                                ↪AddDays(-30));

// Get the min timestamp
var minTimestamp = historiesTwoWeeksAgo.Min(h => h.LastSyncTimestamp);

// Call the delete metadatas with this timestamp
await remoteOrchestrator.DeleteMetadatasAsync(minTimestamp);
```

Grab this code, create a *routine* to execute every month, and your server database won't growth too much because of the tracking tables metadata rows.

2.16 Conflicts

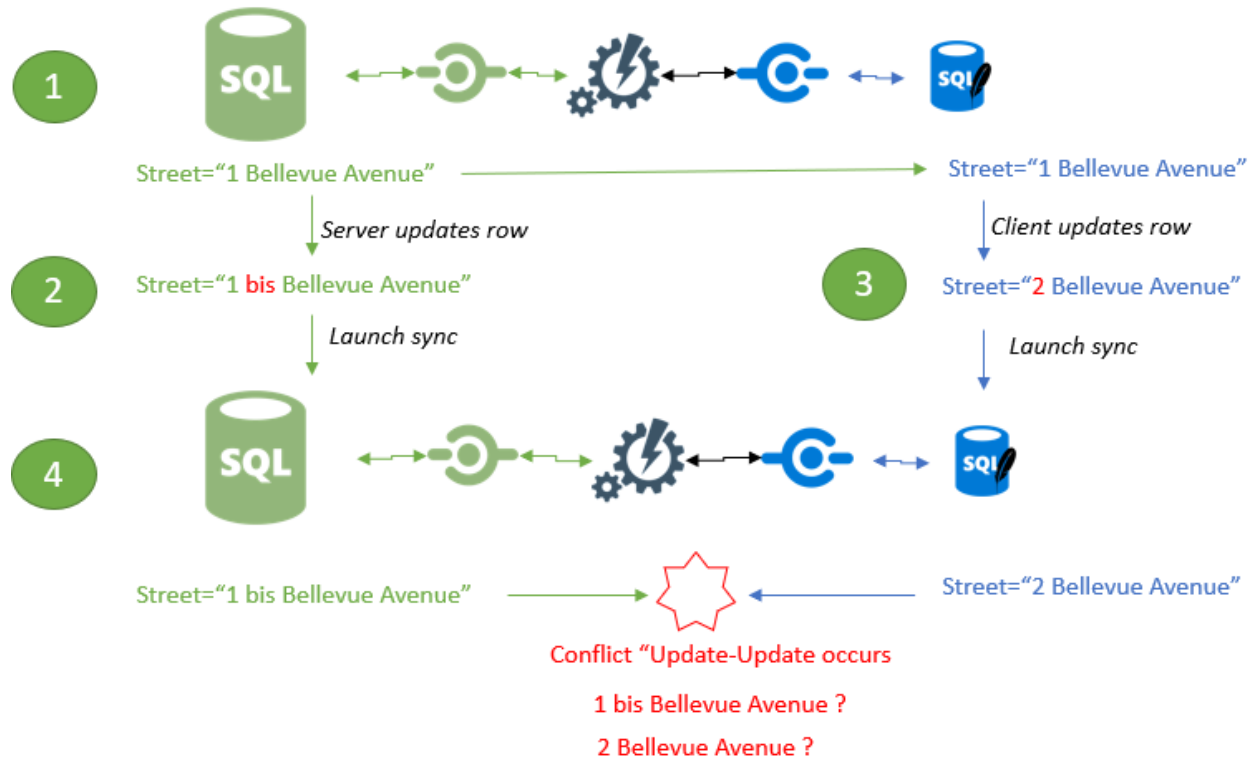
2.16.1 Overview

Conflicts occurs when a client update / delete / insert a record that is updated / deleted or inserted on the server as well, *before any sync happened*.

As an example, we can imagine a conflict occurring during an update on a column called "Street":

- 1) As a starting point, both server and client has a value of Street=1 Bellevue Avenue after an initial sync (where no conflicts occurred).
- 2) Server is updating the row with a value of "1 bis Bellevue Avenue".
- 3) Client is updating as well the same row value with "2 Bellevue Avenue".
- 4) Sync is launched, and a conflict is raised **on the server side**.

Here is the diagram of the situation:



By default, conflicts are resolved automatically using the configuration policy property `ConflictResolutionPolicy` set in the `SyncOptions` object :

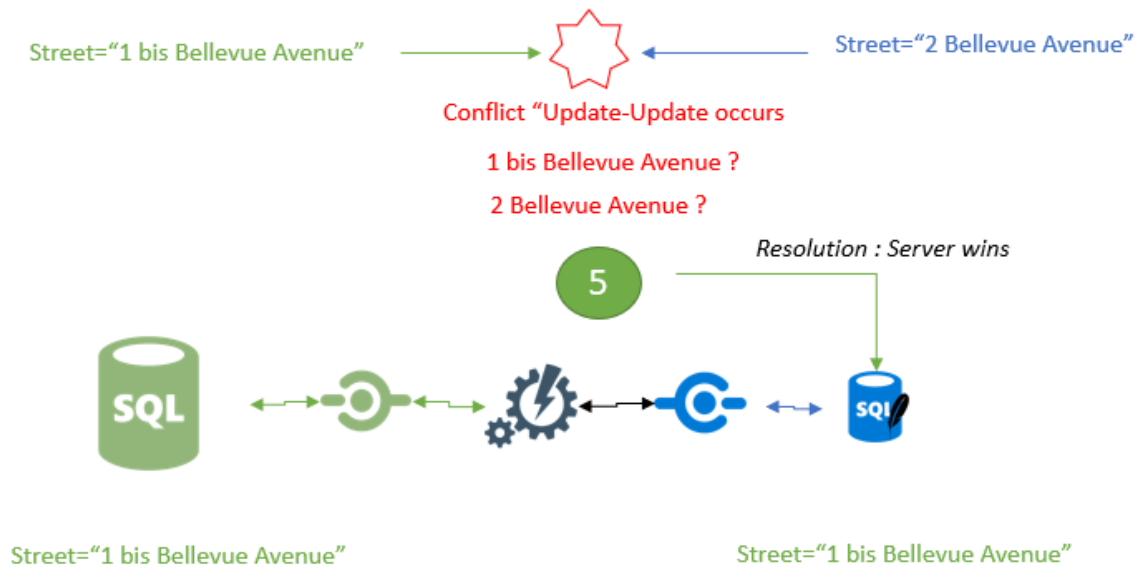
You can choose:

- `ConflictResolutionPolicy.ServerWins` : The server is the winner of any conflict. this behavior is the default behavior.
- `ConflictResolutionPolicy.ClientWins` : The client is the winner of any conflict.

Hint: Default value is `ServerWins`.

```
var options = new SyncOptions { ConflictResolutionPolicy = ConflictResolutionPolicy.  
    ↪ServerWins };
```

Here is the same diagram with the final step, where resolution is set to `ServerWins` (default value, by the way)



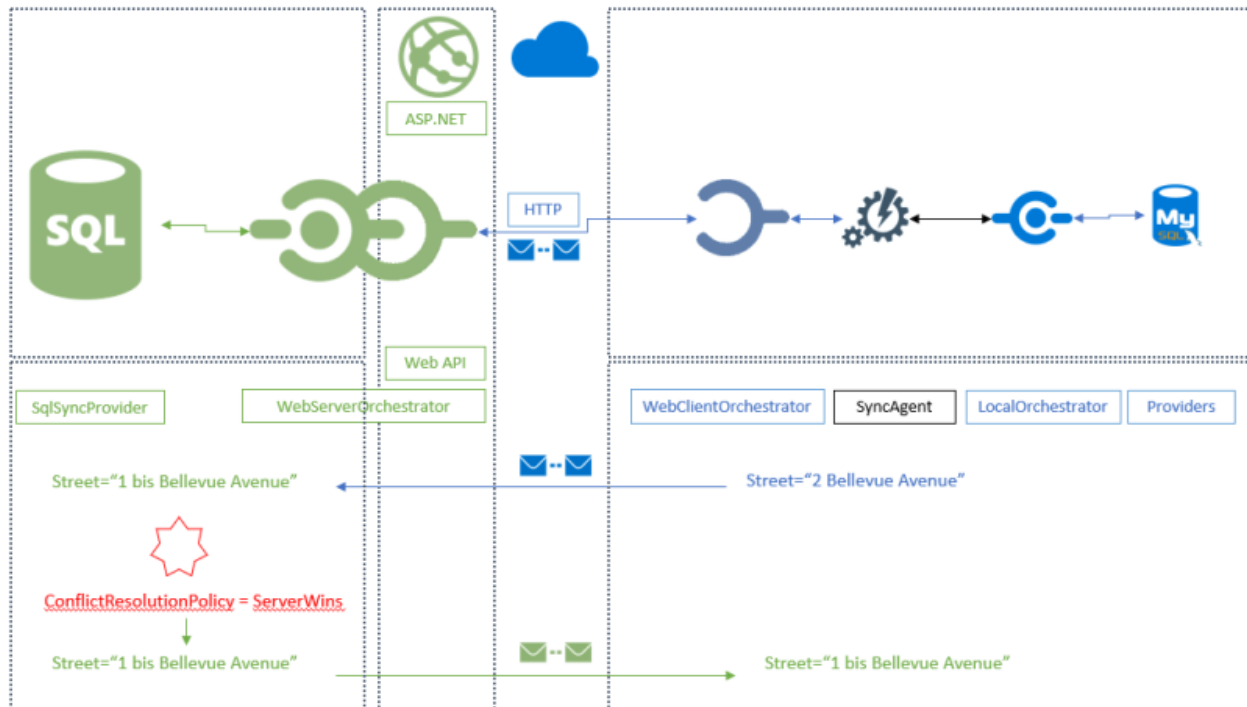
2.16.2 Resolution

Warning: A conflict is always resolved on the server side.

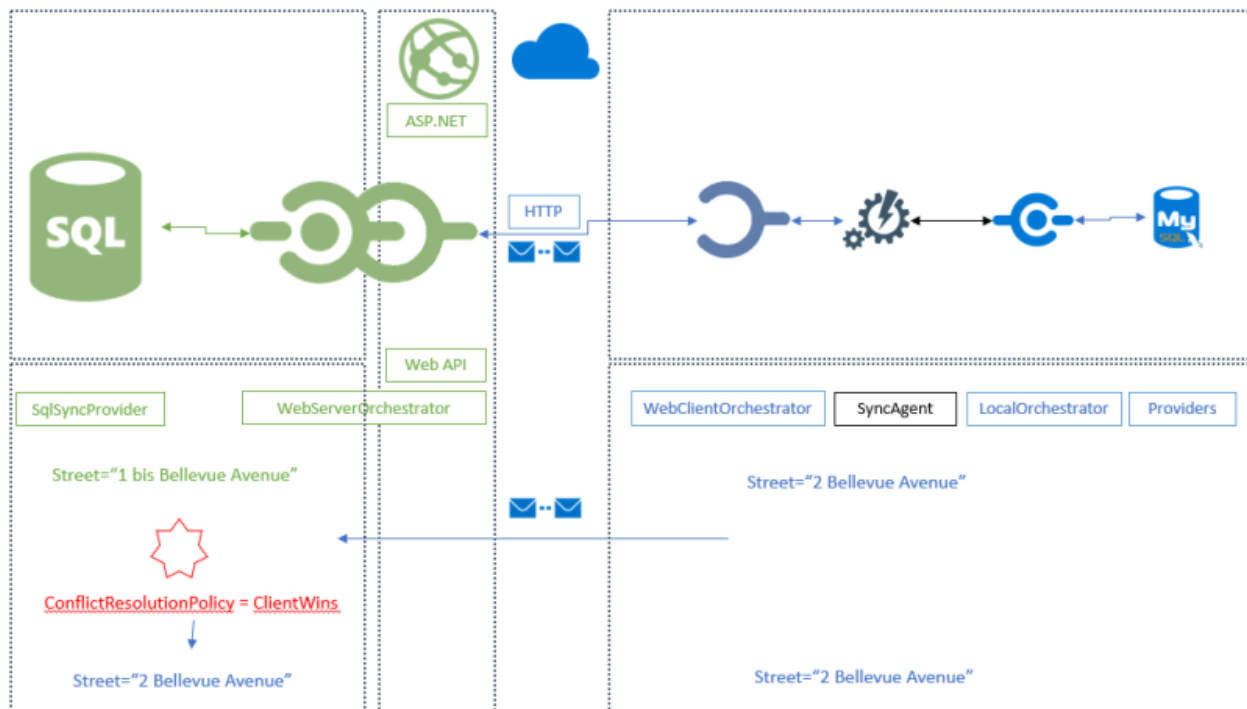
Depending on your policy resolution, the workflow could be:

- A conflict is generated on the client and the server side.
- The client is launching a sync processus.
- The server tries to apply the row and a conflict is generated.
- The server resolves the conflict on the server side.
- If the server wins, the resolved server row is sent to the client and is *force-applied* on the client database.
- If the client wins, the server will *force-apply* the client row on the server. Nothing happen on the client, since the row is correct.

Here is the workflow, when the conflict resolution is set to `ServerWins` in an **HTTP** mode:



Here is the same workflow, when the conflict resolution is now set to `ClientWins`:



2.16.3 Handling conflicts manually

If you decide to manually resolve a conflict, the `ConflictResolutionPolicy` option will be ignored. To be able to resolve a conflict, you just have to *Intercept* the `ApplyChangedFailed` method and choose the correct version.

```
agent.OnApplyChangesFailed(args =>
{
    // do stuff and choose correct resolution policy
});
```

The `ApplyChangeFailedEventArgs` argument contains all the required properties to be able to resolve your conflict.

You will determinate the correct version through the *Action* property of type `ConflictResolution`:

```
public enum ConflictResolution
{
    /// <summary>
    /// Indicates that the change on the server is the conflict winner
    /// </summary>
    ServerWins,

    /// <summary>
    /// Indicates that the change sent by the client is the conflict winner
    /// </summary>
    ClientWins,

    /// <summary>
    /// Indicates that you will manage the conflict by filling the final row and sent_
    ↪ it to
    /// both client and server
    /// </summary>
    MergeRow,

    /// <summary>
    /// Indicates that you want to rollback the whole sync process
    /// </summary>
    Rollback
}
```

- `ConflictResolution.ClientWins` : The client row will be applied on server, even if there is a conflict, so the client row wins.
- `ConflictResolution.ServerWins` : The client row won't be applied on the server, so the server row wins.
- `ConflictResolution.MergeRow` : It's up to you to choose the correct row to send on both server and client. the `FinalRow` instance will be used instead of `Server` or `Client` row.

You are able to compare the row in conflict through the `Conflict` property of type `SyncConflict`:

- `Conflict.LocalRow` : Contains the conflict row from the client side. This row is readonly.
- `Conflict.RemoteRow` : Contains the conflict row from the server side. This row is readonly.
- `Conflict.Type` : Gets the `ConflictType` enumeration. For example `ConflictType.RemoteUpdateLocalUpdate` represents a conflict row between an updated row on the server and the same row updated on the client as well.

You can use the current connection during this event to be able to perform actions on the server side through the `DbConnection` and `DbTransaction` properties.

If you decide to rollback the transaction, all the sync process will be rollback.

Eventually, the `FinalRow` property is used when you specify an Action to `ConflictAction.MergeRow`. You decide what will contains the row applied on both server and client side. Be careful, the `FinalRow` property is null until you specify the Action property to `ConflictAction.MergeRow` !

TCP mode

Manually resolving a conflict based on a column value:

```
agent.OnApplyChangesFailed(e =>
{
    if (e.Conflict.RemoteRow.Table.TableName == "Region")
    {
        e.Action = (int)e.Conflict.RemoteRow["Id"] == 1 ?
            ConflictResolution.ClientWins :
            ConflictResolution.ServerWins;
    }
}
```

Manually resolving a conflict based on the conflict type :

```
agent.OnApplyChangesFailed(args =>
{
    switch (args.Conflict.Type)
    {
        //
        case ConflictType.RemoteExistsLocalExists:
        case ConflictType.RemoteExistsLocalIsDeleted:
        case ConflictType.RemoteIsDeletedLocalExists:
        case ConflictType.RemoteIsDeletedLocalIsDeleted:
        case ConflictType.RemoteCleanedupDeleteLocalUpdate:
        case ConflictType.RemoteExistsLocalNotExists:
        case ConflictType.RemoteIsDeletedLocalNotExists:
        default:
            break;
    }
});
```

Resolving a conflict by specifying a merged row :

```
agent.OnApplyChangesFailed(e =>
{
    if (e.Conflict.RemoteRow.Table.TableName == "Region")
    {
        e.Action = ConflictResolution.MergeRow;
        e.FinalRow["RegionDescription"] = "Eastern alone !";
    }
}
```

Note: Be careful, the `e.FinalRow` is null until you set the Action property to `ConflictAction.MergeRow` !

HTTP Mode

We saw that conflicts are resolved on the server side, if you are in an **HTTP** mode, involving a server web side, it is there that you need to intercept failed applied changes:

```
[Route("api/[controller]")]
[ApiController]
public class SyncController : ControllerBase
{
    private WebServerOrchestrator orchestrator;

    // Injected thanks to Dependency Injection
    public SyncController(WebServerOrchestrator webServerOrchestrator)
        => this.orchestrator = webServerOrchestrator;

    [HttpPost]
    public async Task Post()
    {
        try
        {
            orchestrator.OnApplyChangesFailed(e =>
            {
                if (e.Conflict.RemoteRow.Table.TableName == "Region")
                {
                    e.Resolution = ConflictResolution.MergeRow;
                    e.FinalRow["RegionDescription"] = "Eastern alone !";
                }
                else
                {
                    e.Resolution = ConflictResolution.ServerWins;
                }
            });

            var progress = new SynchronousProgress<ProgressArgs>(pa =>
                Debug.WriteLine("{0}\t{1}", pa.Context.SyncStage, pa.Message));

            // handle request
            await orchestrator.HandleRequestAsync(this.HttpContext, default,
↪progress);
        }
        catch (Exception ex)
        {
            await orchestrator.WriteExceptionAsync(this.HttpContext.Response, ex);
        }
    }

    /// <summary>
    /// This Get handler is optional.
    /// It allows you to see the configuration hosted on the server
    /// The configuration is shown only if Environmenent == Development
    /// </summary>
    [HttpGet]
    public Task Get()
        => WebServerOrchestrator.WriteHelloAsync(this.HttpContext, orchestrator);
}
```

2.16.4 Handling conflicts from the client side

As we said, all the conflicts are resolved from the server side.

But, using a **Two sync trick**, you are able to resolve the conflict from the client side.

Tip: This feature is only available from version 0.5.6

Basically the process is occurring in this order: - The first sync will raise the conflict and will be resolved on the server. - The first sync will send back the resolved conflict to the client, containing the server row and the client row - From the client side, you will now be able to ask the client to choose the correct version - The second sync will then send back the *new* version of the row to the server.

Warning: To be able to use this technic, the ConflictResolutionPolicy MUST be set to ConflictResolutionPolicy.ServerWins

Here is a full example using this special trick:

```
var agent = new SyncAgent(clientProvider, serverProvider, options, setup);

var localOrchestrator = agent.LocalOrchestrator;
var remoteOrchestrator = agent.RemoteOrchestrator;

// Conflict resolution MUST BE set to ServerWins
options.ConflictResolutionPolicy = ConflictResolutionPolicy.ServerWins;

// From client : Remote is server, Local is client
// From here, we are going to let the client decides
// who is the winner of the conflict :
localOrchestrator.OnApplyChangesFailed(acf =>
{
    // Check conflict is correctly set
    var localRow = acf.Conflict.LocalRow;
    var remoteRow = acf.Conflict.RemoteRow;

    // From that point, you can easily letting the client decides
    // who is the winner
    // Show a UI with the local / remote row and
    // letting him decides what is the good row version
    // for testing purpose; will just going to set name to some fancy BLA BLA value

    // SHOW UI
    // OH.... CLIENT DECIDED TO SET NAME TO "BLA BLA BLA"

    // BE AS FAST AS POSSIBLE IN YOUR DECISION,
    // SINCE WE HAVE AN OPENED CONNECTION / TRANSACTION RUNNING

    remoteRow["Name"] = clientNameDecidedOnClientMachine;

    // Mandatory to override the winner registered in the tracking table
    // Use with caution !
    // To be sure the row will be marked as updated locally,
    // the scope id should be set to null
```

(continues on next page)

(continued from previous page)

```

        acf.SenderScopeId = null;
    });

    // From Server : Remote is client, Local is server
    // From that point we do not do anything,
    // letting the server resolves the conflict and send back
    // the server row and client row conflicting to the client
    remoteOrchestrator.OnApplyChangesFailed(acf =>
    {
        // Check conflict is correctly set
        var localRow = acf.Conflict.LocalRow;
        var remoteRow = acf.Conflict.RemoteRow;

        // remote is client; local is server
        Assert.StartsWith("CLI", remoteRow["Name"].ToString());
        Assert.StartsWith("SRV", localRow["Name"].ToString());

        Assert.Equal(ConflictResolution.ServerWins, acf.Resolution);
        Assert.Equal(ConflictType.RemoteExistsLocalExists, acf.Conflict.Type);
    });

    // First sync, we allow server to resolve the conflict and send back the result to
    ↪ client
    var s = await agent.SynchronizeAsync();

    Assert.Equal(1, s.TotalChangesDownloaded);
    Assert.Equal(1, s.TotalChangesUploaded);
    Assert.Equal(1, s.TotalResolvedConflicts);

    // From this point the Server row Name is STILL "SRV..."
    // And the Client row NAME is "BLA BLA BLA..."
    // Make a new sync to send "BLA BLA BLA..." to Server

    s = await agent.SynchronizeAsync();

    Assert.Equal(0, s.TotalChangesDownloaded);
    Assert.Equal(1, s.TotalChangesUploaded);
    Assert.Equal(0, s.TotalResolvedConflicts);

```

2.17 Filters

You can apply a filter on any table, even if the filtered column belongs to another table.

For instance, you can apply a filter on the **Customer** table, even if the filter is set on the **Address** table on the **City** column.

In a nutshell, adding a filter for a specific table requires:

- Creating a `SetupFilter` instance for this table (you can not have more than one `SetupFilter` per table)
- Creating a `[parameter]` with a type and optionally a default value.
- Creating a `[where]` condition to map the `[parameter]` and a column from your table.

- If your filtered table is not the base table, you will have to specify one or more *[joins]* methods to reach the base filtered table.

2.17.1 Simple Filter

Note: You will find a complete sample here : [Simple Filter sample](#)

You have a straightforward method to add a filter, derivated from your SyncSetup instance:

```
setup.Filters.Add("Customer", "CustomerID");
```

Basically, this method will add a filter on the Customer table, based on the CustomerID column.

Internally, this method will:

- Creates a SetupFilter instance for the table Customer.
- Creates a *Parameter* called CustomerID that will have the same type as the CustomerID column from the Customer table.
- Creates a *Where* condition where the CustomerID *parameter* will be compared to the CustomerID column from the Customer table.

Since you are creating a filter based on a table and a column existing in your SyncSetup, you don't have to specify type, joins and where clauses.

Here is another way to create this simple filter:

```
var filter = new SetupFilter("Customer");  
// Add a column as parameter. This column will be automatically added in the tracking_  
// table  
filter.AddParameter("CustomerID", "Customer");  
// add the side where expression, mapping the parameter to the column  
filter.AddWhere("CustomerID", "Customer", "CustomerID");  
// add this filter to setup  
setup.Filters.Add(filter);
```

This code is a little bit more verbose, but is a little bit more flexible in some circumstances

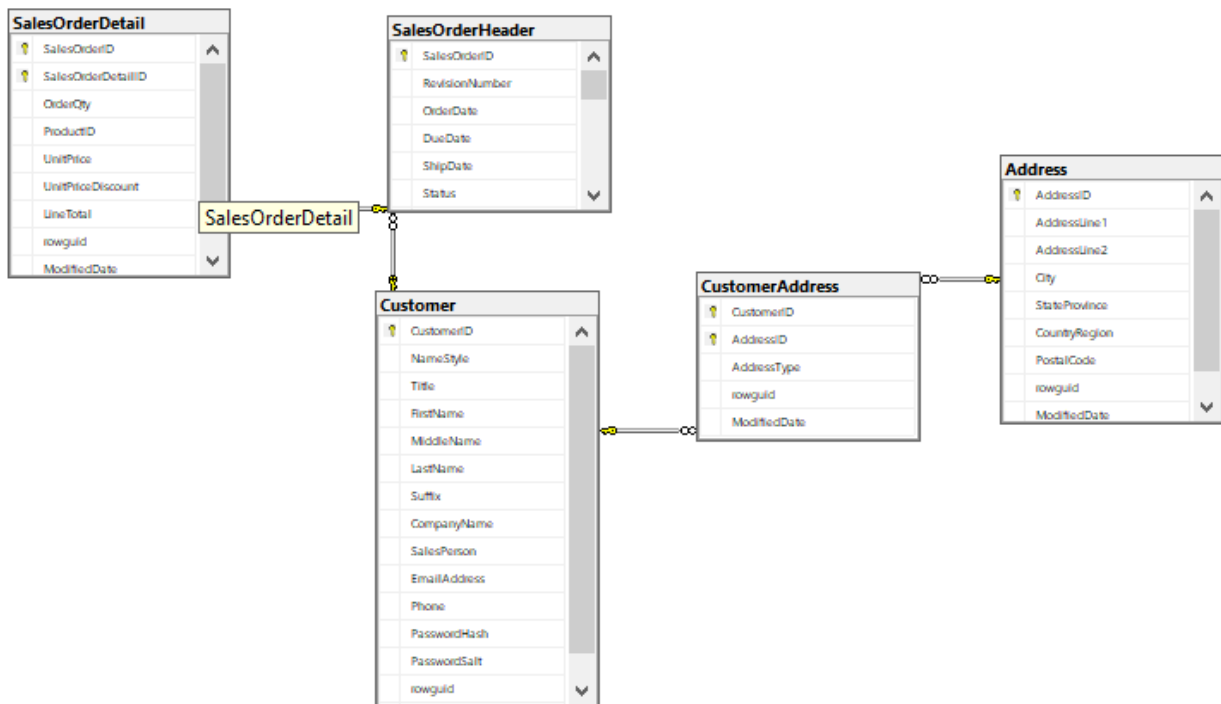
2.17.2 Complex Filter

Note: You will find a complete sample here : [Complex Filter sample](#)

Usually, you have more than one filter, especially if you have foreign keys in between. So far, you will have to manage the links between all your filtered tables.

To illustrate how it works, here is a straightforward scenario:

- 1) We Want only **Customers** from a specific **City** and a specific **Postal code**.
- 2) Each customer has **Addresses** and **Sales Orders** which should be filtered as well.



We will have to filter on each level:

- Level zero: **Address**
- Level one: **CustomerAddress**
- Level two: **Customer, SalesOrderHeader**
- Level four: **SalesOrderDetail**

The main difference with the *easy way* method, is that we will details all the methods on the `SetupFilter` to create a fully customized filter.

The `SetupFilter` class

The `SetupFilter` class will allows you to personalize your filter on a defined table (`Customer` in this example):

```
var customerFilter = new SetupFilter("Customer");
```

Warning: Be careful, you can have only **one** `SetupFilter` instance per table. Obviously, this instance will allow you to define multiple parameters / criterias!

The `.AddParameter()` method

Allows you to add a new parameter to the `_changes` stored procedure.

This method can be called with two kind of arguments:

- Your parameter is a **custom** parameter. You have to define its name and its `DbType`. Optionally, you can define if it can be null and its default value (SQL Server only)

- Your parameter is a **mapped** column. Easier, you just have to define its name and the mapped column. This way, Dotmim.Sync will determine the parameter properties, based on the schema

For instance, the parameters declaration for the table Customer looks like:

```
customerFilter.AddParameter("City", "Address", true);
customerFilter.AddParameter("postal", DbType.String, true, null, 20);
```

- City parameter is defined from the Address.City column.
- postal parameter is a **custom** defined parameter.
 - Indeed we have a “PostalCode” column in the “Address” table, that could be used here. But we will use a custom parameter instead, for the example

At the end, the generation code should look like:

```
ALTER PROCEDURE [dbo].[sCustomerAddress_Citypostal__changes]
    @sync_min_timestamp bigint,
    @sync_scope_id uniqueidentifier,
    @City varchar(MAX) NULL,
    @postal nvarchar(20) NULL
```

Where @City is a mapped parameter and @postal is a custom parameter.

The .AddJoin() method

If your filter is applied on a column in the actual table, you don't need to add any join statement.

But, in our example, the Customer table is two levels below the Address table (where we have the filtered columns City and PostalCode)

So far, we can add some join statement here, going from Customer to CustomerAddress then to Address:

```
customerFilter.AddJoin(Join.Left, "CustomerAddress")
    .On("CustomerAddress", "CustomerId", "Customer", "CustomerId");

customerFilter.AddJoin(Join.Left, "Address")
    .On("CustomerAddress", "AddressId", "Address", "AddressId");
```

The generated statement now looks like:

```
FROM [Customer] [base]
RIGHT JOIN [tCustomer] [side] ON [base].[CustomerId] = [side].[CustomerId]
LEFT JOIN [CustomerAddress] ON [CustomerAddress].[CustomerId] = [base].[CustomerId]
LEFT JOIN [Address] ON [CustomerAddress].[AddressId] = [Address].[AddressId]
```

As you can see DMS will take care of quoted table / column names and aliases in the stored procedure.

Just focus on the name of your table.

The .AddWhere() method

Now, and for each parameter, you will have to define the where condition.

Each parameter will be compared to an existing column in an existing table.

For instance:

- The City parameter should be compared to the City column in the Address table.

- The `postal` parameter should be compared to the `PostalCode` column in the `Address` table:

```
// Mapping City parameter to Address.City column
addressFilter.AddWhere("City", "Address", "City");
// Mapping the custom "postal" parameter to Address.PostalCode
addressFilter.AddWhere("PostalCode", "Address", "postal");
```

The generated sql statement looks like this:

```
WHERE (
(
([Address].[City] = @City OR @City IS NULL) AND ([Address].[PostalCode] = @postal_
↪OR @postal IS NULL)
)
OR [side].[sync_row_is_tombstone] = 1
)
```

The `.AddCustomWhere()` method

If you need more, this method will allow you to add your own *where* condition.

Be careful, this method takes a `string` as argument, which will not be parsed, but instead, just added at the end of the stored procedure statement.

Warning: If you are using the `AddCustomWhere` method, you **NEED** to handle deleted rows.

Using the `AddCustomWhere` method allows you to do *whatever you want* with the `Where` clause in the select changes.

For instance, here is the code that is generated using a `AddCustomWhere` clause:

```
var filter = new SetupFilter("SalesOrderDetail");
filter.AddParameter("OrderQty", System.Data.DbType.Int16);
filter.AddCustomWhere("OrderQty = @OrderQty");
```

```
SELECT DISTINCT .....
WHERE (
(
OrderQty = @OrderQty
)
AND
[side].[timestamp] > @sync_min_timestamp
AND ([side].[update_scope_id] <> @sync_scope_id OR [side].[update_scope_id] IS_
↪NULL)
)
```

The problem here is pretty simple.

- 1) When you are deleting a row, the tracking table marks the row as deleted (`sync_row_is_tombstone = 1`)
- 2) Your row is not existing anymore in the `SalesOrderDetail` table.
- 3) If you are not handling this situation, this deleted row will never be selected for sync, because of your *where* custom clause ...

Fortunately for us, we have a pretty simple workaround: Add a **custom condition** to also **retrieve deleted rows** in your custom where clause.

How to get deleted rows in your Where clause ?

Basically, all the deleted rows are stored in the tracking table.

- This tracking table is *aliased* and should be called in your clause with the alias `side`.
- Each row marked as deleted has a **bit** flag called `sync_row_is_tombstone` set to **1**.

You don't have to care about any timeline, since it's done automatically in the rest of the generated **SQL** statement.

That being said, you have eventually to add `OR side.sync_row_is_tombstone = 1` to your `AddCustomWhere` clause.

Here is the good `AddCustomWhere` method where deleted rows are handled correctly:

```
var filter = new SetupFilter("SalesOrderDetail");
filter.AddParameter("OrderQty", System.Data.DbType.Int16);
filter.AddCustomWhere("OrderQty = @OrderQty OR side.sync_row_is_tombstone = 1");
setup.Filters.Add(filter);
```

2.17.3 Complete Sample

Here is the full sample, where we have defined the filters (City and postal code) on each filtered tables: Customer, CustomerAddress, Address, SalesOrderHeader and SalesOrderDetail

You will find the source code in the last commit, project `Dotmim.Sync.SampleConsole.csproj`, file `program.cs`, method `SynchronizeAsync()`:

```
var setup = new SyncSetup(new string[] { "ProductCategory",
"ProductModel", "Product",
"Address", "Customer", "CustomerAddress",
"SalesOrderHeader", "SalesOrderDetail" });

// -----
// Horizontal Filter: On rows. Removing rows from source
// -----
// Over all filter : "we Want only customer from specific city and specific postal_
↳code"
// First level table : Address
// Second level tables : CustomerAddress
// Third level tables : Customer, SalesOrderHeader
// Fourth level tables : SalesOrderDetail

// Create a filter on table Address on City Washington
// Optional : Sub filter on PostalCode, for testing purpose
var addressFilter = new SetupFilter("Address");

// For each filter, you have to provider all the input parameters
// A parameter could be a parameter mapped to an existing colum :
// That way you don't have to specify any type, length and so on ...
// We can specify if a null value can be passed as parameter value :
// That way ALL addresses will be fetched
// A default value can be passed as well, but works only on SQL Server (MySQL is a_
↳damn ... thing)
```

(continues on next page)

(continued from previous page)

```

addressFilter.AddParameter("City", "Address", true);

// Or a parameter could be a random parameter bound to anything.
// In that case, you have to specify everything
// (This parameter COULD BE bound to a column, like City,
// but for the example, we go for a custom parameter)
addressFilter.AddParameter("postal", DbType.String, true, null, 20);

// Then you map each parameter on wich table / column the "where" clause should be_
↳ applied
addressFilter.AddWhere("City", "Address", "City");
addressFilter.AddWhere("PostalCode", "Address", "postal");
setup.Filters.Add(addressFilter);

var addressCustomerFilter = new SetupFilter("CustomerAddress");
addressCustomerFilter.AddParameter("City", "Address", true);
addressCustomerFilter.AddParameter("postal", DbType.String, true, null, 20);

// You can join table to go from your table up (or down) to your filter table
addressCustomerFilter.AddJoin(Join.Left, "Address")
    .On("CustomerAddress", "AddressId", "Address", "AddressId");

// And then add your where clauses
addressCustomerFilter.AddWhere("City", "Address", "City");
addressCustomerFilter.AddWhere("PostalCode", "Address", "postal");
setup.Filters.Add(addressCustomerFilter);

var customerFilter = new SetupFilter("Customer");
customerFilter.AddParameter("City", "Address", true);
customerFilter.AddParameter("postal", DbType.String, true, null, 20);
customerFilter.AddJoin(Join.Left, "CustomerAddress")
    .On("CustomerAddress", "CustomerId", "Customer", "CustomerId");
customerFilter.AddJoin(Join.Left, "Address")
    .On("CustomerAddress", "AddressId", "Address", "AddressId");
customerFilter.AddWhere("City", "Address", "City");
customerFilter.AddWhere("PostalCode", "Address", "postal");
setup.Filters.Add(customerFilter);

var orderHeaderFilter = new SetupFilter("SalesOrderHeader");
orderHeaderFilter.AddParameter("City", "Address", true);
orderHeaderFilter.AddParameter("postal", DbType.String, true, null, 20);
orderHeaderFilter.AddJoin(Join.Left, "CustomerAddress")
    .On("CustomerAddress", "CustomerId", "SalesOrderHeader", "CustomerId");
orderHeaderFilter.AddJoin(Join.Left, "Address")
    .On("CustomerAddress", "AddressId", "Address", "AddressId");
orderHeaderFilter.AddWhere("City", "Address", "City");
orderHeaderFilter.AddWhere("PostalCode", "Address", "postal");
setup.Filters.Add(orderHeaderFilter);

var orderDetailsFilter = new SetupFilter("SalesOrderDetail");
orderDetailsFilter.AddParameter("City", "Address", true);
orderDetailsFilter.AddParameter("postal", DbType.String, true, null, 20);
orderDetailsFilter.AddJoin(Join.Left, "SalesOrderHeader")
    .On("SalesOrderHeader", "SalesOrderID", "SalesOrderDetail", "SalesOrderID");
orderDetailsFilter.AddJoin(Join.Left, "CustomerAddress")
    .On("CustomerAddress", "CustomerId", "SalesOrderHeader", "CustomerId");
orderDetailsFilter.AddJoin(Join.Left, "Address")

```

(continues on next page)

(continued from previous page)

```

        .On("CustomerAddress", "AddressId", "Address", "AddressId");
orderDetailsFilter.AddWhere("City", "Address", "City");
orderDetailsFilter.AddWhere("PostalCode", "Address", "postal");
setup.Filters.Add(orderDetailsFilter);

// -----

```

And you SyncAgent now looks like:

```

// Creating an agent that will handle all the process
var agent = new SyncAgent(clientProvider, serverProvider, setup);

if (!agent.Parameters.Contains("City"))
    agent.Parameters.Add("City", "Toronto");

// Because I've specified that "postal" could be null,
// I can set the value to DBNull.Value (and the get all postal code in Toronto city)
if (!agent.Parameters.Contains("postal"))
    agent.Parameters.Add("postal", DBNull.Value);

// [Optional]: Get some progress event during the sync process
var progress = new SynchronousProgress<ProgressArgs>{
    pa => Console.WriteLine($"{pa.PogressPercentageString}\t {pa.Message}");
};

var s1 = await agent.SynchronizeAsync(progress);

```

2.17.4 Http mode

Note: You will find a complete sample here : [Complex Web Filter sample](#)

If you're using the http mode, you will notice some differences between the **client side** and the **server side**:

- The **server side** will declare the filters.
- The **client side** will declare the paramaters.

Server side

You have to declare your SetupFilters from within your ConfigureServices() method.

Pretty similar from the last example, excepting you do not add any SyncParameter value at the end:

```

public void ConfigureServices(IServiceCollection services)
{
    services.AddControllers();

    services.AddDistributedMemoryCache();
    services.AddSession(options => options.IdleTimeout = TimeSpan.FromMinutes(30));

    // Get a connection string for your server data source
    var connectionString = Configuration.GetSection("ConnectionStrings") [
        ↪ "DefaultConnection"];
}

```

(continues on next page)

(continued from previous page)

```

// Set the web server Options
var options = new SyncOptions
{
    BatchDirectory = Path.Combine(SyncOptions.GetDefaultUserBatchDirectory(),
↪ "server")
};

// Create the setup used for your sync process
var tables = new string[] { "ProductCategory",
    "ProductModel", "Product",
    "Address", "Customer", "CustomerAddress",
    "SalesOrderHeader", "SalesOrderDetail" };

var setup = new SyncSetup(tables)
{
    // optional :
    StoredProceduresPrefix = "s",
    StoredProceduresSuffix = "",
    TrackingTablesPrefix = "s",
    TrackingTablesSuffix = ""
};

// Create a filter on table Address on City Washington
// Optional : Sub filter on PostalCode, for testing purpose
var addressFilter = new SetupFilter("Address");
addressFilter.AddParameter("City", "Address", true);
addressFilter.AddParameter("postal", DbType.String, true, null, 20);
addressFilter.AddWhere("City", "Address", "City");
addressFilter.AddWhere("PostalCode", "Address", "postal");
setup.Filters.Add(addressFilter);

var addressCustomerFilter = new SetupFilter("CustomerAddress");
addressCustomerFilter.AddParameter("City", "Address", true);
addressCustomerFilter.AddParameter("postal", DbType.String, true, null, 20);
addressCustomerFilter.AddJoin(Join.Left, "Address")
    .On("CustomerAddress", "AddressId", "Address", "AddressId");
addressCustomerFilter.AddWhere("City", "Address", "City");
addressCustomerFilter.AddWhere("PostalCode", "Address", "postal");
setup.Filters.Add(addressCustomerFilter);

var customerFilter = new SetupFilter("Customer");
customerFilter.AddParameter("City", "Address", true);
customerFilter.AddParameter("postal", DbType.String, true, null, 20);
customerFilter.AddJoin(Join.Left, "CustomerAddress")
    .On("CustomerAddress", "CustomerId", "Customer", "CustomerId");
customerFilter.AddJoin(Join.Left, "Address")
    .On("CustomerAddress", "AddressId", "Address", "AddressId");
customerFilter.AddWhere("City", "Address", "City");
customerFilter.AddWhere("PostalCode", "Address", "postal");
setup.Filters.Add(customerFilter);

var orderHeaderFilter = new SetupFilter("SalesOrderHeader");
orderHeaderFilter.AddParameter("City", "Address", true);
orderHeaderFilter.AddParameter("postal", DbType.String, true, null, 20);
orderHeaderFilter.AddJoin(Join.Left, "CustomerAddress")
    .On("CustomerAddress", "CustomerId", "SalesOrderHeader", "CustomerId");

```

(continues on next page)

(continued from previous page)

```

orderHeaderFilter.AddJoin(Join.Left, "Address")
    .On("CustomerAddress", "AddressId", "Address", "AddressId");
orderHeaderFilter.AddWhere("City", "Address", "City");
orderHeaderFilter.AddWhere("PostalCode", "Address", "postal");
setup.Filters.Add(orderHeaderFilter);

var orderDetailsFilter = new SetupFilter("SalesOrderDetail");
orderDetailsFilter.AddParameter("City", "Address", true);
orderDetailsFilter.AddParameter("postal", DbType.String, true, null, 20);
orderDetailsFilter.AddJoin(Join.Left, "SalesOrderHeader")
    .On("SalesOrderHeader", "SalesOrderID", "SalesOrderDetail", "SalesOrderID");
orderDetailsFilter.AddJoin(Join.Left, "CustomerAddress")
    .On("CustomerAddress", "CustomerId", "SalesOrderHeader", "CustomerId");
orderDetailsFilter.AddJoin(Join.Left, "Address")
    .On("CustomerAddress", "AddressId", "Address", "AddressId");
orderDetailsFilter.AddWhere("City", "Address", "City");
orderDetailsFilter.AddWhere("PostalCode", "Address", "postal");
setup.Filters.Add(orderDetailsFilter);

// add a SqlSyncProvider acting as the server hub
services.AddSyncServer<SqlSyncProvider>(connectionString, setup, options);
}

public void Configure(IApplicationBuilder app, IWebHostEnvironment env)
{
    if (env.IsDevelopment())
        app.UseDeveloperExceptionPage();

    app.UseHttpsRedirection();
    app.UseRouting();
    app.UseSession();
    app.UseEndpoints(endpoints => endpoints.MapControllers());
}

```

Client side

The client side should be familiar to you:

```

// Defining the local provider
var clientProvider = new SqlSyncProvider(DbHelper.
    ↪GetDatabaseConnectionString(clientDbName));

// Replacing a classic remote orchestrator
// with a web proxy orchestrator that point on the web api
var proxyClientProvider = new WebRemoteOrchestrator("http://localhost:52288/api/Sync
    ↪");

// Set the web server Options
var options = new SyncOptions
{
    BatchDirectory = Path.Combine(SyncOptions.GetDefaultUserBatchDirectory(), "client")
};

// Creating an agent that will handle all the process
var agent = new SyncAgent(clientProvider, proxyClientProvider, options);

```

(continues on next page)

(continued from previous page)

```
// [Optional]: Get some progress event during the sync process
var progress = new SynchronousProgress<ProgressArgs>{
    pa => Console.WriteLine($"{pa.ProgressPercentage:p}\t {pa.Message}");

    if (!agent.Parameters.Contains("City"))
        agent.Parameters.Add("City", "Toronto");

    // Because I've specified that "postal" could be null,
    // I can set the value to DBNull.Value (and the get all postal code in Toronto city)
    if (!agent.Parameters.Contains("postal"))
        agent.Parameters.Add("postal", DBNull.Value);

    var s1 = await agent.SynchronizeAsync(progress);
```

2.18 Sqlite Encryption

2.18.1 Overview

- **SQLite** doesn't support encrypting database files by default.
- Instead, we need to use a modified version of SQLite like [SEE](#) , [SQLCIPHER](#) , [SQLiteCrypt](#) , or [wxSQLite3](#) .
- This article demonstrates using an unsupported, open-source build of **SQLCIPHER**, but the information also applies to other solutions since they generally follow the same pattern.

Hint: You will find more information about Sqlite Encryption with **Microsoft.Data.Sqlite** [Here](#) .

Hint: You will find the sqlite encryption sample here : [Sqlite Encryption Sample](#)

2.18.2 Tweak the nuget packages

Basically, installing the packages needed to use Sqlite encryption is pretty simple. Just override packages:

```
dotnet add package Microsoft.Data.Sqlite.Core
dotnet add package SQLitePCLRaw.bundle_e_sqlcipher
```

Your project file should be something like this:

```
<Project Sdk="Microsoft.NET.Sdk">
  <PropertyGroup>
    <OutputType>Exe</OutputType>
    <TargetFramework>netcoreapp3.1</TargetFramework>
  </PropertyGroup>

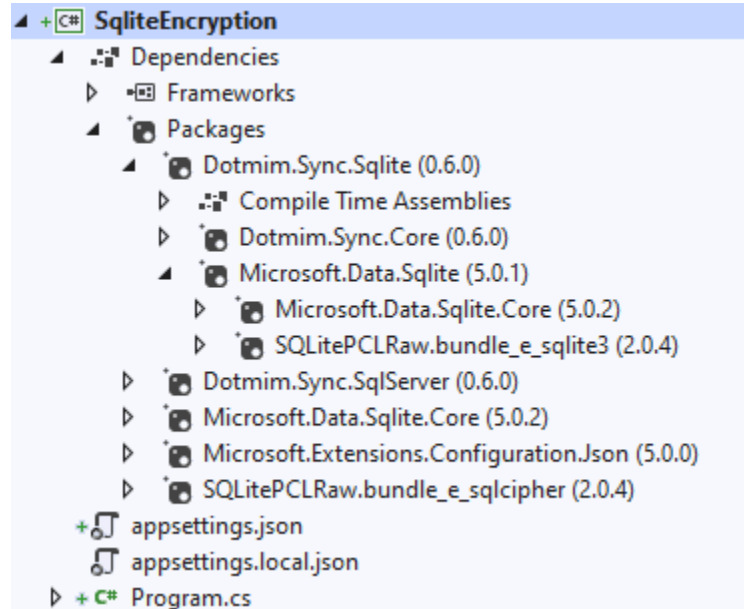
  <ItemGroup>
    <PackageReference Include="Dotmim.Sync.Sqlite" Version="0.6.0" />
    <PackageReference Include="Microsoft.Data.Sqlite.Core" Version="5.0.2" />
    <PackageReference Include="SQLitePCLRaw.bundle_e_sqlcipher" Version="2.0.4" />
  </ItemGroup>
```

(continues on next page)

(continued from previous page)

```
</ItemGroup>
</Project>
```

Here is a screenshot of Visual Studio, after installing the packages:



- As you can see, the `Dotmim.Sync.Sqlite` is referencing the `Microsoft.Data.Sqlite` package that is referencing `Microsoft.Data.Sqlite.Core` and `SQLitePCLRaw.bundle_e_sqlite3`.
- Because we made references at the root level of `Microsoft.Data.Sqlite.Core` and `SQLitePCLRaw.bundle_e_sqlcipher`, these two packages will be used in place of the `Microsoft.Data.Sqlite`'s packages.

2.18.3 Code

The code is pretty much the same code, just ensure you're filling a **Password** in your **Sqlite** connection string:

```
// connection string should be something like "Data Source=AdventureWorks.db;
↳ Password=..."
var sqliteConnectionString = configuration.GetConnectionString("SqliteConnection");
var clientProvider = new SqliteSyncProvider(sqliteConnectionString);

// You can use a SqliteConnectionStringBuilder() as well, like this:
//var builder = new SqliteConnectionStringBuilder();
//builder.DataSource = "AdventureWorks.db";
//builder.Password = "...";
```

2.19 Tables & Rows already existing

How to handle existing **clients** databases, with **existing** rows...

2.19.1 Default behavior

Before going further let's see the default behavior of DMS, regarding this particular scenario where you have existing rows in your client databases:

Basically, DMS will not take care of any existing client rows. On the first sync, these rows will stay on the client and will not be uploaded to the server (On the other part, of course the server rows will be downloaded to the client)

(Obviously, after this first sync, if you are updating locally any of these existing rows, they will be handled on the next sync)

The reason behind this behavior is to fit the scenario where you want to use a client database with some pre-existing rows (for example a server backup downloaded to the client ?) and where you don't want to upload them to the server (because they are already existing on the server)

Now, we can have a second scenario where you actually want to upload these pre-existing rows.

For this scenario, you have a special method, available on the `LocalOrchestrator` only, called `UpdateUntrackedRowsAsync` that will mark all non tracked rows for the next sync.

2.19.2 UpdateUntrackedRowsAsync

Note: You will find a complete sample here : [Already Existing rows](#)

Assuming you have a client database with some pre-existing rows and before going further, be sure that your server and client table has the same schema.

The workflow to handle these lines is:

- **Make a first sync, to be sure we have all the required metadata locally (tracking tables, triggers, stored proc ...)**
 - During this first sync, you will download the server rows as well.
- Call the `UpdateUntrackedRowsAsync` method to mark all non tracked client rows.
- Make a second sync to upload these rows to server.

Here is a small sample, following this workflow:

```
// Tables involved in the sync process:
var tables = new string[] { "ServiceTickets" };

// Creating an agent that will handle all the process
var agent = new SyncAgent(clientProvider, serverProvider, tables);

// Launch the sync process
// This first sync will create all the sync architecture
// and will get the server rows
var s1 = await agent.SynchronizeAsync();

// This first sync did not upload the client rows.
// We only have rows from server that have been downloaded
// The important step here, done by 1st Sync,
// is to have setup everything locally (triggers / tracking tables ...)
Console.WriteLine(s1);

// Now we can "mark" original clients rows as "to be uploaded"
```

(continues on next page)

(continued from previous page)

```

await agent.LocalOrchestrator.UpdateUntrackedRowsAsync();

// Then we can make a new synchronize to upload these rows to server
// Launch the sync process
var s2 = await agent.SynchronizeAsync();
Console.WriteLine(s2);

```

2.20 Multi scopes

In some scenario, you may want to sync some tables at one time, and some others tables at another time. For example, let's imagine we want to:

- Sync all the **products** during a certain amount of time.
- Sync all the **customers** and related **sales**, once we sure all products are on the client database.

This kind of scenario is possible using the **multi scopes** sync architecture

2.20.1 How does it work ?

On the client side, we store metadatas in the **scope_info** table.

By default, this table contains your whole sync information:

- A scope name: Defines a user friendly name (that is unique). Default name is `DefaultScope`.
- A schema, serialized: Contains all the tables, filters, parameters and so on, for this scope.
- A local last timestamp: Defines the last time this scope was successfully synced with the server.
- A server last timestamp: Defines the last time this scope was successfully synced, but from a server point of view.
- A duration: Amount of times for the last sync.

Below is a screenshot of a SQL query and its results in a database client:

```

/***** Script for SelectTopNRows command from SSMS *****/
SELECT TOP (1000) [sync_scope_id]
, [sync_scope_name]
, [sync_scope_schema]
, [scope_last_server_sync_timestamp]
, [scope_last_sync_timestamp]
, [scope_last_sync_duration]
, [scope_last_sync]
FROM [Client].[dbo].[scope_info]

```

The results table shows the following data:

	sync_scope_id	sync_scope_name	sync_scope_schema	scope_last_server_sync_timestamp	scope_last_sync_timestamp	scope_last_sync_duration	scope_last_sync
1	9BE93F7C-5...	DefaultScope	["sn":"DefaultScope", "...	0	2000	30507930	2020-02-03 0...

Default scope

2.20.2 Multi Scopes

To be able to create a multi scopes scenario, you just have to create two `SyncSetup` with named scope:

- Create two tables array, containing your tables for each scope
- Create two named sync setup.
- Create two agents for each scope

Here is a full example, where we sync separately the products, then the customers:

```
// Create 2 Sql Sync providers
var serverProvider = new SqlSyncChangeTrackingProvider(DbHelper.
    ↪GetDatabaseConnectionString(serverDbName));
var clientProvider = new SqlSyncProvider(DbHelper.
    ↪GetDatabaseConnectionString(clientDbName));

// Create 2 tables list (one for each scope)
string[] productScopeTables = new string[] { "ProductCategory", "ProductModel",
    ↪"Product" };
string[] customersScopeTables = new string[] { "Address", "Customer", "CustomerAddress",
    ↪"SalesOrderHeader", "SalesOrderDetail" };

// Create 2 sync setup with named scope
var setupProducts = new SyncSetup(productScopeTables, "productScope");
var setupCustomers = new SyncSetup(customersScopeTables, "customerScope");

// Create 2 agents, one for each scope
var agentProducts = new SyncAgent(clientProvider, serverProvider, setupProducts);
var agentCustomers = new SyncAgent(clientProvider, serverProvider, setupCustomers);

// Using the Progress pattern to handle progression during the synchronization
// We can use the same progress for each agent
var progress = new SynchronousProgress<ProgressArgs>(s =>
{
    Console.ForegroundColor = ConsoleColor.Green;
    Console.WriteLine($"{s.Context.SyncStage}: \t{s.Message}");
    Console.ResetColor();
});

var remoteProgress = new SynchronousProgress<ProgressArgs>(s =>
{
    Console.ForegroundColor = ConsoleColor.Yellow;
    Console.WriteLine($"{s.Context.SyncStage}: \t{s.Message}");
    Console.ResetColor();
});

// Spying what's going on the server side
agentProducts.AddRemoteProgress(remoteProgress);
agentCustomers.AddRemoteProgress(remoteProgress);

do
{
    Console.Clear();
    Console.WriteLine("Sync Start");
    try
    {
        Console.WriteLine("Hit 1 for sync Products. Hit 2 for sync customers and sales
    ↪");
        var k = Console.ReadKey().Key;
```

(continues on next page)

(continued from previous page)

```
if (k == ConsoleKey.D1)
{
    Console.WriteLine("Sync Products:");
    var s1 = await agentProducts.SynchronizeAsync(progress);
    Console.WriteLine(s1);
}
else
{
    Console.WriteLine("Sync Customers and Sales:");
    var s1 = await agentCustomers.SynchronizeAsync(progress);
    Console.WriteLine(s1);
}

}
catch (Exception e)
{
    Console.WriteLine(e.Message);
}
} while (Console.ReadKey().Key != ConsoleKey.Escape);

Console.WriteLine("End");
```

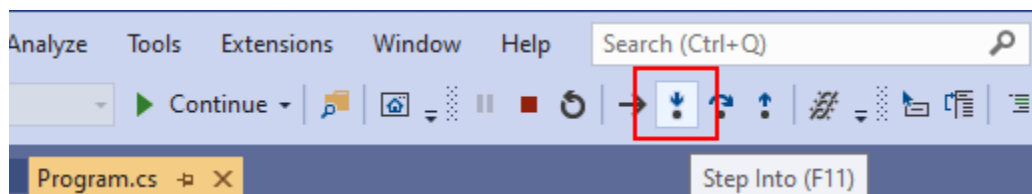
2.21 Debugging DMS

Thanks to **Symbol files** and **Source Link**, we're able to debug the **DMS** framework from within our application, without having to download the source code locally.

To be able to **Step Into** the code, we should configure **Visual Studio** to:

- Download the symbol files from nuget if available.
- Enable the source link to redirect the pdb information to the source code hosted on Github.

Once we've correctly configured our Visual Studio environment, we are able to **Step Into** the **DMS** code, during a debugging session (or press **F11**):



Your code :

```

54  do
55  {
56      // Console.Clear();
57      Console.WriteLine("Sync Start");
58      try
59      {
60
61          var s1 = await agent.SynchronizeAsync(SyncType.Reinitialize);
62
63          await agent.RemoteOrchestrator.DeleteMetadatasAsync();
64
65          // Write results
66          Console.WriteLine(s1);
67      }
68      catch (Exception e)
69      {
70          //Console.WriteLine(e.Message);
71      }

```

dms source code :

```

350
351  >| /// <summary>
352  /// Launch a synchronization with the specified mode
353  /// </summary>
354  public async Task<SyncResult> SynchronizeAsync(SyncType syncType,
355  {
356      // checkpoints dates
357      var startTime = DateTime.UtcNow;
358      var completeTime = DateTime.UtcNow;
359
360      // for view purpose, if needed
361      if (this.LocalOrchestrator?.Provider != null)
362          this.LocalOrchestrator.Provider.Options = this.Options;
363

```

As you can see in the previous screenshot, we are actually *step into* the `SynchronizeAsync` method directly from your code.

Behinds the scene, the **.pdb file** retrieves the correct filename and position and the **Source link** download the correct file from the [DMS Github repository](#).

Let's see in details how to configure your Visual Studio environment:

2.21.1 Symbols packages

Symbol files (*.pdb) are produced by the .NET compiler alongside assemblies.

Symbol files map execution locations to the original source code so you can step through source code as it is running using a debugger.

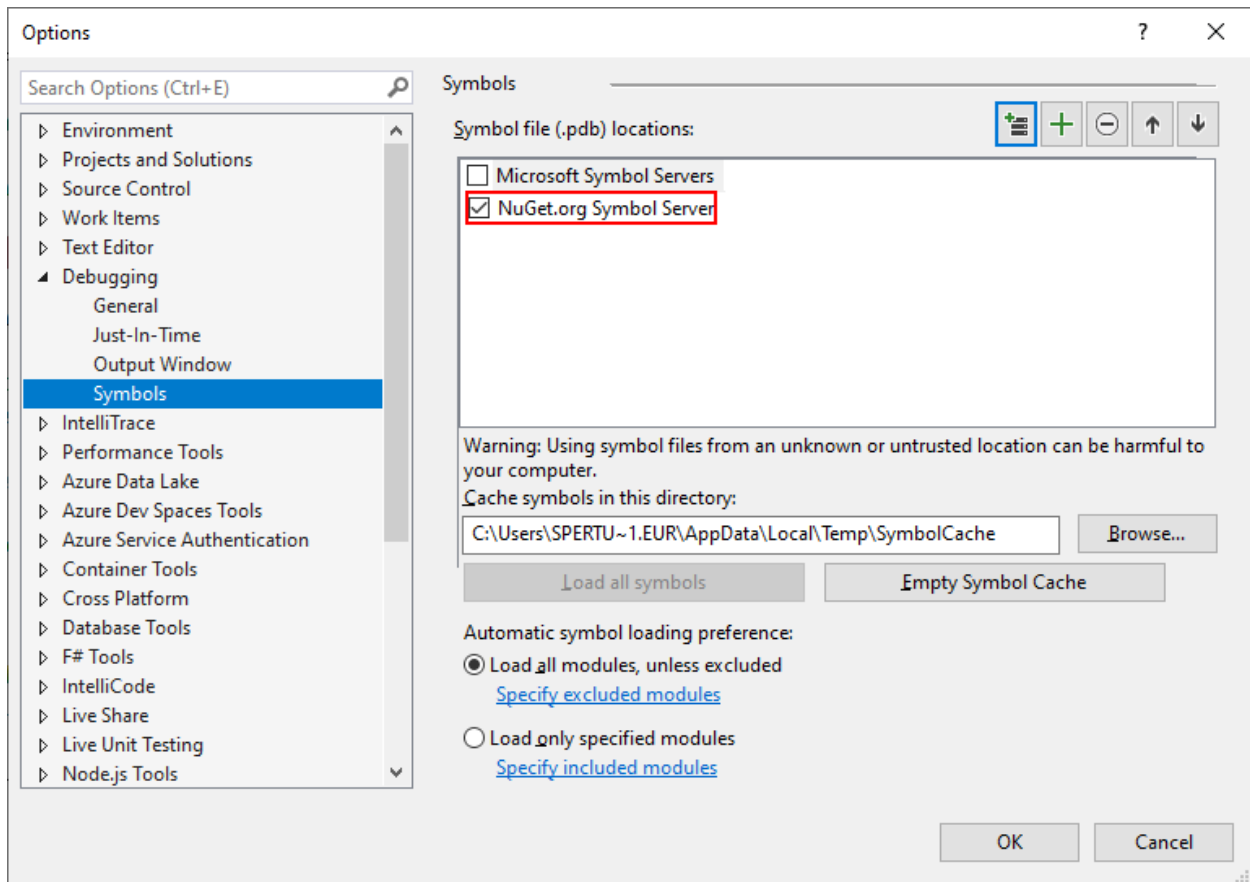
DMS publishes the symbols packages, containing the .pdb files, for each release to the nuget symbols server.

To be able to get the symbols, we should check we have **Nuget** as a symbol server available from our Visual Studio options:

Go to **Tools > Options > Debugging > Symbols**:

- Verify we have **NuGet.Org Symbol Servers** checked.
- Uncheck **Microsoft Symbol Servers**, unless we want also to debug the .NET Core assemblies from within our application.

Hint: If you don't have the NuGet.Org Symbol option, you can add this url directly : <https://symbols.nuget.org/download/symbols>



Now we are able to map the execution to the original source code location, but we still miss... the source code itself ! That's why need also the **Source link** options.

2.21.2 Source link

Source Link is a technology that enables source code debugging of .NET assemblies from NuGet by developers.

Source Link executes when creating the NuGet package and embeds source control metadata inside assemblies and the package.

Developers who download the package and have **Source Link** enabled in Visual Studio can step into its source code.

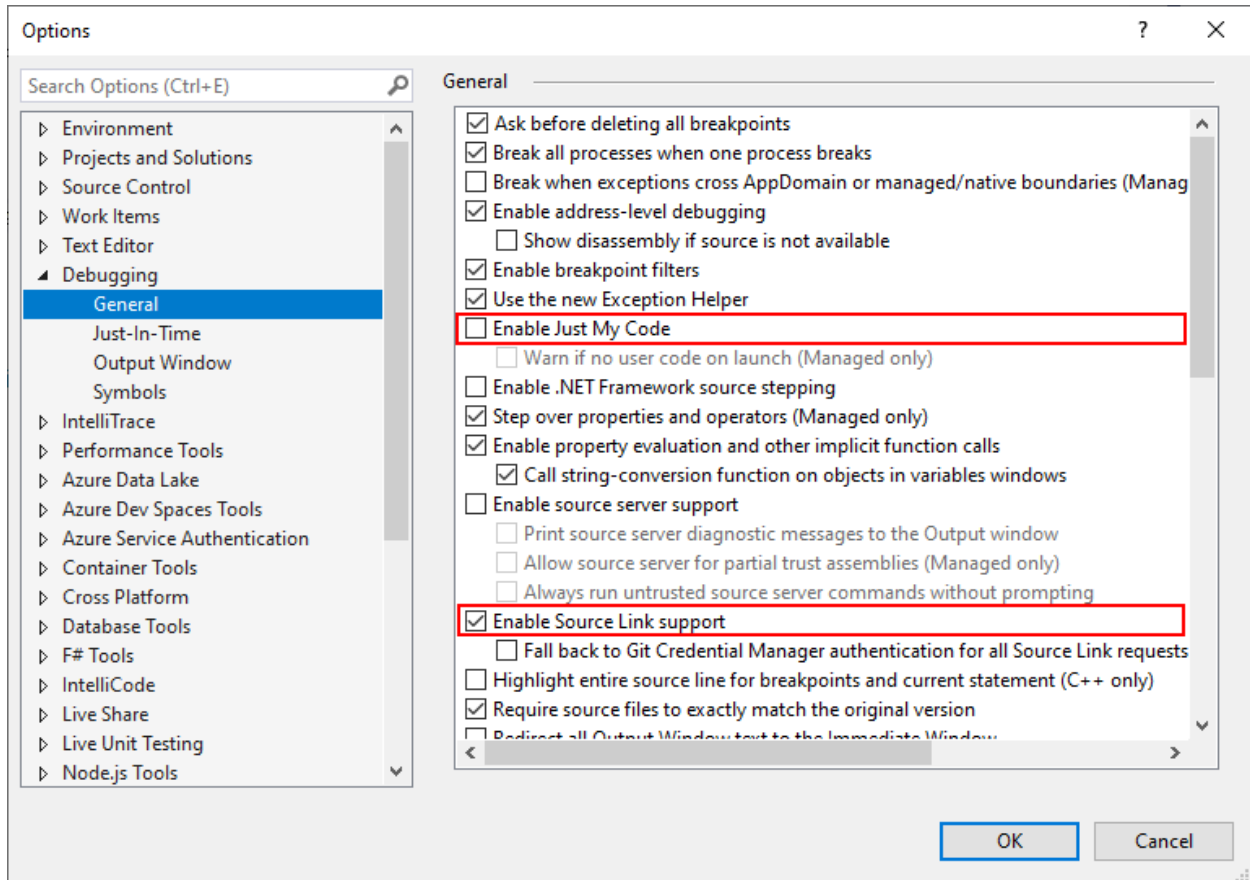
Source Link provides source control metadata to create a great debugging experience.

Note: More information on source link technology: [SourceLink](#)

To be able to use the **Source link** technology, we should verify the option is checked from within our Visual Studio options:

Go to **Tools > Options > Debugging > General**:

- Uncheck **Enable Just My Code**
- Check **Enable Source Link support**



We can now debug our code, and **Step Into** the DMS code as well.

If you need more information, you can check this documentation: [Using Pdb and Source code](#)